

# Wool Market Report

# S44

Thursday, 30 April, 2026

The Australian wool market has recorded a small overall rise this week, taking a breath from the sharp upward trajectory seen over the previous few selling series. There was a total of 37,744 bales available to the trade, this was 4,078 bales more than in the previous series. Higher prices of recent times have brought wool that was on hold to the market, as a result the total amount of wool offered this season is above the forecast figure. There has been a total of 1,298,119 bales put through the auction system, this is 52,512 bales or just 3.9% less than the previous season. There was an unusual selling pattern due to the Anzac Day Public Holiday. Only Sydney and Fremantle held Public Holidays on the Monday. This meant that Melbourne opened proceedings, selling in isolation on Tuesday. There were mixed results in the merino fleece sector, with a range of movements in the Micron Price Guides (MPGs) of between plus 12 and minus 13 cents recorded. Rises in the crossbred, skirting and oddment sectors helped to push the benchmark Eastern Market Indicator (EMI) up by 4 cents. This extended the run of positive movements of the EMI to seven. Over this run the EMI added 175 cents, an increase of 10.2%. On the Wednesday all three centres were in operation. The movements in the MPGs ranged between plus 21 and minus 36 cents. The EMI surrendered the 4 cents gained on the previous day. On the final day it was Sydney's turn to sell in isolation, and the market finished the week strongly. The MPGs added between 4 and 16 cents. The EMI added 2 cents for the day. The EMI finished the selling series at 1,897 cents, an overall rise of 2 cents. Next week's offering is forecast to reduce. There is expected to be 34,290 on offer nationally.

Nth Ind	This Week		Last 12 Months		
	Price	Change	High	Low	Avg
17	2642	+10	1970	1224	1505
17.5	2612	+9	2642	1648	2035
18	2612	+9	2612	1609	1994
18.5	2555	+17	2555	1558	1940
19	2474	+6	2474	1532	1882
19.5	2354	-2	2356	1482	1817
20	2272	-5	2277	1453	1770
20	2193	-19	2212	1432	1747
28	732	+27	732	420	606
MC	1116	+7	1116	700	834

USD	71.27¢
▼	-0.40¢
EUR	61.09¢
▲	0.08¢

### Main Buyers (This Week)

Techwool Trading	1,737	20.3%
Endeavour Wool Exports	1,502	17.5%
Sequoia Materials	988	11.5%
Australian Merino Exports	734	8.6%
Tianyu Wool	725	8.5%
PJ Morris Wools	723	8.4%
Fox & Lillie	518	6.0%
Meliwa	295	3.4%

Mic	Gsy	Cin	Yld	MM	NKT	VM	District	AWEXID
13.6	5500	7161	76.8	75	38	0.6	URALLA	MWF4E.
14.1	3610	4518	79.9	78	38	0.4	URALLA	MWF4E.
15.8	2595	3414	76.0	71	56	0.9	URALLA	ASF4E.
16.2	2320	2882	80.5	90	50	0.5	GUYRA	MF3E.
16.4	2300	3083	74.6	67	48	1.2	GUNNING	ASF4S.
16.6	2300	3075	74.8	72	46	0.7	GUNNING	ASF4E.
17.1	2270	3076	73.8	78	42	1.3	GUNNING	ASF4S.
17.7	1902	2638	72.1	68	51	0.5	LAGGAN	MF4E.
18.1	1874	2532	74.0	107	39	0.9	LAGGAN	MF4S.
18.2	1815	2556	71.0	92	34	0.8	YASS	MF5S.
18.7	1717	2481	69.2	94	46	1.3	GIRILAMBONE	MF5S.
19.0	1646	2389	68.9	74	52	0.6	PERTHVILLE	MF5E.
19.3	1558	2315	67.3	94	43	1.2	GIRILAMBONE	MF5S.
20.0	1530	2170	70.5	97	41	0.9	ILFRACOMBE	MF5E.
20.3	1660	2159	76.9	62	53	0.2	KINGSDALE	MF4E.
16.0	1532	2503	61.2	66	36	2.4	ILFORD	MWP5S.
16.9	1566	2428	64.5	70	30	2.8	ILFORD	MP5S.
17.0	1639	2483	66.0	84	27	0.8	LAGGAN	MP5S.
17.8	1360	2305	59.0	77	23	2.7	BOOROWA	MP5S.
21.7	1330	1723	77.2	70	0	0.8	BUNGONIA	XWF4E.
25.3	698	1067	65.4	90	0	1.4	COOTAMUNDRA	XF5S.
25.6	740	1100	67.3	100	0	1.2	COOTAMUNDRA	XF5S.

### Indicative Forward Pricing

MPG	Jun-26	Jul-26	Aug-26
19	2321	2291	2261
21	2124	2094	2064
28	689	659	629

