

Wool Market Report

M44

Thursday, 30 April, 2026

The Australian wool market has recorded a small overall rise this week, taking a breath from the sharp upward trajectory seen over the previous few selling series. There was a total of 37,744 bales available to the trade, this was 4,078 bales more than in the previous series. Higher prices of recent times have brought wool that was on hold to the market, as a result the total amount of wool offered this season is above the forecast figure. There has been a total of 1,298,119 bales put through the auction system, this is 52,512 bales or just 3.9% less than the previous season. There was an unusual selling pattern due to the Anzac Day Public Holiday. Only Sydney and Fremantle held Public Holidays on the Monday. This meant that Melbourne opened proceedings, selling in isolation on Tuesday. There were mixed results in the merino fleece sector, with a range of movements in the Micron Price Guides (MPGs) of between plus 12 and minus 13 cents recorded. Rises in the crossbred, skirting and oddment sectors helped to push the benchmark Eastern Market Indicator (EMI) up by 4 cents. This extended the run of positive movements of the EMI to seven. Over this run the EMI added 175 cents, an increase of 10.2%. On the Wednesday all three centres were in operation. The movements in the MPGs ranged between plus 21 and minus 36 cents. The EMI surrendered the 4 cents gained on the previous day. On the final day it was Sydney's turn to sell in isolation, and the market finished the week strongly. The MPGs added between 4 and 16 cents. The EMI added 2 cents for the day. The EMI finished the selling series at 1,897 cents, an overall rise of 2 cents. Next week's offering is forecast to reduce. There is expected to be 34,290 on offer nationally.

Sth Ind	This Week		Last 12 Months		
	High	Low	Avg		
17	2616	-3	2619	1628	2023
17.5	2590	-8	2598	1574	1989
18	2544	-13	2557	1562	1939
18.5	2466	-10	2476	1529	1880
19	2349	-20	2369	1494	1817
19.5	2256	-16	2272	1444	1771
20	2188	-32	2220	1432	1742
21	2154	-41	2195	1407	1718
28	707	+13	735	427	603
MC	1108	+3	1108	645	805

USD	71.27¢
▼	-0.40¢
EUR	61.09¢
▲	0.08¢

Main Buyers (This Week)

Techwool Trading	4,682	21.9%
Endeavour Wool Exports	2,593	12.1%
Pelican Australia	2,097	9.8%
Fox & Lillie	1,673	7.8%
PJ Morris Wools	1,453	6.8%
Tianyu Wool	1,449	6.8%
United Wool Company	1,383	6.5%
Australian Merino Exports	1,350	6.3%

Mic	Grsy	CIn	Yld	MM	NKT	VM	District	AWEXID
14.2	2800	3679	76.1	83	38	0.2	BAIRNSDALE	ASF4E.
14.7	2390	3120	76.6	88	57	0.4	BAIRNSDALE	ASF4E.
15.2	1991	2824	70.5	77	43	0.6	DUNKELD	ASF4E.
15.7	1952	2761	70.7	86	36	2	PENSHURST	MF4S.
16.3	1799	2738	65.7	89	41	0.8	WILLAURA	MF5E.
17.1	1572	2683	58.6	87	40	0.6	SHELFORD	MF5E.
17.7	1980	2668	74.2	105	41	0.5	SHELFORD	MF4E.
18	1907	2609	73.1	108	37	0.3	SHELFORD	MF4E.
18.6	1782	2513	70.9	110	44	0.7	WILLAURA	MF4S.
19	1664	2408	69.1	102	38	0.4	INVERLEIGH	MF5E.
19.4	1644	2315	71	93	36	0.4	DUNNEWORTHY	MF5E.
20.7	1682	2204	76.3	87	42	0.5	DUNNEWORTHY	MF4E.
16.5	1479	2572	57.5	60	41	0.1	MARNOO	MWP5S.
16.6	1551	2514	61.7	86	38	2.5	SHELFORD	MP5S.
17.4	1510	2455	61.5	61	46	2.3	SHELFORD	MP5S.
18	1480	2383	62.1	96	24	1.5	DUNKELD	MP5S.H1
18.9	1170	2112	55.4	76	36	5.6	BORDERTOWN	MP5S.
21.1	1100	1622	67.8	60	0	0.7	SHELFORD	XWF5E.
23.9	980	1386	70.7	110	0	2	BALMORAL	XF4S.
24.4	940	1368	68.7	94	29	0.3	MT GAMBIER	XF5E.H1
25.4	859	1229	69.9	96	27	0.4	MT GAMBIER	XF5E.
26.1	729	1021	71.4	93	27	0.3	MT GAMBIER	XF4E.
27.2	544	780	69.7	110	0	0.5	LUCINDALE	XF5E.
29.2	537	748	71.8	70	0	0.2	LAUNCESTON	XWF4E.

Indicative Forward Pricing

MPG	Jun-26	Jul-26	Aug-26
19	2321	2291	2261
21	2124	2094	2064
28	689	659	629

