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Wool Market Report

M16

Wednesday, 15 October, 2025

The Australian wool market lost ground again this week with majority of merino fleece MPG's losing 60 to 100c. Finer microns were again most affected, while 19 microns and broader suffered the least. Fleece wools at this time of the year are presenting with improved style, which is aiding in narrowing overall discounts, wools are similar in average vegetable matter, with slightly lower Newton per Kilotex (NKT). Mid breaks are at their seasonal low also. The largest daily fall occurred on the first day of sale with the EMI losing 43c while the second and final day the overall market while down resulted in an 18c drop overall in the EMI. Of note today within the N.Z offering a line of wool measuring 12.7 micron returned 40,000 cents greasy. Sale prices between 3,000 to 4,700 cents greasy were regularly achieved for lots within 13 to 14 microns. Today's closing EMI is 27.9% ahead of the same time last season and a total $88 million dollars higher in total value. The retreating wool price has seen less wool eventually being sold to overseas mills as sellers remain bullish and setting reserves that see a quarter of all wool offered this week failing to sell. Of the 41,000 bales originally rostered this week, which included 2,569 bales ex New Zealand, 28,589 bales eventually sold to export markets. Season to date the number of bales offered for auction is 3.3% less for than the same time last year, however AWTA (Australian Wool Testing Authority) figures are showing 16% less bales being tested when compared to the same period. Next weeks (week 17) sale is rostered at 40,124 bales, very similar to the last 2 weeks and will be held over Tuesday & Wednesday in its standard format.

	This Week		Last 12 Months High	Last 12 Months Low	Last 12 Months Avg
Sth Ind	1429	-63	1537	1100	1206
17	2088	-94	2283	1628	1738
17.5	2023	-105	2197	1572	1683
18	1940	-105	2115	1486	1629
18.5	1844	-98	2020	1419	1572
19	1771	-88	1931	1382	1525
19.5	1712	-69	1885	1347	1490
20	1688	-64	1825	1308	1466
21	1668	-65	1776	1280	1443
28	670	-33	735	385	466
MC	771	-20	791	645	711

USD	65.15¢	-0.85¢
EUR	56.07¢	-0.60¢

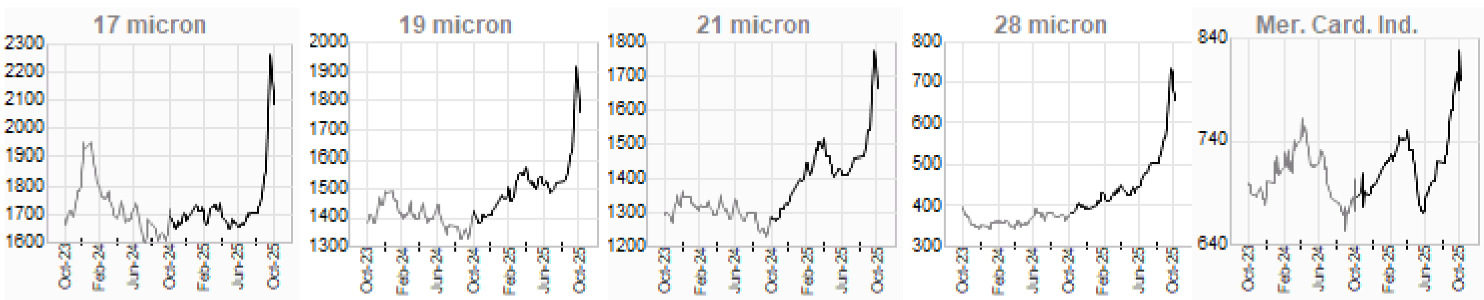
Main Buyers (This Week)

Techwool Trading	2,196	14.0%
Fox & Lillie	2,192	13.9%
Endeavour Wool Exports	1,801	11.4%
United Wool Company	1,196	7.6%
PJ Morris Wools	1,179	7.5%
Pelican Australia	1,169	7.4%
Sequoia Materials	1,020	6.5%
Tianyu Wool	832	5.3%

Indicative Forward Pricing

MPG	Nov-25	Dec-25	Jan-26
19	1731	1701	1671
21	1638	1608	1578
28	627	597	567

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.2	1860	2620	71	78	28	1.4	OUSE	MWF4S.
15.7	1840	2559	71.9	74	40	0.7	MILLICENT	MWF4E.
16.3	1780	2358	75.5	77	43	0.5	LAUNCESTON	MF4E.
16.8	1620	2278	71.1	77	46	1.3	MILLICENT	MF4S.
17.1	1545	2091	73.9	97	41	1.3	BROADMARSH	MF4S.
17.5	1400	2053	68.2	81	50	0.5	MARCOLLAT	MWF4E.
18	1425	2013	70.8	105	20	1.1	NATIMUK	MF4S.M
18.4	1260	1947	64.7	105	31	0.4	BOTHWELL	MF4E.MF1
19	1236	1890	65.4	89	33	1.9	ORROROO	MF5B.
20.1	1156	1847	62.6	108	35	1.4	ORROROO	MF5B.
21	1076	1821	59.1	97	25	1.3	ORROROO	MF5B.
15.7	1742	2623	66.4	71	37	1.8	LAUNCESTON	MP4S.
16.1	1225	1951	62.8	83	29	2.6	RHYMNEY	MP4S.
17.4	955	1736	55	92	28	3.3	FINLEY	MP5S.
17.8	1150	1764	65.2	59	41	1.1	MARCOLLAT	MWP4S.
19.1	890	1725	51.6	88	26	3.2	DENILIQUIN	MP5S.
21.7	840	1212	69.3	70	0	0.8	MIGA LAKE	XWF5E.
23.7	879	1276	68.9	110	0	1	KEMPTON	XF4E.
24.5	758	1040	72.9	80	0	0.1	BALLAN	XWF4E.
25.4	674	917	73.5	110	0	0.3	MIGA LAKE	XF5E.
26.1	522	847	61.6	100	0	0.6	Horsham	XF5E.
27.7	470	686	68.5	110	0	1.9	FINLEY	XF4E.
28.3	450	637	70.6	110	0	1.1	FINLEY	XF4E.



2 year charts. **Black line = last 12 months.**