

Wool Market Report

S16

Wednesday, 15 October, 2025

The Australian wool market lost ground again this week with majority of merino fleece MPG's losing 60 to 100c. Finer microns were again most affected, while 19 microns and broader suffered the least. Fleece wools at this time of the year are presenting with improved style, which is aiding in narrowing overall discounts, wools are similar in average vegetable matter, with slightly lower Newton per Kilotex (NKT). Mid breaks are at their seasonal low also. The largest daily fall occurred on the first day of sale with the EMI losing 43c while the second and final day the overall market while down resulted in an 18c drop overall in the EMI. Of note today within the N.Z offering a line of wool measuring 12.7 micron returned 40,000 cents greasy. Sale prices between 3,000 to 4,700 cents greasy were regularly achieved for lots within 13 to 14 microns. Today's closing EMI is 27.9% ahead of the same time last season and a total \$88 million dollars higher in total value. The retreating wool price has seen less wool eventually being sold to overseas mills as sellers remain bullish and setting reserves that see a quarter of all wool offered this week failing to sell. Of the 41,000 bales originally rostered this week, which included 2,569 bales ex New Zealand, 28,589 bales eventually sold to export markets. Season to date the number of bales offered for auction is 3.3% less for than the same time last year, however AWTA (Australian Wool Testing Authority) figures are showing 16% less bales being tested when compared to the same period. Next weeks (week 17) sale is rostered at 40,124 bales, very similar to the last 2 weeks and will be held over Tuesday & Wednesday in its standard format.

	This Week	Last 12 Months		
		High	Low	Avg
Nth Ind	1497 -57	1607	1162	1266
17	2083 -89	2250	1648	1743
17.5	2033 -79	2192	1558	1689
18	1932 -96	2100	1483	1626
18.5	1858 -89	2039	1419	1572
19	1751 -100	1906	1383	1524
19.5	1702 -84	1840	1342	1493
20	1672 -80	1794	1308	1465
28	645 -35	685	380	458
MC	829 0	829	700	733

USD	65.15¢
▼	-0.85¢
EUR	56.07¢
▼	-0.60¢

Main Buyers (This Week)

Techwool Trading	1,446	16.4%
Endeavour Wool Exports	1,358	15.4%
Tianyu Wool	944	10.7%
Sequoia Materials	871	9.9%
Fox & Lillie	755	8.5%
PJ Morris Wools	640	7.2%
Australian Merino Exports	522	5.9%
Modiano Australia	317	3.6%

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.6	2800	3496	80.1	82	42	1.1	WALCHA	MWF4S.
15.1	2000	2564	78.0	78	56	0.4	ARMIDALE	MWF4E.
16.0	1888	2372	79.6	87	45	0.5	WALCHA	MF4E.
16.7	1850	2278	81.2	92	47	0.5	WALCHA	MF3E.
17.0	1815	2342	77.5	93	40	0.3	DALTON	MF4E.
17.5	1570	2077	75.6	93	40	1.0	NIMMITABEL	MF4S.
18.1	1440	1923	74.9	102	36	0.7	RYLSTONE	MF4S.
18.2	1473	1946	75.7	88	41	1.1	GOULBURN	MF4S.
19.0	1164	1685	69.1	56	63	0.3	BOOROWA	MF5E.
19.6	1200	1700	70.6	63	45	0.8	NOORAMA	MF5E.
20.1	1200	1683	71.3	66	46	1.3	NOORAMA	MF4B.
14.1	3190	4137	77.1	79	39	0.7	WALCHA	MWP4S.
14.8	2280	3353	68.0	60	0	0.9	WALCHA	MWB4S.
15.2	1090	1629	66.9	0	0	1.3	HILLGROVE	MC5S.
15.4	1358	2051	66.2	83	34	2.1	BOOROWA	MWP5S.
21.7	700	1090	64.2	70	0	1.1	YASS	XP5S.
22.9	955	1280	74.6	90	0	0.2	YASS	XF5E.
24.8	732	991	73.9	90	0	0.3	YASS	XF5E.

Indicative Forward Pricing

MPG	Nov-25	Dec-25	Jan-26
19	1731	1701	1671
21	1638	1608	1578
28	627	597	567

