

The Australian wool market held the second sale of the new season this week and the last before the annual three-week mid-year recess. The national offering remained large, with higher prices in the previous series combined with this final selling opportunity, bolstering quantity. Nationally, there was 49,003 bales available to the trade. With two large offering to start the season, compared to the previous season there has been 34,180 more bales offered, an increase of 51.7%. As this is the final auction buying opportunity for nearly a month, there was strong buyer sentiment from the outset, as wool for any orders requiring shipment

over the recess, needed to be purchased this week. Although toward the end of the series there was a noticeable softening, overall the market recorded general increases. As Sydney and Fremantle did not sell on the final day of the previous series, where Melbourne recorded solid gains, the individual Micron Price Guides (MPGs) in the North and West, had the largest increases, of between 2 and 43 cents, only the 16.5 micron MPG in the North recording a loss. The AWEX Eastern Market Indicator (EMI) added 8 cents for the week, closing at 1,428 cents. After a noteworthy price of 8,100 cents was achieved in the previous series (the

highest in over 3 years), that record seasonal price has already been broken, not once but twice. This week a 12.7 micron line of merino fleece and a 12.6 micron line of merino necks both sold for 9,000 cents, this was the highest greasy sold price in over 6 years. After struggling last week, the crossbreds were the strongest performing sector this week. Increases of between 24 and 60 cents, helped to push the crossbred MPGs into positive territory for the season. Next week the annual three-week mid-year recess begins. Sales will resume in the week beginning Monday the 9th of August.

	This Week	Last 12 Months		
		High	Low	Avg
EMI	1428	1468	858	1212
Wst Ind	1462 +20	1477	895	1248
18	2137 +26	2146	1139	1684
18.5	1941 +19	1972	1048	1556
19	1778 +12	1797	975	1447
19.5	1612 +6	1655	938	1359
20	1430 +16	1481	893	1257
21	1346 +43	1353	871	1194
MC	977 +2	977	655	838

USD	74.63¢
▲	0.00¢
EUR	63.29¢
▼	-0.01¢

Main Buyers (This Week)

1	PJ MORRIS	1,379	18.7%
2	TECHWOOL TRADING	1,274	17.3%
3	WEST COAST WOOL	1,085	14.7%
4	TIANYU	820	11.1%
5	LEMPRIERE AUST	540	7.3%
6	ENDEAVOUR WOOL EXP.	434	5.9%
7	FOX & LILLIE	433	5.9%
8	MELIWA	366	5.0%

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.7	1,680	68	36	0.3	66.7	MF5E.
17.5	1,570	82	35	0.8	67.6	MF5E.
17.8	1,408	82	26	1.4	65.8	MF5B.
18.6	1,321	73	48	0.7	69.7	MF5E.
19.2	1,239	89	28	0.6	72.7	MF5E.
19.3	1,082	87	39	1.0	64.2	MF5S.
19.8	1,111	97	36	0.3	70.3	MF5E.
20.6	966	98	41	0.4	71.6	MF5E.
21.1	881	69	39	0.6	65.9	MF5E.
21.7	925	96	38	0.4	70.3	MF4E.
Merino Skirtings						
18.5	1,100	70	41	2.5	62.5	MP4S.
18.7	865	79	28	3.4	51.1	MP5S.
Merino Lambs						
15.6	1,233			1.1	64.7	MLF5E.30 (PFS)
Merino Locks						
18.1	589			2.5	62.2	MZ5S.

