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Wool Market Report — M02 — Wednesday, 8 July, 2026

The Australian wool market has recorded a small overall rise this week, after two successive weeks of large losses. The increase was driven by rises in the merino fleece sector. There was a total of 28,960 bales available to the trade, this was 3,299 bales less than the previous series. When compared to the previous season, the national quantity is tracking higher. There have been 4,228 more bales offered so far in the new season, an increase of 7.4%. On the opening day of selling, the merino fleece Micron Price Guides (MPGs) in the Eastern centres, posted movements ranging between minus 9 and plus 34 cents. As the market got progressively dearer as the day wore on, the largest gains were seen in the West, which sold last. In Fremantle the MPGs added between 15 and 44 cents. The benchmark Eastern Market Indicator (EMI) added 4 cents for the day. Due to currency fluctuations when viewed in US dollar terms the increase in the EMI was larger, the EMI rose by 13 US cents. On the second day of the series, the merino fleece market recorded little change. The merino fleece MPG movements ranged between minus 29 to plus 15 cents. The EMI rose by the barest of margins. In a reverse trend of the previous few series, weakness in the crossbred sector prevented the EMI from recording a larger rise than it did. In Melbourne the crossbred MPGs lost between 5 and 35 cents for the week. The oddment market has also performed weakly, the three Merino Carding (MC) indicators fell by an average of 9 cents. Next week only Sydney and Melbourne are in operation, Fremantle does not hold a sale in Week 3 due to the very limited amount of shearing that happens in Western Australia in June. There is currently 21,646 bales expected to be offered nationally.

	This Week		Last 12 Months High	Low	Avg
Sth Ind	1869	+9	1941	1195	1596
17	2604	+18	2720	1688	2239
17.5	2573	+6	2692	1644	2209
18	2508	+13	2628	1589	2152
18.5	2419	0	2544	1539	2082
19	2300	+4	2436	1494	2002
19.5	2222	+37	2335	1454	1941
20	2159	+41	2252	1446	1904
21	2122	+33	2195	1432	1867
28	855	-30	885	490	684
MC	1185	-11	1226	692	916

USD	69.41¢	▲ 0.52¢
EUR	60.81¢	▲ 0.27¢

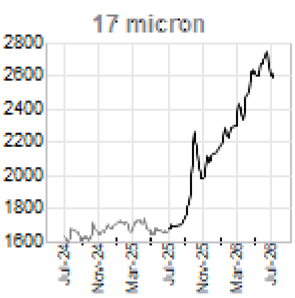
Main Buyers (This Week)

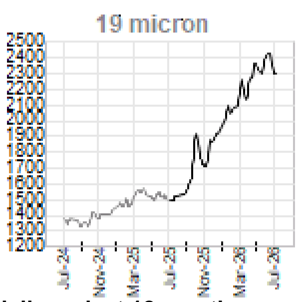
1	Techwool Trading	2,587	18.5%
2	Endeavour Wool Exports	1,796	12.9%
3	United Wool Company	1,173	8.4%
4	Fox & Lillie	1,053	7.5%
5	Australian Merino Exports	986	7.1%
6	PJ Morris Wools	949	6.8%
7	Tianyu Wool	917	6.6%
8	Pelican Australia	847	6.1%

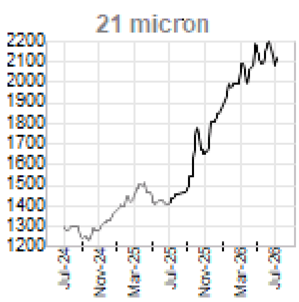
Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.6	1650	2692	61.3	72	37	2.5	HAY	MWF5B.
16.6	1686	2693	62.6	89	35	0.9	SHELFORD	MF5E.
17.4	2070	2742	75.5	75	44	0.4	COLEBROOK	MF4E.
18	1857	2630	70.6	94	32	0.7	SHELFORD	MF4E.
18.4	1799	2559	70.3	93	33	0.5	SHELFORD	MF4E.
19	1329	2307	57.6	99	32	0.8	GLENORCHY	MF5E.
19.4	1319	2224	59.3	117	33	0.5	GLENORCHY	MF5E.
20.1	1180	2081	56.7	95	24	1.6	PACKSADDLE	MF5S.
20.8	1159	1958	59.2	100	31	2.4	PETERBOROUGH	MF5S.
15.1	1323	2564	51.6	66	30	5.7	HAY	MWP5B.
16	1568	2529	62	83	25	2.1	LEMONT	MP4S.
17	1465	2526	58	85	32	2.4	SHELFORD	MP4S.
18.2	1263	2326	54.3	89	26	2.3	GLENORCHY	MP5S.
21.3	1262	1795	70.3	70	0	0.3	HAGLEY	XWF4E.
23.5	995	1474	67.5	100	0	1.5	OUSE	XF5S.
24.9	1146	1458	78.6	110	0	0.8	BROADMARSH	XF4E.
25.5	909	1329	68.4	120	0	0.2	HAGLEY	XF4E.
26.3	900	1220	73.8	100	0	1	LITTLE RIVER	XF4E.
27.1	733	1049	69.9	100	0	0.7	GRETNA	XF4E.
29	651	871	74.7	110	0	0.3	GRETNA	XF4E.
30.6	560	712	78.6	120	0	0.2	LITTLE RIVER	XF4E.
31	441	691	63.8	110	0	2.9	KANAGULK	XF5S.
34.2	490	677	72.4	110	0	0.9	WOODBURY	XF5E.

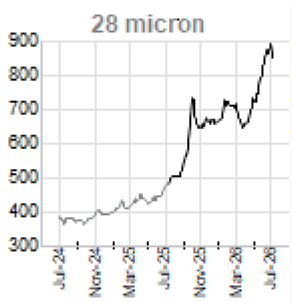
Indicative Forward Pricing

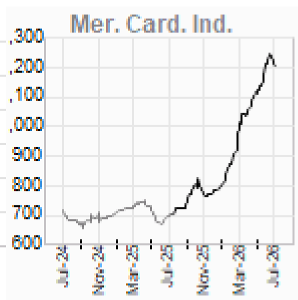
MPG	Aug-26	Sep-26	Oct-26
19	2271	2241	2211
21	2092	2062	2032
28	822	792	762











2 year charts. **Black line = last 12 months.**