

Wool Market Report

M33

Wednesday, 11 February, 2026

The Australian wool market has risen again in this selling series, recording overall gains across both selling days. There was a total of 37,301 bales available to the trade. Of this total 35,417 bales were sold, again showing the willingness of sellers to accept the prices on offer, as only 5.1% was passed in. On the opening day the movements in the Micron Price Guides (MPGs) for merino fleece ranged between minus 4 and plus 32 cents. The skirtings were irregular, while the crossbreds recorded modest falls. The benchmark Eastern Market Indicator (EMI) finished the day 12 cents higher. The second day recorded very little change across all three centres, the EMI rose by 4 cents. This pushed the EMI up to 1,693 cents. This is the highest the EMI has been since August 2019. The EMI has been trending higher since the beginning of November. There have been 22 selling days since the 4th of November, the EMI has risen on 19 of those days. The EMI has added 276 cents across these sales, an increase of 19.5%. When viewed in USD terms the increase is even more substantial. Since the beginning of November, the EMI has gone up by 272 US cents, recording a decrease across only three of those days. This equates to a 29.7% rise. The EMI is now sitting on 1,205 US cents, the EMI in USD terms is at its highest point since July 2019. Some large gains in the oddment market, particularly in the West on day one, have helped to push the Merino Carding Indicators (MC) up again, continuing the upward trend. Across the three regions the MCs climbed by an average of 28 cents. Next week the wool market heads into a recess for Chinese New Year. Sales will resume in the week beginning Monday the 23rd of February.

	This Week	
Sth Ind	1663	+12
17	2276	+18
17.5	2247	+11
18	2191	+26
18.5	2148	+24
19	2083	+12
19.5	2035	+4
20	2012	+4
21	1991	-4
28	705	-10
MC	914	+45

	Last 12 Months		
	High	Low	Avg
1663	1160	1327	
2283	1628	1870	
2247	1574	1831	
2194	1533	1779	
2148	1484	1724	
2084	1454	1672	
2050	1441	1636	
2037	1428	1614	
1998	1407	1590	
735	410	551	
914	645	741	

USD	71.15¢
▲	0.96¢
EUR	59.69¢
▲	0.34¢

Main Buyers (This Week)

Techwool Trading	3,957	20.4%
Endeavour Wool Exports	2,270	11.7%
United Wool Company	2,135	11.0%
Fox & Lillie	1,591	8.2%
Pelican Australia	1,525	7.9%
Tianyu Wool	1,319	6.8%
Sequoia Materials	1,276	6.6%
Australian Merino Exports	981	5.1%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.3	3420	4691	72.9	89	38	0.3	CAMPBELL TOWN	ASF4.E.
14.7	3050	4144	73.6	81	43	0.6	CAMPBELL TOWN	ASF4.E.
15.2	2260	3152	71.7	79	42	0.3	CAMPBELL TOWN	ASF5.E.
15.7	1970	2599	75.8	79	43	0.8	CONARA	ASF4.S.
16	1769	2485	71.2	84	38	0.8	MOUNT PLEASANT	MF5.E.
16.7	1741	2405	72.4	81	51	0.3	GLENGOWER	ASF4.E.
17.2	1730	2351	73.6	95	32	0.2	MELTON MOWBRAY	MF4.E.
17.5	1649	2303	71.6	100	24	0.4	MELTON MOWBRAY	MF4.E.
18	1630	2261	72.1	111	28	0.3	MELTON MOWBRAY	MF4.E.M
18.4	1678	2249	74.6	109	36	0.4	MELTON MOWBRAY	MF4.E.
19	1386	2119	65.4	91	34	1	ADELAIDE	MF5.S.
20.1	1424	2181	65.3	92	27	0.3	MINGAY	MF4.E.
14.8	2150	3219	66.8	71	35	1.8	CAMPBELL TOWN	MP4.S.E.
15.2	1690	2637	64.1	81	38	1.4	CAMPBELL TOWN	ASP4.S.
16	1520	2303	66	102	36	1	MELTON MOWBRAY	MP4.S.
17.1	1411	2243	62.9	97	43	1.4	MELTON MOWBRAY	MP4.S.
17.6	1288	2041	63.1	91	30	1.6	ANTILL PONDS	MP4.S.
18.4	1044	1912	54.6	84	24	5.2	LONGREACH	MP5.S.H1
22.4	1300	1831	71	80	0	0.2	MT MERCER	XWF4.E.
23	1156	1584	73	100	0	0.3	KEMPTON	XF4.E.
24.6	969	1302	74.4	110	0	0.2	CAMPBELL TOWN	XF4.E.
25.3	786	1037	75.8	120	0	0.3	HAMILTON	XF4.E.
25.8	640	920	69.6	70	0	1.1	NORONG	XF5.E.
26.3	617	870	70.9	110	0	1.6	NARACOORTE	XF4.S.
27	618	807	76.6	100	0	0.2	MILICENT	XF4.E.
28	625	889	70.3	100	0	0.2	CAMPBELL TOWN	XF5.E.
30.3	546	753	72.5	110	0	0.2	CAMPBELL TOWN	XF4.E.

Indicative Forward Pricing

MPG	Mar-26	Apr-26	May-26
19	2057	2027	1997
21	1961	1931	1901
28	682	652	622

