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Wool Market Report

M10

Wednesday, 2 September, 2026

The Australian wool market has recorded a solid overall rise in this selling series, adding further gains to those seen last week. Last week's price rises encouraged more sellers to the market, bolstering the national offering. There was a total of 25,021 bales available to the trade, this was 1,370 more than the previous week. The total amount of bales offered this season is below the previous, due in part to the lower prices on offer at the beginning of the season. There has been a total of 200,574 bales offered season to date, this is 18,187 fewer bales, a reduction of 8.3%. The market opened on day one in the East with price levels noticeably higher than those on offer at the previous sale. There was widespread demand and spirited bidding, helping to maintain the upward trajectory of the market. By the end of the first day the Micron Price Guides (MPGs) for merino fleece in the East rose by between 13 and 59 cents. Fremantle sold last and the market continued to rise, the Western MPGs rose by between 36 and 60 cents. The rises meant that the MPGs in Fremantle for 19.0 micron and coarser all finished above the Eastern levels, setting the market up for a positive start for the second day. The benchmark Eastern Market Indicator (EMI) added 26 cents for the day, a 1.4% increase. Currency played little part in the rises, the EMI added 17 US cents for the day, a 1.3% increase. The second day the market continued to rise, albeit at a slower pace than on the previous day. The Eastern MPGs ranged between minus 4 and plus 38 cents. The EMI climbed by a further 11 cents, closing the week 37 cents higher at 1,890 cents. Next week's offering is forecast to reduce. There is currently expected to be 23,851 bales on offer in Sydney, Melbourne and Fremantle.

	This Week		*Last 12 Months*		
			High	*Low*	*Avg*
Sth Ind	1842	*+32*	1941	1269	1663
17	2623	*+73*	2720	1768	2333
17.5	2590	*+86*	2692	1747	2302
18	2532	*+71*	2628	1710	2245
18.5	2449	*+73*	2544	1638	2172
19	2313	*+25*	2436	1566	2086
19.5	2233	*+40*	2335	1525	2021
20	2132	*+20*	2252	1514	1976
21	2041	*+15*	2195	1501	1938
28	860	*+25*	885	558	719
MC	1090	*+8*	1226	720	962

USD	71.35¢	▼ -0.41¢
EUR	61.63¢	▲ 0.09¢

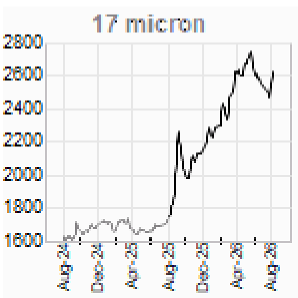
Main Buyers (This Week)

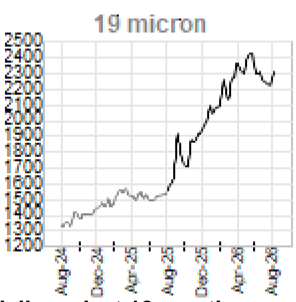
1	Techwool Trading	2,652	19.6%
2	Fox & Lillie	1,719	12.7%
3	Endeavour Wool Exports	1,570	11.6%
4	Tianyu Wool	1,042	7.7%
5	PJ Morris Wools	987	7.3%
6	Australian Merino Exports	936	6.9%
7	Meliwa	832	6.1%
8	Sequoia Materials	807	6.0%

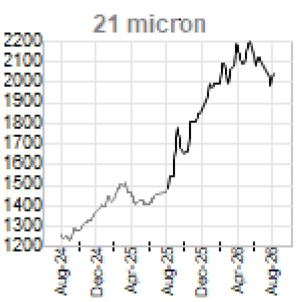
Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
16.5	2210	2759	80.1	82	47	0.2	SWANSEA	MF4E.
17.3	2190	2734	80.1	79	43	0.3	SWANSEA	MF4E.
18	1955	2850	68.6	73	43	0.1	INVERLEIGH	MF4E.
18.6	1720	2447	70.3	101	37	0.3	HORSHAM	MF4E.
19	1718	2479	69.3	89	40	0.5	KANIVA	MF4E.
22.1	1612	2164	74.5	90	52	0.1	TARALGA	MF4E.
14.9	2057	3066	67.1	69	44	1	CONARA	ASP4S.
15.2	1850	2598	71.2	63	41	1.2	SWANSEA	MWP4S.
16	1772	2478	71.5	0	0	1.2	SWANSEA	MP4S.70
17.3	1520	2542	59.8	80	33	2.1	KANIVA	MP5S.
18.9	1445	2244	64.4	86	34	1.4	SANGER	MP4S.
24.5	1048	1388	75.5	0	0	0.9	KEMPTON	XF4E.100
25.3	918	1263	72.7	0	0	0.8	DENILIQUIN	XF5E.90U1
26.6	780	1025	76.1	0	0	1	KEMPTON	XF4E.110
27.5	650	914	71.1	0	0	0.5	MT RICHMOND	XF4E.110H1
28.8	640	826	77.5	0	0	0.2	WICKLIFFE	XF4E.110
29.8	607	816	74.4	0	0	0.2	WICKLIFFE	XF4E.110

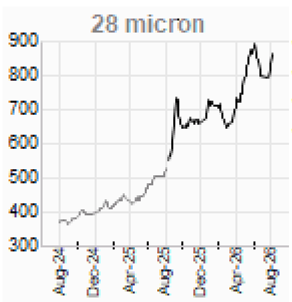
Indicative Forward Pricing

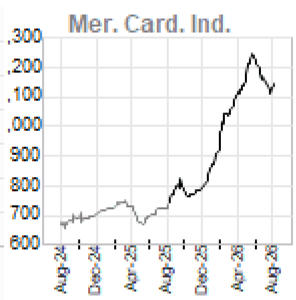
MPG	Oct-26	Nov-26	Dec-26
19	2287	2257	2227
21	2011	1981	1951
28	831	801	771











2 year charts. **Black line = last 12 months.**