

# Wool Market Report

# M25

## Wednesday, 17 December, 2025

The final sale week of 2025 has concluded in unspectacular fashion which can be considered a positive when all things are considered. The EMI started the week at 1542 and after two days of selling closed out the year at 1541. The West Australian Indicator also showed minimal change closing at 1715c increasing by 3c for their 1 day sale held on Tuesday. Generally speaking all microns and qualities throughout changed marginally, this particular sale week has a habit of being volatile as the 3 week recess interrupts sales and movement of wool and reduces liquidity for many participants. Premiums and discounts are continually changing along with the quality of available offerings and multiple factors decide the eventual price of wool. Merino fleece position of break or what some know as POBM (Position Of Break Middle) is one of many measurements that buyers and mills specify in their orders, at this time of the year the mid break starts to increase affecting CVH (Coefficient of Variation of Hauteur) which measures the variation in Hauteur length in wool once processed into top, staple strength or Nkt(Newtons per Kilotex) is also an important factor. Low CVH provides a strong and more even yarn, with a CVH less than 50% signifying are more even yarn, while over 50% provides more variability in yarn quality. Additional premiums remain available to clips accredited to animal welfare programs for those lots that are NM/CM (Non Mulesed/Ceased Muled) in both merino and crossbred wools with the correct measurements individual mills specify. On behalf of all of us at the Australian Wool Exchange we wish you and your friends and families a wonderful Christmas and prosperous new year.

	This Week		Last 12 Months		
			High	Low	Avg
<b>Sth Ind</b>	<b>1519</b>	<b>+3</b>	1537	1129	1275
<b>17</b>	<b>2111</b>	<b>+4</b>	2283	1628	1812
<b>17.5</b>	<b>2091</b>	<b>+2</b>	2197	1574	1767
<b>18</b>	<b>2042</b>	<b>+7</b>	2115	1533	1715
<b>18.5</b>	<b>1969</b>	<b>+3</b>	2020	1482	1658
<b>19</b>	<b>1911</b>	<b>-5</b>	1931	1433	1607
<b>19.5</b>	<b>1879</b>	<b>+1</b>	1885	1404	1572
<b>20</b>	<b>1866</b>	<b>+14</b>	1866	1384	1551
<b>21</b>	<b>1849</b>	<b>+3</b>	1849	1358	1525
<b>28</b>	<b>665</b>	<b>-1</b>	735	395	519
<b>MC</b>	<b>763</b>	<b>-1</b>	791	645	725

<b>USD</b>	<b>66.25¢</b>
<b>▼</b>	<b>-0.12¢</b>
<b>EUR</b>	<b>56.43¢</b>
<b>▼</b>	<b>-0.66¢</b>

### Main Buyers (This Week)

Techwool Trading	4,353	23.0%
Tianyu Wool	1,955	10.3%
Endeavour Wool Exports	1,688	8.9%
United Wool Company	1,674	8.9%
Pelican Australia	1,531	8.1%
Sequoia Materials	1,308	6.9%
Fox & Lillie	1,186	6.3%
Australian Merino Exports	955	5.1%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.8	2410	3252	74.1	69	39	0.3	MILLICENT	MWF4E.
15.5	1840	2507	73.4	73	54	0.8	PARRATTAH	MF4E.
16.3	1699	2356	72.1	73	44	0.4	MILLICENT	MWF4E.
17.9	1740	2263	76.9	73	53	0.3	NEWSTEAD	ASF3E.
18	1650	2157	76.5	92	33	0.3	JERICO	MF4E.
18.5	1612	2099	76.8	100	29	0.3	JERICO	MF4E.
19.7	1280	1988	64.4	72	64	0.2	MOYSTON	MF5E.
20.3	1536	1987	77.3	100	34	0.2	JERICO	MF4E.
							MELVILLE	
21.7	1285	1727	74.4	110	31	0.1	FOREST	MF4E.
16.1	1429	2226	64.2	80	33	0.6	Fingal	MP4E.
16.2	1394	2195	63.5	76	36	0.9	Fingal	MP4S.
17	1300	2087	62.3	85	30	0.8	JERICO	MP4E.
17.4	1000	1862	53.7	83	25	5	FARRELL FLAT	MP5S.H1
17.7	1025	1792	57.2	92	25	3	MUNDULLA	MP5S.H1J1
23.1	923	1340	68.9	110	0	0.2	WILLAURA	XF4E.
24.4	787	1164	67.6	100	0	1.1	BUNDOORA	XF5S.
25.3	730	1014	72	100	0	0.3	WILLAURA	XF5E.
25.5	671	985	68.1	110	0	1	BUNDOORA	XF5S.
26.1	670	923	72.6	110	0	0.5	WILLAURA	XF4E.
27.1	605	838	72.2	110	0	1	BUNDOORA	XF5S.
							MELVILLE	
29.4	438	604	72.5	90	0	0.2	FOREST	XF5E.

### Indicative Forward Pricing

MPG	Jan-26	Feb-26	Mar-26
19	1884	1854	1824
21	1819	1789	1759
28	627	597	567

