

Wool Market Report

S25

Wednesday, 17 December, 2025

The final sale week of 2025 has concluded in unspectacular fashion which can be considered a positive when all things are considered. The EMI started the week at 1542 and after two days of selling closed out the year at 1541. The West Australian Indicator also showed minimal change closing at 1715c increasing by 3c for their 1 day sale held on Tuesday. Generally speaking all microns and qualities throughout changed marginally, this particular sale week has a habit of being volatile as the 3 week recess interrupts sales and movement of wool and reduces liquidity for many participants. Premiums and discounts are continually changing along with the quality of available offerings and multiple factors decide the eventual price of wool. Merino fleece position of break or what some know as POBM (Position Of Break Middle) is one of many measurements that buyers and mills specify in their orders, at this time of the year the mid break starts to increase affecting CVH (Coefficient of Variation of Hauteur) which measures the variation in Hauteur length in wool once processed into top, staple strength or Nkt(Newtons per Kilotex) is also an important factor. Low CVH provides a strong and more even yarn, with a CVH less than 50% signifying are more even yarn, while over 50% provides more variability in yarn quality. Additional premiums remain available to clips accredited to animal welfare programs for those lots that are NM/CM (Non Mulesed/Ceased Muled) in both merino and crossbred wools with the correct measurements individual mills specify. On behalf of all of us at the Australian Wool Exchange we wish you and your friends and families a wonderful Christmas and prosperous new year.

Nth Ind	This Week		Last 12 Months		
	High	Low	High	Low	Avg
17	2158	-4	1607	1192	1332
17.5	2088	-25	2250	1648	1823
18	2042	-5	2192	1605	1773
18.5	2042	-5	2100	1542	1714
19	1982	+5	2100	1542	1714
19.5	1918	-11	2039	1479	1661
20	1871	-22	1929	1432	1607
20	1854		1893	1415	1577
28	650	-20	1854	1350	1535
MC	807	0	685	390	514
			829	700	753

USD	66.25¢
▼	-0.12¢
EUR	56.43¢
▼	-0.66¢

Main Buyers (This Week)

Techwool Trading	2,684	23.2%
Endeavour Wool Exports	2,017	17.4%
Tianyu Wool	1,296	11.2%
Sequoia Materials	863	7.5%
Australian Merino Exports	793	6.9%
United Wool Company	600	5.2%
Fox & Lillie	587	5.1%
Pelican Australia	531	4.6%

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.4	2110	2751	76.7	79	44	0.9	HILLEGROVE	ASF4E.
16.0	1730	2264	76.4	74	47	0.3	HARDEN	MF4E.
16.4	1887	2347	80.4	103	46	0.2	WALCHA	MF4E.
16.8	1720	2155	79.8	97	49	0.4	WALCHA	MF4E.
17.0	2000	2554	78.3	87	44	0.2	GLENCOE	MF4E.
17.5	2120	2680	79.1	75	52	0.2	GLENCOE	ASF4E.
17.9	1540	2178	70.7	72	47	0.9	EURIMBLA	MWF5E.
18.0	1511	2155	70.1	69	48	1.3	DUBBO	MF4S.
18.4	1540	2112	72.9	88	42	1.1	BALDRY LAKE	MF4S.
18.7	1461	1985	73.6	103	41	0.3	BATHURST	MF4E.
19.2	1430	1922	74.4	79	52	1.4	CALALA	MF4S.
19.6	1466	1872	78.3	100	44	0.6	GLENCOE	MF5E.
20.9	1445	1872	77.2	73	67	0.5	GLENCOE	MF4E.
21.9	1314	1927	68.2	82	44	0.9	EURIMBLA	MF5E.
23.0	1215	1763	68.9	68	53	3.5	COLLARENEBRI	MF4S.
14.9	1581	2160	73.2	77	32	0.5	ARMIDALE	MWP5E.
15.7	1403	2066	67.9	78	34	2.6	EUCHAREENA	MP5S.
16.4	1430	1959	73.0	76	36	0.9	ARMIDALE	MP5S.
16.9	1372	2060	66.6	76	41	1.3	YASS	MP5S.
22.4	734	1049	70.0	60	0	0.5	MURRINGO	XWF5E.
24.8	567	777	73.0	80	0	0.4	CROOKWELL	XWF5E.
25.5	608	856	71.0	90	0	0.7	GRENFELL	XF5E.

Indicative Forward Pricing

MPG	Jan-26	Feb-26	Mar-26
19	1884	1854	1824
21	1819	1789	1759
28	627	597	567

