

Wool Market Report

S30
Wednesday, 21 January, 2026

The Australian wool market has continued to trend higher, adding further increases to the large rises on offer during the previous selling series. Last week's strong gains encouraged more sellers to the market. There was a total of 43,497 bales available to the trade, this was the largest national offering since the corresponding sale of the previous season (Week 30). Despite the larger than normal offering buyer sentiment was buoyant, with many predicting a solid market. On the opening day, the market defied expectations, recording further rises across all sectors. By the end of the day the daily report was a welcome sea of green, with all published Micron Price Guides (MPGs) posting rises. In the merino fleece types, these gains were between 16 and 42 cents. With all sectors positive, the EMI rose by 35 cents, over the previous three selling days the EMI gained 142 cents, a 9.2% lift. On the second day buyer activity was more cautious, with the market generally consolidating the rises of the previous day, with some small gains in the merino fleece sector on offer. With little movement in the other sectors, the EMI finished the day 6 cents higher. The EMI finished the week at 1,689 cents, a 41-cent lift. The crossbreds had a very strong week, recording the largest rises in percentage terms. This is best highlighted if we focus on the Southern MPGs. The gains were all recorded on the first day, with 28-micron rising by 43 cents, an increase of 6.3%. The 30.0-micron MPG added 37 cents, a 6.2% increase. The rise of these MPGs across the previous twelve months has also been impressive. Since the corresponding sale of last year, the 28- and 30-micron MPGs have increased by 77.6% and 78.4% respectively. Next week's sale days change to Wednesday/Thursday to accommodate the Monday Australia Day Public holiday.

This Week	
Nth Ind	1736 +44
17	2302 +52
17.5	2237 +29
18	2202 +35
18.5	2145 +13
19	2098 +27
19.5	2048 +36
20	2029 +31
28	728 +38
MC	859 +11

Last 12 Months		
High	Low	Avg
1736	1219	1354
2302	1648	1848
2237	1608	1799
2202	1542	1740
2145	1492	1688
2098	1465	1634
2048	1442	1603
2029	1418	1568
728	410	528
859	700	759

USD	67.30¢
▲	0.34¢
EUR	57.45¢
▼	-0.05¢

Main Buyers (This Week)								
Techwool Trading	2,740	22.1%						
Endeavour Wool Exports	1,997	16.1%						
Australian Merino Exports	1,139	9.2%						
Sequoia Materials	1,046	8.4%						
Kathaytex Trading	936	7.5%						
Tianyu Wool	924	7.4%						
United Wool Company	814	6.6%						
Fox & Lillie	710	5.7%						

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.7	2000	3030	66.0	68	38	0.9	ORANGE	MWF5S.
15.7	2000	2545	78.6	92	55	0.7	DALTON	MWF4E.
16.1	1900	2442	77.8	84	46	0.3	GULGONG	MF4E.
16.6	1960	2500	78.4	91	42	0.2	ILFORD	MF4E.
17.0	1849	2326	79.5	92	47	0.4	DALTON	MF4E.
17.6	1731	2330	74.3	89	42	0.6	GUNNING	MF4E.
18.0	1529	2169	70.5	116	38	0.9	QUANDIALLA	MF4B.
18.5	1700	2160	78.7	100	39	0.4	BURRAGA	MF4E.
18.9	1632	2103	77.6	96	42	0.3	BURRAGA	MF4E.
19.0	1455	2094	69.5	95	55	1.3	WELLINGTON	MF5E.
19.3	1393	1993	69.9	102	43	3.2	CANOWINDRA	MF5T.
19.6	1451	2058	70.5	80	51	0.8	YEOVAL	MF5E.
20.1	1500	2016	74.4	97	44	0.7	YEOVAL	MF5E.
21.0	1400	1997	70.1	90	45	1.5	DURI	MF5B.
15.7	1560	2261	69.0	75	40	2.3	HARGRAVES	MP4S.
15.9	1500	2212	67.8	82	34	1.7	GUNNING	MP5S.
16.1	1600	2195	72.9	65	36	0.6	MUDGEET	MP4E.
16.8	1461	2142	68.2	83	44	2.5	GUNNING	MP5S.
22.2	916	1221	75.0	100	0	2.0	GUNNING	XF4S.
24.2	770	1088	70.8	80	0	1.4	TARALGA	XF5S.
25.2	705	955	73.8	80	0	1.0	YASS	XF5E.

Indicative Forward Pricing

MPG	Mar-26	Apr-26	May-26
19	2061	2031	2001
21	1968	1938	1908
28	698	668	638

