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Wool Market Report — M22 — Wednesday, 25 November, 2026

The Australian wool market continued its recovery this week, with the AWEX Eastern Market Indicator (EMI) rising 31 cents to 1769 cents. It was the fifth consecutive daily increase. The market was again assisted by the currency, with the Australian dollar falling 0.79 cents to a near 12-month low of 66.45 US cents. In US dollar terms, the EMI gained 7 cents to 1176 US cents, arresting a six-week decline on that basis. The market made a solid start on Tuesday, with most of the weekly gains recorded on the opening day. The Merino Micron Price Guides (16.5 to 21 microns) were 30 to 60 cents clean dearer on the east coast, and as much as 83 cents dearer at Fremantle's one-day sale. Results were mixed the following day; the small Sydney sale was again dearer by 20 to 40 cents, while Melbourne was only marginally higher, with gains capped at 8 cents and lesser specification types reported as easier to buy. Better types remained in favour, particularly stylish wool, types with good strength and those with test results showing low mid-breaks. Low mid-break types remain in short supply, and sharp premiums were recorded in all three selling centres for most microns. Merino Skirting types tracked a similar path to the fleece catalogue, finishing as much as 30 cents dearer, with best-style, low vegetable matter types attracting the most support. Crossbreds had a soft start to the week before steadying on the final day to close 10 to 20 cents cheaper. Merino Cardings maintained good support, finishing 10 cents higher. The national offering was in line with recent weeks at 28,440 bales. Next week's offering increases to 33,250 bales, with two-day sales scheduled in all selling centres.

	This Week		Last 12 Months		
			High	Low	Avg
Sth Ind	1703	+23	1941	1480	1750
17	2627	+55	2720	2059	2482
17.5	2559	+47	2692	2041	2451
18	2504	+42	2628	1980	2395
18.5	2429	+56	2544	1924	2318
19	2261	+30	2436	1864	2216
19.5	2127	+35	2335	1836	2129
20	1996	+45	2252	1815	2054
21	1827	+22	2195	1729	1986
28	622	-15	885	622	743
MC	1068	+12	1226	745	1049

USD	66.45¢
▼	-0.79¢
EUR	60.65¢
▼	-0.55¢

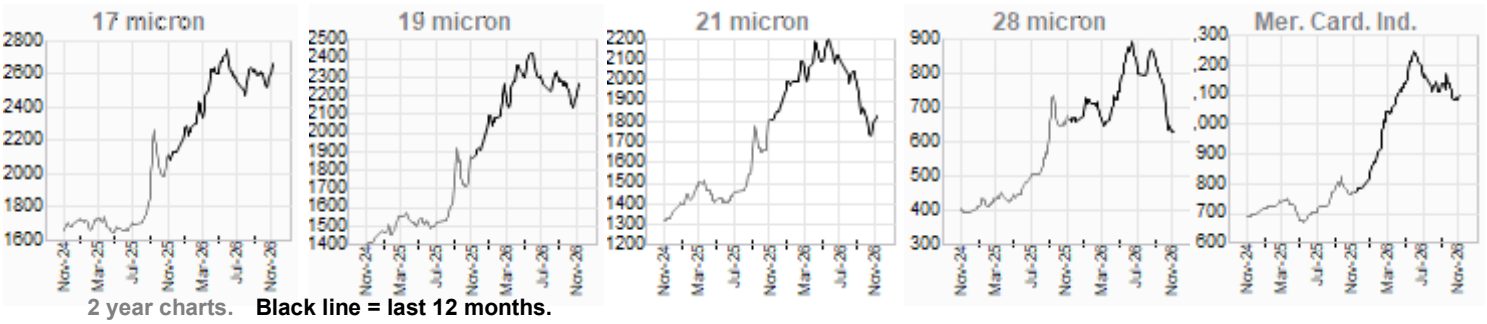
Main Buyers (This Week)

1	Techwool Trading	2,090	14.3%
2	Endeavour Wool Exports	1,933	13.2%
3	United Wool Company	1,406	9.6%
4	Australian Merino Exports	1,321	9.0%
5	Tianyu Wool	1,177	8.0%
6	PJ Morris Wools	1,156	7.9%
7	Pelican Australia	1,005	6.9%
8	Fox & Lillie	978	6.7%

Indicative Forward Pricing

MPG	Dec-26	Jan-27	Feb-27
19	2240	2210	2180
21	1798	1768	1738
28	598	568	538

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
17.7	2060	2707	76.1	91	50	0.9	EASTWOOD	MF4E.
18.5	1911	2555	74.8	76	48	0.3	WANGARATTA	MF4E.
18.7	1740	2403	72.4	107	35	1.2	MENINDEE	MF5S.
19.3	1702	2234	76.2	85	42	0.1	KINSCOTE	MF4E.
19.7	1559	2190	71.2	78	50	0.6	CARRANBALLAC	MF4E.
20.2	1448	1975	73.3	94	40	1	SPALDING	MF4E.
20.2	1404	1923	73	66	40	2.1	YEELANNA	MF4B.
23.1	1360	1709	79.6	67	66	0.2	MARCOLLAT	MF4E.
18	1330	2250	59.1	89	34	0.3	GLENGARRY	MP5E.H1
18	1215	2015	60.3	92	25	4	MENINDEE	MP5S.H1
19.4	1200	1849	64.9	80	0	0.8	BALMORAL	MP4E.H1
23.9	1030	1421	72.5	100	0	0.3	MOORALLA	XF4E.
25	860	1216	70.7	110	0	0.5	CARRANBALLAC	XF5E.
26.2	660	899	73.4	100	0	0.4	MOORALLA	XF4E.
27.1	522	713	73.2	100	0	0.3	BALMORAL	XF4E.
28.1	480	646	74.3	100	0	0.4	FISKVILLE	XF4E.
33.4	382	515	74.2	80	0	0.4	BALMORAL	DF5E.



2 year charts. **Black line = last 12 months.**