

Wool Market Report

M16

Wednesday, 14 October, 2026

The Australian wool market has recorded an overall loss in this series. There was a total of 33,265 bales on offer nationally, this was 7,030 bales more than the previous series. Season to date, the total amount of bales offered continues to track below the previous season. There has been a total of 369,025 offered, this is 48,774 fewer bales than the previous season, a drop of 11.7%. On the opening day the market generally retracted, although good style wools possessing favourable additional measurement results were well supported and recorded very little change. The finer microns were also well supported, with gains recorded, particularly in the North and the West. The Micron Price Guides (MPG) movements across the country ranged between plus 14 and minus 32 cents. The benchmark Eastern Market Indicator (EMI) dropped by 7 cents, falling to 1,813 cents. With minimal currency movements, the EMI fell by a similar amount in US dollar terms, the EMI fell by 6 US cents for the day. On the second day with just Sydney and Melbourne in operation, the market continued to fall. Again, good style, good additional measurement wool attracted good demand and sold at very similar levels to the previous day. Lesser style types and those with poor additional measurement results did not receive the same level of support and were the driving factor in the overall softer market. The MPGs dropped by between 3 and 32 cents, only the 17.5 micron MPG in the North recoding a positive result. The EMI lost 10 cents. Despite the recent losses, the total dollar amount of wool sold is well above the corresponding sale of the previous season. Season to date there has been 609 million dollars' worth of wool sold through the auction system, this is 107 million more than the previous season.

	This Week	Last 12 Months		
		High	Low	Avg
Sth Ind	1751 -17	1941	1391	1716
17	2608 -9	2720	1985	2413
17.5	2574 -3	2692	1942	2383
18	2488 -17	2628	1863	2326
18.5	2376 -17	2544	1786	2250
19	2251 -20	2436	1716	2159
19.5	2119 -22	2335	1672	2084
20	1976 -8	2252	1656	2025
21	1836 -18	2195	1652	1978
28	768 -17	885	635	743
MC	1113 -8	1226	720	1006

USD	69.98¢
▲	0.29¢
EUR	62.44¢
▲	0.28¢

Main Buyers (This Week)

1 Techwool Trading	2,829	17.5%
2 Endeavour Wool Exports	1,851	11.4%
3 PJ Morris Wools	1,680	10.4%
4 Tianyu Wool	1,579	9.8%
5 Fox & Lillie	1,357	8.4%
6 Sequoia Materials	1,275	7.9%
7 Pelican Australia	1,109	6.9%
8 Australian Merino Exports	978	6.0%

Mic	Grsy	Cin	Yld	MM	NKT	VM	District	AWEXID
14.4	2590	3695	70.1	82	28	0.1	FINGAL	MF4E.M
16.9	2030	2616	77.6	93	46	0.6	BROADMARSH	MF4E.
17.3	2010	2738	73.4	93	38	0.6	DUNKELD	MF4E.
18.2	1940	2590	74.9	100	41	0.9	DUNKELD	MF4E.
18.8	1721	2261	76.1	118	38	0.1	NEWSTEAD	MF4E.M
19.4	1610	2205	73	101	22	0.3	ADJUNGBILLY	MF4E.
19.8	1570	2060	76.2	91	52	0.2	BRIMIN	MF4E.
20.7	1350	1827	73.9	99	38	0.3	DENILQUIN	MF4E.
16.2	1659	2510	66.1	86	42	1.3	GLENRA	MP4S.
18.7	1590	2335	68.1	92	40	1.5	ADJUNGBILLY	MP4S.
19.4	1410	1956	72.1	92	28	0.1	BENALLA	MP4E.H1
21	1281	1740	73.6	100	0	0.7	OUSE	XF4E.
23.5	1123	1518	74	100	0	0.5	OUSE	XF4E.
25.6	786	1154	68.1	90	0	0.7	DENILQUIN	XF5E.
29	516	758	68.1	110	0	1.5	DENILQUIN	XF5T.

Indicative Forward Pricing

MPG	Nov-26	Dec-26	Jan-27
19	2216	2186	2156
21	1806	1776	1746
28	743	713	683

