

Wool Market Report

M33

Wednesday, 11 February, 2026

The Australian wool market has risen again in this selling series, recording overall gains across both selling days. There was a total of 37,301 bales available to the trade. Of this total 35,417 bales were sold, again showing the willingness of sellers to accept the prices on offer, as only 5.1% was passed in. On the opening day the movements in the Micron Price Guides (MPGs) for merino fleece ranged between minus 4 and plus 32 cents. The skirtings were irregular, while the crossbreds recorded modest falls. The benchmark Eastern Market Indicator (EMI) finished the day 12 cents higher. The second day recorded very little change across all three centres, the EMI rose by 4 cents. This pushed the EMI up to 1,693 cents. This is the highest the EMI has been since August 2019. The EMI has been trending higher since the beginning of November. There have been 22 selling days since the 4th of November, the EMI has risen on 19 of those days. The EMI has added 276 cents across these sales, an increase of 19.5%. When viewed in USD terms the increase is even more substantial. Since the beginning of November, the EMI has gone up by 272 US cents, recording a decrease across only three of those days. This equates to a 29.7% rise. The EMI is now sitting on 1,205 US cents, the EMI in USD terms is at its highest point since July 2019. Some large gains in the oddment market, particularly in the West on day one, have helped to push the Merino Carding Indicators (MC) up again, continuing the upward trend. Across the three regions the MCs climbed by an average of 28 cents. Next week the wool market heads into a recess for Chinese New Year. Sales will resume in the week beginning Monday the 23rd of February.

	This Week	Last 12 Months		
		High	Low	Avg
Sth Ind	1663 +12	1663	1160	1327
17	2276 +18	2283	1628	1870
17.5	2247 +11	2247	1574	1831
18	2191 +26	2194	1533	1779
18.5	2148 +24	2148	1484	1724
19	2083 +12	2084	1454	1672
19.5	2035 +4	2050	1441	1636
20	2012 +4	2037	1428	1614
21	1991 -4	1998	1407	1590
28	705 -10	735	410	551
MC	914 +45	914	645	741

USD	71.15¢
▲	0.96¢
EUR	59.69¢
▲	0.34¢

Main Buyers (This Week)

Techwool Trading	3,957	20.4%
Endeavour Wool Exports	2,270	11.7%
United Wool Company	2,135	11.0%
Fox & Lillie	1,591	8.2%
Pelican Australia	1,525	7.9%
Tianyu Wool	1,319	6.8%
Sequoia Materials	1,276	6.6%
Australian Merino Exports	981	5.1%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.3	3420	4691	72.9	89	38	0.3	CAMPBELL TOWN	ASF4E.
14.7	3050	4144	73.6	81	43	0.6	CAMPBELL TOWN	ASF4E.
15.2	2260	3152	71.7	79	42	0.3	CAMPBELL TOWN	ASF5E.
15.7	1970	2599	75.8	79	43	0.8	CONARA	ASF4S.
16	1769	2485	71.2	84	38	0.8	MOUNT PLEASANT	MF5E.
16.7	1741	2405	72.4	81	51	0.3	GLENGOWER	ASF4E.
17.2	1730	2351	73.6	95	32	0.2	MELTON MOWBRAY	MF4E.
17.5	1649	2303	71.6	100	24	0.4	MELTON MOWBRAY	MF4E.
18	1630	2261	72.1	111	28	0.3	MELTON MOWBRAY	MF4E.M
18.4	1678	2249	74.6	109	36	0.4	MELTON MOWBRAY	MF4E.
19	1386	2119	65.4	91	34	1	ADELAIDE	MF5S.
20.1	1424	2181	65.3	92	27	0.3	MINGAY	MF4E.
14.8	2150	3219	66.8	71	35	1.8	CAMPBELL TOWN	MP4S.E
15.2	1690	2637	64.1	81	38	1.4	CAMPBELL TOWN	ASP4S.
16	1520	2303	66	102	36	1	MELTON MOWBRAY	MP4S.
17.1	1411	2243	62.9	97	43	1.4	MELTON MOWBRAY	MP4S.
17.6	1288	2041	63.1	91	30	1.6	ANTILL PONDS	MP4S.
18.4	1044	1912	54.6	84	24	5.2	LONGREACH	MP5S.H1
22.4	1300	1831	71	80	0	0.2	MT MERCER	XWF4E.
23	1156	1584	73	100	0	0.3	KEMPTON	XF4E.
24.6	969	1302	74.4	110	0	0.2	CAMPBELL TOWN	XF4E.
25.3	786	1037	75.8	120	0	0.3	HAMILTON	XF4E.
25.8	640	920	69.6	70	0	1.1	NORONG	XF5E.
26.3	617	870	70.9	110	0	1.6	NARACOORTE	XF4S.
27	618	807	76.6	100	0	0.2	MILLICENT	XF4E.
28	625	889	70.3	100	0	0.2	CAMPBELL TOWN	XF5E.
30.3	546	753	72.5	110	0	0.2	CAMPBELL TOWN	XF4E.

Indicative Forward Pricing

MPG	Mar-26	Apr-26	May-26
19	2057	2027	1997
21	1961	1931	1901
28	682	652	622

