

# Wool Market Report

# S40

Wednesday, 1 April, 2026

After two successive weeks of losses the Australian wool market has rebounded strongly in this selling series, recording large gains. There was a total of 36,252 bales available to the trade, this was 3,421 bales less than in the previous series. On the opening day the market was immediately on the rise. Higher yielding, low vegetable matter wool and wool with favourable additional measurement results were the most highly sought after lots, however all lots recorded increases as buyers fought for market share. The Micron Price Guides (MPGs) for merino fleece rose by between 3 and 88 cents for the day. The benchmark Eastern Market Indicator (EMI) added 20 cents after rises in the other three sectors. Currency played a large role again in this series, this time having a positive impact. The fall in the AUD was so large that when viewed in US dollar (USD) terms the market retracted. The EMI dropped by 7 US cents for the day. The second day of selling the market took off. This time currency played almost no part in the rises, the increases coming as a direct result of buyer demand and by the knowledge that this would be the last buying opportunity until after the upcoming Easter recess. The MPGs for merino fleece rose by between 31 and 99 cents, the EMI climbed by a healthy 42 cents for the day. This was the highest daily rise in the EMI since the beginning of January. The EMI closed the week 62 cents higher at 1,786 cents. After a small increase in the AUD overnight the rise in the USD EMI was larger (In percentage terms), the EMI added 39 US cents for the day, closing at 1,234 cents. Next week is the annual Easter recess, sales will resume in the week beginning Monday the 13th of April.

Nth Ind	This Week		Last 12 Months		
	Value	Change	High	Low	Avg
17	2480	+125	2480	1648	1977
17.5	2455	+123	2455	1609	1933
18	2423	+124	2423	1558	1881
18.5	2346	+118	2346	1532	1826
19	2260	+142	2260	1482	1766
19.5	2105	+56	2189	1453	1724
20	2060	+44	2136	1432	1698
28	660	+10	728	420	590
MC	1068	+33	1068	700	811

USD	69.08¢
▼	-0.67¢
EUR	59.72¢
▼	-0.42¢

### Main Buyers (This Week)

Techwool Trading	1,640	16.8%
PJ Morris Wools	1,482	15.2%
Endeavour Wool Exports	1,302	13.4%
Australian Merino Exports	1,271	13.1%
Tianyu Wool	813	8.3%
Sequoia Materials	807	8.3%
Fox & Lillie	521	5.4%
United Wool Company	467	4.8%

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.6	1920	2503	76.7	87	36	0.2	LADEVALE	MF4E.
16.3	1829	2448	74.7	84	38	0.6	WALCHA	MF4E.
16.6	1860	2447	76.0	86	44	0.7	WALCHA	MF4E.
16.8	1715	2372	72.3	71	39	0.3	WOOLBROOK	MWF5E.
17.0	1751	2509	69.8	92	40	1.0	BOOKHAM	MF4S.
17.1	1857	2402	77.3	105	43	0.6	WALCHA	MF4E.
17.3	1888	2446	77.2	89	32	0.4	STANTHORPE	MF4E.
18.1	1680	2373	70.8	67	46	0.2	ARMIDALE	MF4E.
18.5	1582	2257	70.1	71	46	1.2	NOORAMA	MF5B.
18.8	1660	2312	71.8	73	42	0.4	ARMIDALE	MF4E.
19.3	1611	2201	73.2	108	43	0.7	WELLINGTON	MF5E.
19.9	1584	2101	75.4	81	60	0.4	VIA GOULBURN	MF4E.
20.2	1540	2136	72.1	113	41	0.7	WELLINGTON	MF5E.
15.1	1532	2372	64.6	71	35	1.5	WALCHA	MWP5S.
16.0	1662	2274	73.1	72	34	1.6	WALCHA	MP5S.
16.5	1285	2227	57.7	74	41	2.2	COMBANING	MWP5S.
16.6	1524	2366	64.4	78	31	1.5	STANTHORPE	MP5B.
22.5	960	1412	68.0	80	0	0.5	TARALGA	XF5E.
23.6	861	1154	74.6	100	0	0.7	JUGIONG CROOKED	XF5E.
24.8	714	1029	69.4	90	0	0.9	CORNER	XF5E.

### Indicative Forward Pricing

MPG	May-26	Jun-26	Jul-26
19	2210	2180	2150
21	2038	2008	1978
28	625	595	565

