AWN Rural Pty Ltd | ABN 89 087 044 817
Gate 2 Dennistoun Avenue,
(PO Box 266) Guildford, NSW 2161
P (02) 9912 6222 W awn.net

Wool Market Report — M13 — Wednesday, 23 September, 2026

The Australian wool market has recorded a small overall loss in this series, marking the third consecutive week of an overall drop. There was a total of 27,667 bales on offer nationally, this was 725 bales less than the previous series. On day one in the East, the merino fleece Micron Price Guides (MPGs) movements ranged between minus 23 and plus 16 cents. The benchmark Eastern Market Indicator (EMI) dropped by 2 cents. In a very similar result to the previous week, in Fremantle the losses were generally more substantial, as Fremantle did not suffer the falls seen in the Eastern centres on the second day last week. Here the MPGs lost between 9 and 16 cents, the only exception was the 18.5 MPG which gained 5 cents, the Western Indicator dropped 6 cents, a larger fall prevented by a very strong carding market. On day two the market had varied results, which was reflected in the movements in the merino fleece MPGS, which ranged between plus 24 and minus 36 cents. The EMI dropped another 10 cents, closing the week at 1,845 cents. Although the EMI is trending lower for the season, it is still well above the start of the calendar year. The EMI opened this season at 1,909 cents and has since lost 64 cents, a drop of 3.4%. The EMI opened the calendar year at 1,541 cents and has added 304 cents across this year so far, an increase of 19.7%. Compared to the corresponding sale of the previous season, the EMI has risen by 392 cents, an increase of 27%. The carding market defied the trend of the other sectors recording healthy gains, driven by sharp increases on merino locks, which attracted strong demand. The three carding indicators rose by an average of 31 cents. Next week's offering is forecast to increase. There is currently expected to be 31,886 bales on offer nationally.

	This Week		Last 12 Months High	Low	Avg
Sth Ind	1792	-16	1941	1391	1698
17	2608	+9	2720	1985	2385
17.5	2557	+12	2692	1942	2353
18	2509	+11	2628	1863	2296
18.5	2398	-1	2544	1786	2221
19	2288	+6	2436	1716	2132
19.5	2165	+5	2335	1672	2062
20	2016	-53	2252	1656	2010
21	1914	-57	2195	1652	1969
28	827	-34	885	635	737
MC	1109	+24	1226	720	984

USD	71.02¢	-0.22¢
EUR	62.13¢	0.41¢

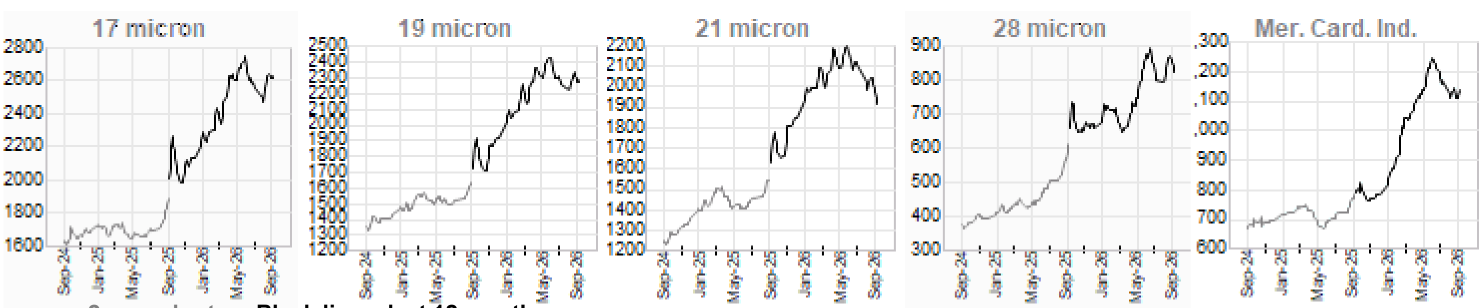
Main Buyers (This Week)

	Buyer	Bales	%
1	Techwool Trading	2,570	18.5%
2	Endeavour Wool Exports	1,796	12.9%
3	PJ Morris Wools	1,415	10.2%
4	Sequoia Materials	1,335	9.6%
5	Tianyu Wool	1,318	9.5%
6	Fox & Lillie	1,261	9.1%
7	Australian Merino Exports	821	5.9%
8	Pelican Australia	635	4.6%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.9	2751	3738	73.6	76	42	1.1	LONGFORD	ASF4S.
15.5	2484	3343	74.3	77	41	1	LONGFORD	ASF4S.M
16.6	2130	2748	77.5	89	44	0.3	RUNNYMEDE	MF4E.
17.6	2090	2761	75.7	69	59	0.1	LACKRANA	MF4E.
18.1	1892	2529	74.8	116	36	0.5	BOTHWELL	MF4E.
19.3	1695	2266	74.8	100	20	0.2	BOTHWELL	MF4E.
14.8	1970	2910	67.7	71	34	0.9	CRESSY	MWP4S.
15.8	1860	2703	68.8	91	33	1.1	CRESSY	MP4S.
16.7	1780	2543	70	81	41	1.1	SORELL	MP5S.H1
19	1575	2323	67.8	88	28	0.8	BOTHWELL	MP4E.
22.7	1302	1654	78.7	90	0	0.4	YORK PLAINS	XWF4E.
27	810	1006	80.5	110	0	0.2	WANGARATTA	XF4E.
28.1	740	946	78.2	110	0	0.3	WANGARATTA	XF4E.
31.1	564	725	77.8	110	0	0.2	BOTHWELL	XF4E.

Indicative Forward Pricing

MPG	Oct-26	Nov-26	Dec-26
19	2251	2221	2191
21	1884	1854	1824
28	793	763	733



2 year charts. **Black line = last 12 months.**