

Wool Market Report

M50

Thursday, 12 June, 2025

The Australian wool market has fallen this week, although only by the barest of margins on each day. The series was held in an unusual Wednesday/Thursday pattern, this was to accommodate Monday Public Holidays in Sydney and Melbourne, while Fremantle also moved to avoid selling in isolation. With Fremantle returning to the selling program the national offering rose by 6,076 bales compared to the previous week, there was 28,882 bales available to the trade nationally. Although the smaller than normal offering received good buyer support, particularly higher yielding types which continued to be highly sought after, from the opening lot it was apparent that the prices on offer for many types were not reaching the levels available at the previous sale. By the end of the first day the movements in the individual AWEX Micron Price Guides (MPGs) for merino fleece were mixed. There were pockets of positive movements, a 10 cent rise in the 20.0-micron MPG in the North the highlight. As Fremantle was yet to realise the losses felt in the East in the previous series, the largest falls were recorded in the West, the MPGs dropping by between 18 and 26 cents. The benchmark Eastern Market Indicator (EMI) dropped by one cent, a buoyant crossbred market preventing a larger fall. The second day was very similar to the first. General weakness in the merinos countered by strength in the crossbreds resulted in another one cent fall in the EMI. The EMI closed the week 2 cents lower at 1,197 cents. When viewed in USD terms the market movements were positive. The EMI added 3 US cents for the series, closing the week at 778 US cents. Only Melbourne and Sydney will be in operation in the following series, with Fremantle absent the national offering falls. There is currently expected to 21,766 bales on offer nationally.

	This Week	Last 12 Months		
		High	Low	Avg
Sth Ind	1179 +1	1237	1061	1140
17	1662 +4	1735	1602	1673
17.5	1628 +5	1696	1530	1608
18	1597 +5	1648	1433	1543
18.5	1552 -9	1612	1370	1486
19	1516 -13	1570	1326	1444
19.5	1476 -7	1539	1282	1413
20	1440 -17	1519	1266	1388
21	1412 -16	1510	1232	1361
28	445 +2	460	362	406
MC	669 +24	751	645	696

USD	64.96¢
▲	0.34¢
EUR	56.41¢
▼	-0.44¢

Main Buyers (This Week)

Techwool Trading	2,419	18.8%
Tianyu Wool	1,470	11.4%
United Wool Company	1,050	8.2%
Fox & Lillie	1,003	7.8%
Endeavour Wool Exports	963	7.5%
Sequoia Materials	764	5.9%
PJ Morris Wools	632	4.9%
Australian Merino Exports	590	4.6%

Mic	Grsy	CIn	Yld	MM	NKT	VM	District	AWEXID
15.2	1380	1857	74.3	90	28	0.4	BALMORAL	MF4E.
15.6	1605	2208	72.7	78	44	0.3	PATERSONIA	ASF4E.
16	1270	1709	74.3	84	39	0.6	PATERSONIA	ASF4E.
16.4	1352	1847	73.2	86	54	0.3	BAIRNSDALE	MF4E.
17	1236	1673	73.9	87	41	0.2	DUNKELD	MF4E.
17.5	1140	1684	67.7	71	36	0.6	GLENGARRY	MWF5E.
18.1	1070	1609	66.5	78	53	1.2	ADELAIDE	MWF5S.
18.9	1190	1597	74.5	97	23	0.4	DUNKELD	MF4E.M
19.3	1233	1627	75.8	114	26	85	DUNKELD	MF4E.
19.6	955	1481	64.5	60	66	1	KINGSTON	MF5S.
20.8	950	1448	65.6	61	72	1.1	KINGSTON	MF5S.
15.6	1090	1772	61.5	68	39	1.5	DUNKELD	MP4S.
16.5	810	1497	54.1	62	49	4.9	HAMILTON	MWP5S.
17.5	820	1371	59.8	66	41	3.2	ADELAIDE	MWP5B.
18.9	755	1385	54.5	85	27	3.1	BOWDERTOWN	MP5S.H1
19	800	1389	57.6	67	50	4.7	KINGSTON	MP5S.
23.6	730	1037	70.4	100	0	0.9	VITE VITE	XWF4E.
25.5	482	663	72.7	60	0	0.3	EVANDALE	XWF4E.
27.6	325	465	69.9	60	0	0.8	LAUNCESTON	XWF5E.
28.9	312	459	68	60	0	0.2	LAUNCESTON	XWF5E.
32.6	234	324	72.3	100	0	1.7	SANDY BAY	XF5S.

Indicative Forward Pricing

MPG	Jul-25	Aug-25	Sep-25
19	1482	1452	1422
21	1382	1352	1322
28	415	385	355

