

Wool Market Report

M40

Wednesday, 1 April, 2026

After two successive weeks of losses the Australian wool market has rebounded strongly in this selling series, recording large gains. There was a total of 36,252 bales available to the trade, this was 3,421 bales less than in the previous series. On the opening day the market was immediately on the rise. Higher yielding, low vegetable matter wool and wool with favourable additional measurement results were the most highly sought after lots, however all lots recorded increases as buyers fought for market share. The Micron Price Guides (MPGs) for merino fleece rose by between 3 and 88 cents for the day. The benchmark Eastern Market Indicator (EMI) added 20 cents after rises in the other three sectors. Currency played a large role again in this series, this time having a positive impact. The fall in the AUD was so large that when viewed in US dollar (USD) terms the market retracted. The EMI dropped by 7 US cents for the day. The second day of selling the market took off. This time currency played almost no part in the rises, the increases coming as a direct result of buyer demand and by the knowledge that this would be the last buying opportunity until after the upcoming Easter recess. The MPGs for merino fleece rose by between 31 and 99 cents, the EMI climbed by a healthy 42 cents for the day. This was the highest daily rise in the EMI since the beginning of January. The EMI closed the week 62 cents higher at 1,786 cents. After a small increase in the AUD overnight the rise in the USD EMI was larger (In percentage terms), the EMI added 39 US cents for the day, closing at 1,234 cents. Next week is the annual Easter recess, sales will resume in the week beginning Monday the 13th of April.

	This Week	Last 12 Months		
		High	Low	Avg
Sth Ind	1745 +53	1749	1165	1400
17	2458 +130	2458	1628	1965
17.5	2432 +120	2432	1574	1929
18	2392 +104	2392	1562	1880
18.5	2320 +109	2320	1529	1823
19	2221 +73	2231	1494	1766
19.5	2155 +81	2155	1444	1723
20	2091 +60	2112	1432	1697
21	2068 +68	2090	1407	1674
28	650 +15	735	427	586
MC	1052 +10	1052	645	781

USD	69.08¢
▼	-0.67¢
EUR	59.72¢
▼	-0.42¢

Main Buyers (This Week)

Techwool Trading	4,337	22.7%
PJ Morris Wools	1,946	10.2%
Endeavour Wool Exports	1,824	9.6%
Fox & Lillie	1,759	9.2%
Australian Merino Exports	1,710	9.0%
Pelican Australia	1,502	7.9%
United Wool Company	1,310	6.9%
Tianyu Wool	1,155	6.1%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.4	2090	3261	64.1	96	41	1.6	STAWELL	MWF5S.
14.8	1950	3005	64.9	70	47	0.5	CROXTON EAST	ASF5S.
15.8	1899	2623	72.4	81	41	0.2	CROXTON EAST	ASF4E.
16.2	1771	2589	68.4	79	51	0.2	VASEY	MWF4E.
16.9	1879	2556	73.5	74	49	0.4	JERICO	MF4E.
17.1	1869	2553	73.2	76	39	0.1	CARRANBALLAC	MF4E.
17.7	1727	2499	69.1	72	43	1	CARRANBALLAC	MF4E.
18.2	1718	2416	71.1	96	33	0.4	JERICO	MF4E.H1F1
18.4	1752	2387	73.4	97	27	0.1	SKIPTON	MF4E.
19.1	1620	2328	69.6	70	39	0.8	CARRANBALLAC	MF5E.
20.1	1598	2198	72.7	70	45	0.9	CARRANBALLAC	MF5E.
21.5	1441	2056	70.1	100	27	0.4	MT GAMBIER	MF5E.
16.7	1435	2416	59.4	85	35	1.4	VASEY	MP5S.
17.1	1493	2374	62.9	85	24	0.5	SKIPTON	MP4E.
17.6	1420	2332	60.9	68	44	0.5	VASEY	MP5S.H1
18	1471	2281	64.5	102	18	1.4	CARRANBALLAC BEAZLEYS	MP4S.H1
18.7	1148	2076	55.3	68	43	3.4	BRIDGE	MP5B.
21.7	1000	1534	65.2	74	40	2	KINGSCOTE	XWF5S.
23.2	861	1168	73.7	60	0	0.3	CARRANBALLAC	XWF4E.
24.5	830	1148	72.3	80	0	0.5	AVOCA	XF5E.
25.1	770	1097	70.2	100	0	0.5	MT GAMBIER	XF5E.
26.3	701	1023	68.5	110	0	0.3	WINDERMERE	XF5E.
28.3	600	858	69.9	110	0	0.7	WINDERMERE	XF4E.

Indicative Forward Pricing

MPG	May-26	Jun-26	Jul-26
19	2210	2180	2150
21	2038	2008	1978
28	625	595	565

