

Wool Market Report

M52

Wednesday, 24 June, 2026

The Australian wool market has closed out the 2025/26 wool selling season weakly, with large overall losses recorded. There was a total of 26,179 bales available to the trade. For the season there has been a total of 1,512,940 bales offered through the auction system, this was 52,869 bales lower than the previous season, a reduction of just 3.4%. The overall drop was driven by large falls in the merino fleece sector. These losses were reflected in the merino fleece Micron Price Guides (MPGs) which dropped by between 15 and 105 cents for the week. The crossbred sector again recorded gains, here the MPGs gained between 2 and 55 cents. The stronger crossbred market prevented the benchmark Eastern Market Indicator (EMI) from recording a larger fall. The EMI lost 46 cents for the week, closing the season at 1,943 cents. Although the market had a negative finish to the season, the season has been one of spectacular gains. The EMI opened the season at 1,207 cents, over the course of the season the EMI added 736 cents, an increase of 61%. In USD terms the EMI added 557 US cents for the season, an increase of 71%. Despite the overall smaller national seasonal offering, the total dollar amount of wool sold has well exceeded the previous season. There has been a total of 2,614 million dollars worth of wool sold through the auction system, this is 675 million dollars more than was sold in the previous season. Next week is the first sale of the 2026/27 wool selling season. Normally one of the larger sales of the season as some sellers wait to sell in the new financial year. This year that is not the case, as a lot of wool has been sold already, by sellers taking advantage of the higher prices on offer. There is currently expected to be 33,489 bales on offer nationally.

Sth Ind	This Week		Last 12 Months		
	High	Low	Avg		
1902	-39	1941	1191	1566	
17	2649	-71	2720	1674	2198
17.5	2624	-68	2692	1644	2168
18	2578	-50	2628	1588	2112
18.5	2475	-67	2544	1539	2043
19	2372	-64	2436	1494	1967
19.5	2267	-68	2335	1444	1908
20	2187	-63	2252	1432	1873
21	2132		2195	1412	1834
28	872	+10	872	464	666
MC	1219	-5	1226	690	894

USD	69.05¢
▼	-1.58¢
EUR	60.76¢
▼	-0.05¢

Main Buyers (This Week)

1	Techwool Trading	1,625	14.4%
2	Endeavour Wool Exports	1,501	13.3%
3	United Wool Company	1,085	9.6%
4	Sequoia Materials	1,033	9.1%
5	PJ Morris Wools	983	8.7%
6	Fox & Lillie	851	7.5%
7	Tianyu Wool	845	7.5%
8	Pelican Australia	842	7.4%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.6	1600	2689	59.5	86	35	1.8	TELANGATUK	MF5S.
17.6	1890	2708	69.8	91	35	0.2	VASEY	MF4E.
18.3	1645	2628	62.6	76	45	1.2	MARNOO	MF5S.
18.6	1834	2551	71.9	94	31	0.1	VASEY	MF4E.
19.4	1532	2390	64.1	71	47	1.5	MARNOO	MF5S.
19.6	1682	2320	72.5	115	43	0.4	CAMPBELL TOWN	MF4E.
20	1610	2205	73	95	36	0.2	MIGA LAKE BOOLEROO CENTRE	MF4E. MF5S.
22.3	1360	2083	65.3	88	48	1.3		MF5S.
15.9	1530	2533	60.4	76	45	3.7	MEERLIEU	MWP5S.
16.5	1294	2442	53	67	34	4.7	SNOWTOWN	MWP5S.
17.4	1543	2378	64.9	96	29	3.5	ELSTERNWICK	MP4S.
18.4	1416	2314	61.2	81	29	1.6	MIGA LAKE	MP4S.
21.9	1120	1827	61.3	70	0	4.1	MOORALLA	XWF5S.
22.9	985	1359	72.5	60	0	0.3	LOXTON	XWF5S.
24.2	720	1033	69.7	60	0	0.3	LOXTON	XWF5S.
29.3	590	859	68.7	70	0	0.2	LONGFORD	XWF4E.
32.9	466	683	68.2	110	0	0.4	LONGFORD	XF4E.
33.7	459	673	68.2	120	0	0.4	LONGFORD	XF4E.

Indicative Forward Pricing

MPG	Jul-26	Aug-26	Sep-26
19	2323	2293	2263
21	2102	2072	2042
28	842	812	782

