

The Australian wool market has continued to trend higher, adding further increases to the large rises on offer during the previous selling series. Last week's strong gains encouraged more sellers to the market. There was a total of 43,497 bales available to the trade, this was the largest national offering since the corresponding sale of the previous season (Week 30). Despite the larger than normal offering buyer sentiment was buoyant, with many predicting a solid market. On the opening day, the market defied expectations, recording further rises across all sectors. By the end of the day the daily report was a welcome sea of green, with all published Micron Price Guides (MPGs) posting rises. In the merino fleece types, these gains were between 16 and 42 cents. With all sectors positive, the EMI rose by 35 cents, over the previous three selling days the EMI gained 142 cents, a 9.2% lift. On the second day buyer activity was more cautious, with the market generally consolidating the rises of the previous day, with some small gains in the merino fleece sector on offer. With little movement in the other sectors, the EMI finished the day 6 cents higher. The EMI finished the week at 1,689 cents, a 41-cent lift. The crossbreds had a very strong week, recording the largest rises in percentage terms. This is best highlighted if we focus on the Southern MPGs. The gains were all recorded on the first day, with 28-micron rising by 43 cents, an increase of 6.3%. The 30.0-micron MPG added 37 cents, a 6.2% increase. The rise of these MPGs across the previous twelve months has also been impressive. Since the corresponding sale of last year, the 28- and 30-micron MPGs have increased by 77.6% and 78.4% respectively. Next week's sale days change to Wednesday/Thursday to accommodate the Monday Australia Day Public holiday.

	This Week	Last 12 Months		
		High	Low	Avg
Sth Ind	1657 +39	1657	1160	1296
17	2268 +26	2283	1628	1836
17.5	2243 +36	2243	1574	1793
18	2194 +37	2194	1533	1741
18.5	2138 +35	2138	1484	1685
19	2084 +42	2084	1454	1633
19.5	2050 +21	2050	1436	1598
20	2037 +46	2037	1421	1577
21	1998 +40	1998	1394	1552
28	728 +43	735	410	532
MC	856 +22	856	645	731

USD	67.30¢
▲	0.34¢
EUR	57.45¢
▼	-0.05¢

Main Buyers (This Week)

Techwool Trading	4,437	20.9%
Endeavour Wool Exports	2,472	11.6%
Australian Merino Exports	2,179	10.2%
Fox & Lillie	1,895	8.9%
United Wool Company	1,817	8.5%
Sequoia Materials	1,362	6.4%
Tianyu Wool	1,106	5.2%
Pelican Australia	1,024	4.8%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.4	2000	2967	67.4	73	32	0.4	DUNKELD	ASF4E.
14.9	2012	2701	74.5	84	41	0.2	SWANSEA	MF4E.
15.3	2026	2545	79.6	80	31	0.3	SWANSEA	MF4E.
16.2	1438	2441	58.9	78	40	2	VIA BURRA WHOROUPLY	MF5S.
17.4	1670	2352	71	89	33	0.6	STH	MF4E.
18.1	1549	2278	68	87	28	0.4	INVERLEIGH	MF5E.
18.5	1497	2221	67.4	79	28	1.3	CROWLANDS	MF5S.
19.9	1469	2160	68	66	51	0.5	GUNDAGAI	MF5E.
20.6	1346	2171	62	80	51	0.3	LAMEROO	MF5E.
21	1450	2114	68.6	91	34	0.7	PENNESHAW	MF5E.
13.9	2170	3385	64.1	71	27	4.1	KYNETON	ASP4S.
14.6	1750	2522	69.4	77	34	1.2	SWANSEA	MP4S.
15	1361	2375	57.3	71	32	2.3	DUNKELD	ASP4S.
15.9	1639	2218	73.9	77	43	1.6	SWANSEA WHOROUPLY	MP4S.
16.6	1400	2174	64.4	81	27	2.1	STH WHOROUPLY	MP5S.H1
17.1	1400	2151	65.1	90	33	2.8	STH	MP5S.H1
22.7	1078	1430	75.4	80	0	0.5	EDENHOPE	XWF4E.
24.3	838	1251	67	90	0	1.2	PENNESHAW	XF5E.
24.9	765	1154	66.3	100	0	0.7	PENNESHAW	XF5E.
25.3	739	1115	66.3	100	0	0.5	PENNESHAW	XF5E.
27.7	565	877	64.4	70	0	0.6	PENNESHAW	XF5E.
28.5	545	845	64.5	100	0	1.1	PENNESHAW	XF5E.

Indicative Forward Pricing

MPG	Mar-26	Apr-26	May-26
19	2061	2031	2001
21	1968	1938	1908
28	698	668	638

