

Wool Market Report

M47

Wednesday, 20 May, 2026

The Australian wool market has recorded an overall positive movement this week. There was a total of 29,844 bales on offer nationally. With the stronger market over the previous few months bolstering the offering with wool coming from hold, the total amount of wool offered this season is tracking above the forecast figure. Season to date there has been 1,390,723 bales offered, this is 46,516 below the previous season, a drop of just 3.2%. On the opening day of the series, all three centres were in operation, and the market behaved erratically. Across the three regions the movement in the merino fleece Micron Price Guides (MPGs) ranged between plus 19 cents (18.0 micron MPG in Fremantle) and minus 17 cents (18.5 micron MPG in Sydney) but the movements were predominantly negative. In a similar pattern to the previous week, strength in the crossbred and carding sectors softened the blow to the benchmark Eastern Market Indicator (EMI) which fell by just 2 cents. Due to currency movement the drop was larger in US dollars (USD), the EMI dropped by 21 US cents. On the second day of selling just Sydney and Melbourne were selling and the market adopted a much more positive tone. By days end, the movements in the merino fleece MPGs were between unchanged to plus 28 cents. The EMI climbed by 6 cents, closing the week 4 cents higher at 1,880 cents. The crossbred sector was by far the best performing of the series, this is best highlighted viewing the crossbred MPGs in the South, which added between 20 and 34 cents. The carding sector also had a positive week. General rises in the locks, stains and crutchings helped to push the three Merino Carding Indicators (MC) up by an average of 17 cents. Next week's offering is expected to fall to 27,344 bales nationally.

	This Week		Last 12 Months		
			High	Low	Avg
Sth Ind	1828	+5	1852	1178	1484
17	2603	+21	2619	1658	2086
17.5	2562	-1	2598	1623	2054
18	2502	+8	2557	1588	2001
18.5	2398	-7	2476	1539	1938
19	2287	-2	2369	1494	1870
19.5	2190	+13	2272	1444	1818
20	2108	-16	2220	1432	1787
21	2092	-4	2195	1412	1765
28	752	+22	752	443	623
MC	1135	+18	1135	645	832

USD	71.08¢
▼	-1.29¢
EUR	61.24¢
▼	-0.42¢

Main Buyers (This Week)

Techwool Trading	2,954	16.5%
PJ Morris Wools	2,192	12.3%
Endeavour Wool Exports	1,976	11.1%
Fox & Lillie	1,795	10.0%
United Wool Company	1,574	8.8%
Australian Merino Exports	1,368	7.7%
Pelican Australia	1,099	6.1%
Tianyu Wool	1,089	6.1%

Mic	Grsy	CIn	Yld	MM	NKT	VM	District	AWEXID
15.8	1699	2684	63.3	66	36	2.9	ADELAIDE	MF5S.
16.8	1999	2701	74	81	45	0.8	CAMBELLTOWN	MF4E.
17.7	2000	2649	75.5	90	36	0.7	CAMBELLTOWN	MF4E.
18.1	1865	2531	73.7	93	26	0.9	CAMBELLTOWN	MF4E.
18.4	1300	2490	52.2	105	41	3.1	JERILDIERIE	MF5B.
18.8	1540	2418	63.7	86	38	1.6	WANGANELLA	MF5S.H1F1
19.3	1284	2214	58	83	39	1	COROWA	MF5E.
19.6	1399	2169	64.5	61	37	1.1	SERPENTINE	MF5E.
20.2	1470	2159	68.1	81	40	0.4	WOLSELEY	MF5E.
20.9	1428	2109	67.7	94	52	1.3	CALLAWADDA	MF4S.
16.5	1415	2531	55.9	91	29	1.7	EDENHOPE	MP5S.H1
17.1	1489	2486	59.9	60	35	3.2	WANGANELLA	MWP5B.
17.9	1460	2466	59.2	86	35	2.4	WANGANELLA	MP5B.
18.2	1496	2417	61.9	78	31	1.8	WANGANELLA	MP5B.
23.1	1067	1544	69.1	100	0	1.2	DEREEL	XF4S.
23.7	1049	1503	69.8	100	0	0.7	DEREEL	XF4E.
25.5	731	1185	61.7	100	0	2.5	WANNON	XF5S.
26.2	658	1002	65.7	110	0	2.7	EDENHOPE	XF5S.
26.6	602	928	64.9	100	0	2.6	EDENHOPE	XF5S.
27.9	504	792	63.6	100	0	1.6	WANNON	XF5S.
28.9	499	688	72.5	70	0	1.1	FINLEY	XF5E.
29.2	496	690	71.9	70	0	0.3	LAUNCESTON	XWF5E.
31.2	350	555	63.1	110	0	2.1	TAMINICK	XF5S.

Indicative Forward Pricing

MPG	Jun-26	Jul-26	Aug-26
19	2282	2252	2222
21	2062	2032	2002
28	736	706	676

