

# Wool Market Report

## S50

### Thursday, 12 June, 2025

The Australian wool market has fallen this week, although only by the barest of margins on each day. The series was held in an unusual Wednesday/Thursday pattern, this was to accommodate Monday Public Holidays in Sydney and Melbourne, while Fremantle also moved to avoid selling in isolation. With Fremantle returning to the selling program the national offering rose by 6,076 bales compared to the previous week, there was 28,882 bales available to the trade nationally. Although the smaller than normal offering received good buyer support, particularly higher yielding types which continued to be highly sought after, from the opening lot it was apparent that the prices on offer for many types were not reaching the levels available at the previous sale. By the end of the first day the movements in the individual AWEX Micron Price Guides (MPGs) for merino fleece were mixed. There were pockets of positive movements, a 10 cent rise in the 20.0-micron MPG in the North the highlight. As Fremantle was yet to realise the losses felt in the East in the previous series, the largest falls were recorded in the West, the MPGs dropping by between 18 and 26 cents. The benchmark Eastern Market Indicator (EMI) dropped by one cent, a buoyant crossbred market preventing a larger fall. The second day was very similar to the first. General weakness in the merinos countered by strength in the crossbreds resulted in another one cent fall in the EMI. The EMI closed the week 2 cents lower at 1,197 cents. When viewed in USD terms the market movements were positive. The EMI added 3 US cents for the series, closing the week at 778 US cents. Only Melbourne and Sydney will be in operation in the following series, with Fremantle absent the national offering falls. There is currently expected to 21,766 bales on offer nationally.

Nth Ind	This Week		Last 12 Months		
	High	Low	High	Low	Avg
1225	-6	1299	1118	1202	
17	1658	-20	1750	1605	1681
17.5	1636	-1	1708	1522	1614
18	1592	0	1650	1434	1543
18.5	1534	-14	1621	1358	1486
19	1509	-6	1585	1327	1447
19.5	1494	+12	1568	1289	1419
MC	701	+1	739	689	713

USD	64.96¢
▲	0.34¢
EUR	56.41¢
▼	-0.44¢

#### Main Buyers (This Week)

Tianyu Wool	1,360	16.5%
Sequoia Materials	1,032	12.5%
Endeavour Wool Exports	928	11.3%
Techwool Trading	911	11.1%
Fox & Lillie	596	7.2%
PJ Morris Wools	573	7.0%
Australian Merino Exports	478	5.8%
Natsun (Nanshan)	351	4.3%

Mic	Gsy	CIn	Yld	MM	NKT	VM	District	AWEXID
15.9	1259	1819	69.2	89	34	0.9	BOOROWA	MF4S.
16.6	1235	1685	73.3	69	36	0.6	ROCKLEY	MWF4E.
16.7	1250	1667	75.0	83	38	1.2	IVERELL	MF4S.
16.9	1310	1751	74.8	78	46	0.5	MURRUMBATEMAN	MF4E.
17.2	1278	1614	79.2	84	33	0.9	IVERELL	MF4E.
17.6	1350	1709	79.0	86	42	0.9	IVERELL	MF4E.
18.2	1340	1707	78.5	76	34	0.6	IVERELL	MF4E.
18.3	1283	1711	75.0	82	46	1.1	IVERELL	MF4S.
18.5	1235	1673	73.8	84	39	1.5	WILLOWTREE	MF4S.
19.0	1055	1505	70.1	80	54	1.0	ROMA	MF5B.
19.4	1102	1516	72.7	94	45	0.6	CROOKWELL	MF4E.
19.8	1147	1632	70.3	68	58	0.5	YEOVAL	MF5S.
20.2	1108	1456	76.1	75	59	0.6	CROOKWELL	MF4E.
15.1	1049	1484	70.7	40	0	1.4	GUNNING	MLF4S.
15.9	1042	1539	67.7	81	35	2.8	IVERELL	MWP5S.
16.2	952	1514	62.9	71	27	2.2	MURRUMBATEMAN	MP5S.
16.7	715	1372	52.1	70	0	3.4	BOOROWA	MB5B.
17.2	935	1482	63.1	97	36	1.9	DUNEDOO	MP5S.
25.0	660	862	76.6	100	0	0.7	CROOKWELL	XF5E.
26.7	463	598	77.4	100	0	0.8	CROOKWELL	XF5E.
27.6	370	491	75.3	100	0	0.4	TARALGA	XF5E.

#### Indicative Forward Pricing

MPG	Jul-25	Aug-25	Sep-25
19	1482	1452	1422
21	1382	1352	1322
28	415	385	355

