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Wool Market Report — M19 — Thursday, 5 November, 2026

The Australian wool market has recorded more overall falls in this series, dropping for the fourth consecutive series. The sales were held on Wednesday and Thursday this week to accommodate a Melbourne Public Holiday on the Tuesday. There was a total of 25,022 bales available to the trade, this was 2,912 bales less than the previous week. Compared to the previous season the total amount of bales offered continues to track well below. There has been a total of 447,873 bales offered season to date, this is 67,325 less bales than the previous season, a drop of 13.1%. The largest falls were recorded on the first day of selling. In the Eastern centres the falls in the merino fleece Micron Price Guides (MPG) ranged between 2 and 32 cents. In Fremantle which sold last on the first day, the movements ranged between minus 11 and plus 10 cents, with 19.0 micron and finer recording gains. On the second day with only Melbourne and Sydney in operation, the market performed with mixed results. The merino fleece MPG movements ranged between plus 6 and minus 20 cents. 17.5 to 18.5 micron in the South enjoying the gains. The passed in rate dropped considerably as sellers had a better understanding of where market levels were. 13.6% of the total offering was passed in, this was 13.4% lower than in the previous series. The crossbred sector recorded large falls again in this series. In Melbourne the 26.0 MPG dropped 64 cents (-6.9%), the 28.0 MPG dropped 45 cents (-6.5%) and the 30.0 MPG fell by 52 cents (-8.0%). Although the market has fallen over the previous few series, the total dollar amount sold for the season is still well above the previous. 843 million dollars' worth of wool has sold season to date, this is 93 million more than the corresponding sale of last year.

	This Week		Last 12 Months High	Low	Avg
Sth Ind	1638	-26	1941	1391	1734
17	2504	-29	2720	1985	2444
17.5	2457	-18	2692	1945	2417
18	2363	-14	2628	1863	2360
18.5	2275	-14	2544	1796	2283
19	2129	-16	2436	1733	2188
19.5	1994	-12	2335	1680	2107
20	1849	-23	2252	1663	2040
21	1729	-16	2195	1659	1985
28	650	-45	885	635	745
MC	1052	-12	1226	720	1027

USD	70.15¢	
▼	-0.22¢	
EUR	62.28¢	
▼	-0.96¢	

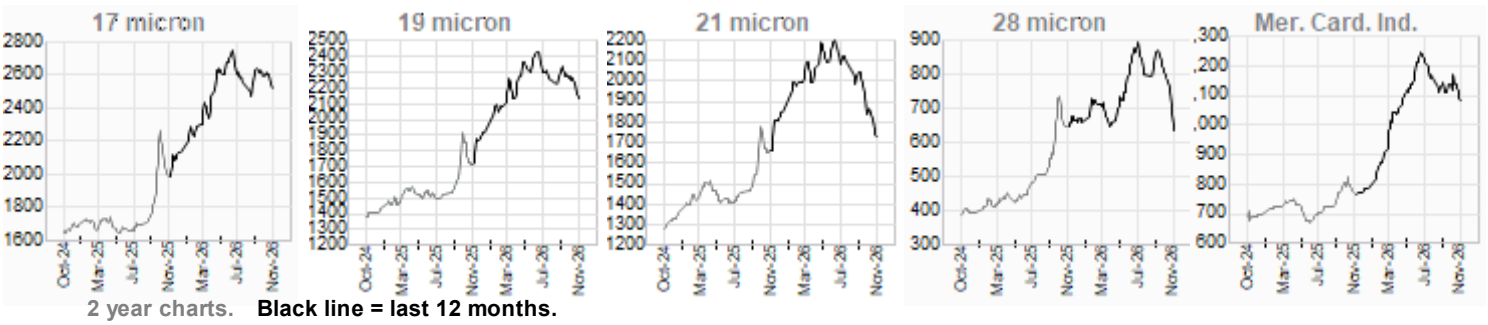
Main Buyers (This Week)

1	Endeavour Wool Exports	1,612	13.2%
2	Techwool Trading	1,281	10.5%
3	Tianyu Wool	1,263	10.4%
4	United Wool Company	1,120	9.2%
5	Fox & Lillie	1,057	8.7%
6	Sequoia Materials	1,013	8.3%
7	PJ Morris Wools	958	7.9%
8	Pelican Australia	870	7.1%

Indicative Forward Pricing

MPG	Dec-26	Jan-27	Feb-27
19	2102	2072	2042
21	1699	1669	1639
28	605	575	545

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.9	2450	3375	72.6	72	43	0.2	JERICHO	MF4E.
16	2370	3131	75.7	78	47	0.2	JERICHO	MF4E.
17.6	2112	2775	76.1	81	46	0.2	MOUNT DUNEED	MF4E.
18.3	1781	2346.5086	75.9	109	38	0.3	NARACOORTE	MF4E.
18.5	1740	2313.8298	75.2	92	31	0.3	NARACOORTE	MF4E.F1
19.4	1570	2087.766	75.2	112	33	0.3	BOTHWELL	MF3E.
21	1500	1989.3899	75.4	58	62	0.4	SERPENTINE	MWF5E.
14.3	1750	2631.5789	66.5	0	0	1.3	SWANSEA	MP5S.90H1
15.7	1580	2480.3768	63.7	67	40	0.6	JERICHO	MP4E.
16.5	1508	2298.7805	65.6	68	33	0.9	MOUNT DUNEED	MP4S.
18.2	1388	2112.6332	65.7	94	33	0.7	BOTHWELL	MP4E.
23.5	963	1306.6486	73.7	100	0	0.3	MOUNT DUNEED	XF4E.
25	845	1146.54	73.7	110	0	0.6	MARNOO WEST	XF4E.
26.4	550	757.5758	72.6	110	0	0.2	NORONG	XF4E.
27.5	480	643.4316	74.6	110	0	0.5	MARNOO WEST	XF4E.
28.8	408	621.0046	65.7	110	0	0.9	DENILIQUIN	XF5E.



2 year charts. **Black line = last 12 months.**