

Wool Market Report

S50

Thursday, 11 June, 2026

The Australian wool market has had another overall rise in this series, continuing to track on an upward trend. Fremantle returned to the roster, pushing the national total up to 25,662 bales, this was the smallest three centre offering since 2020. On the opening day the market opened strongly and by the end of the day the movements in the merino fleece Micron Price Guides (MPGs) ranged between unchanged and plus 65 cents. The largest gains were in the Western region, as Fremantle did not enjoy the price rises seen during the previous week's auctions. The benchmark Eastern Market Indicator (EMI) rose by 9 cents, closing the day at 1,973 cents. The news in US dollar terms was not as favourable, due to currency movements the EMI fell by 22 US cents, closing the day at 1,385 cents. On the second day just the Eastern centres were selling and this time the MPG movements ranged between minus 25 and plus 37 cents. Strength in the crossbred sector helping the EMI to add another 6 cents. The EMI closed the day and the week at 1,979 cents. The EMI is at its highest point since October 2018. The EMI is now just 22 cents away from the milestone 2,000 cent barrier and 138 cents from its all time high of 2,116 cents. The passed in rate was again low, just 3.3% failed to reach seller reserve, showing seller willingness to accept the prices on offer. With clearance rates consistently high, the amount of wool on hold continues to diminish. This is a contributing factor to the smaller sales we are seeing, as there is not a lot of wool on hold coming onto the market. Next week Fremantle is having a non-sale week and with just Sydney and Melbourne in operation the national quantity is expected to be just 21,720 bales nationally. This will be the smallest sale since Week 51 of the previous season.

Nth Ind	This Week		Last 12 Months		
	High	Low	Avg		
2052	+17	2052	1225	1607	
17	+26	2752	1658	2170	
17.5	+50	2708	1617	2127	
18	+33	2650	1575	2073	
18.5	-10	2524	1532	2005	
19	+4	2428	1482	1932	
19.5	+29	2340	1453	1872	
28	+20	850	460	653	
MC	+24	1229	701	897	

USD	70.00¢
▼	-1.65¢
EUR	60.63¢
▼	-1.02¢

Main Buyers (This Week)

1 Techwool Trading	878	15.2%
2 Sequoia Materials	782	13.5%
3 Endeavour Wool Exports	713	12.3%
4 Australian Merino Exports	708	12.2%
5 Tianyu Wool	593	10.2%
6 PJ Morris Wools	489	8.5%
7 Fox & Lillie	405	7.0%
8 Kathaytex Trading	336	5.8%

Mic	Gsy	Cin	Yld	MM	NKT	VM	District	AWEXID
13.5	2700	3792	71.2	59	37	0.9	HALL	MWF4E.
14.2	2540	3603	70.5	72	35	0.8	HALL	ASF5E.
16.3	1917	2670	71.8	77	47	2.2	FAIRLIGHT	MWF4S.
16.6	2089	2778	75.2	83	31	0.4	LAGGAN	MWF4E.
16.8	2100	2738	76.7	88	33	1.4	INVERELL	MF4S.
17.6	2080	2740	75.9	86	43	0.4	LAGGAN	MF4E.
17.9	2200	2788	78.9	82	42	0.2	TARALGA	MF4E.
19.5	1616	2373	68.1	102	43	0.4	CROOKWELL	MF4E.
13.5	2100	3191	65.8	67	33	2.4	HALL	MWP5S.
15.0	1406	2367	59.4	0	0	3.6	KENTUCKY	MC5S.
16.1	1420	2554	55.6	90	28	2.9	GUNNING	MP5S.
16.3	1571	2506	62.7	82	32	3.9	INVERELL	MP5S.
17.1	1500	2492	60.2	66	37	0.3	DUBBO	MP5E.
21.4	1100	1599	68.8	50	0	1.0	BOOROWA	XWF5S.
22.5	1010	1419	71.2	50	0	1.4	GUNNING	XWF5S.
26.2	812	1094	74.2	80	0	0.9	FAIRLIGHT	XF5E.
32.5	391	568	68.8	100	0	1.0	WALCHA	XF5S.

AWN Forward Orders

MPG	Jul-26	Aug-26	Sep-26
19	2401	2371	2341
21	2160	2130	2100
28	817	787	757

