

# Wool Market Report

# S47

Wednesday, 20 May, 2026

The Australian wool market has recorded an overall positive movement this week. There was a total of 29,844 bales on offer nationally. With the stronger market over the previous few months bolstering the offering with wool coming from hold, the total amount of wool offered this season is tracking above the forecast figure. Season to date there has been 1,390,723 bales offered, this is 46,516 below the previous season, a drop of just 3.2%. On the opening day of the series, all three centres were in operation, and the market behaved erratically. Across the three regions the movement in the merino fleece Micron Price Guides (MPGs) ranged between plus 19 cents (18.0 micron MPG in Fremantle) and minus 17 cents (18.5 micron MPG in Sydney) but the movements were predominantly negative. In a similar pattern to the previous week, strength in the crossbred and carding sectors softened the blow to the benchmark Eastern Market Indicator (EMI) which fell by just 2 cents. Due to currency movement the drop was larger in US dollars (USD), the EMI dropped by 21 US cents. On the second day of selling just Sydney and Melbourne were selling and the market adopted a much more positive tone. By days end, the movements in the merino fleece MPGs were between unchanged to plus 28 cents. The EMI climbed by 6 cents, closing the week 4 cents higher at 1,880 cents. The crossbred sector was by far the best performing of the series, this is best highlighted viewing the crossbred MPGs in the South, which added between 20 and 34 cents. The carding sector also had a positive week. General rises in the locks, stains and crutchings helped to push the three Merino Carding Indicators (MC) up by an average of 17 cents. Next week's offering is expected to fall to 27,344 bales nationally.

Nth Ind	This Week		Last 12 Months		
	Value	Change	High	Low	Avg
17	2648	+23	1970	1225	1554
17.5	2572	+5	2648	1658	2101
18	2533	-5	2612	1617	2058
18.5	2459	+11	2558	1575	2005
19	2338	+7	2474	1532	1942
19.5	2216	+1	2356	1482	1872
20	2127	-3	2277	1453	1819
28	780	+25	2212	1432	1797
MC	1160	+6	780	430	629
			1160	700	863

USD	71.08¢
▼	-1.29¢
EUR	61.24¢
▼	-0.42¢

### Main Buyers (This Week)

PJ Morris Wools	971	14.4%
Techwool Trading	940	13.9%
Sequoia Materials	808	12.0%
Endeavour Wool Exports	793	11.8%
Australian Merino Exports	642	9.5%
United Wool Company	547	8.1%
Tianyu Wool	459	6.8%
Fox & Lillie	351	5.2%

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
16.1	1894	2713	69.8	69	44	0.5	FULLERTON	MWF5E.
16.2	2021	2757	73.3	96	39	0.7	EUCHAREENA	MF4E.
16.9	1905	2691	70.8	95	40	1.4	EUCHAREENA	MF4S.
17.0	2007	2634	76.2	98	46	0.6	MUDGE	MF4E.
17.3	1912	2670	71.6	71	37	0.8	EUCHAREENA	MF4E.
18.2	2024	2656	76.2	84	44	1.6	INVERELL	MF4S.
18.3	1804	2552	70.7	81	42	0.8	EUCHAREENA	MF5E.
19.0	1729	2442	70.8	105	42	1.0	EUCHAREENA	MF5S.
20.1	1500	2113	71.0	85	43	1.0	DUNEDOO	MF4S.
16.3	1456	2459	59.2	81	33	3.2	BOOROWA	MP5S.
16.6	1421	2392	59.4	80	33	3.7	BOOKHAM	MWP5S.
16.8	1200	2339	51.3	70	0	3.3	BOOROWA	MB5S.
17.0	1582	2445	64.7	77	27	2.5	YASS	MP5S.
20.6	960	1579	60.8	40	0	1.7	FORBES	XLF5S.
25.2	966	1268	76.2	110	0	0.5	TARALGA	XF5E.
26.6	710	956	74.3	100	0	0.5	GOULBURN	XF5E.

### Indicative Forward Pricing

MPG	Jun-26	Jul-26	Aug-26
19	2282	2252	2222
21	2062	2032	2002
28	736	706	676

