

# Wool Market Report

# S52

Wednesday, 24 June, 2026

The Australian wool market has closed out the 2025/26 wool selling season weakly, with large overall losses recorded. There was a total of 26,179 bales available to the trade. For the season there has been a total of 1,512,940 bales offered through the auction system, this was 52,869 bales lower than the previous season, a reduction of just 3.4%. The overall drop was driven by large falls in the merino fleece sector. These losses were reflected in the merino fleece Micron Price Guides (MPGs) which dropped by between 15 and 105 cents for the week. The crossbred sector again recorded gains, here the MPGs gained between 2 and 55 cents. The stronger crossbred market prevented the benchmark Eastern Market Indicator (EMI) from recording a larger fall. The EMI lost 46 cents for the week, closing the season at 1,943 cents. Although the market had a negative finish to the season, the season has been one of spectacular gains. The EMI opened the season at 1,207 cents, over the course of the season the EMI added 736 cents, an increase of 61%. In USD terms the EMI added 557 US cents for the season, an increase of 71%. Despite the overall smaller national seasonal offering, the total dollar amount of wool sold has well exceeded the previous season. There has been a total of 2,614 million dollars worth of wool sold through the auction system, this is 675 million dollars more than was sold in the previous season. Next week is the first sale of the 2026/27 wool selling season. Normally one of the larger sales of the season as some sellers wait to sell in the new financial year. This year that is not the case, as a lot of wool has been sold already, by sellers taking advantage of the higher prices on offer. There is currently expected to be 33,489 bales on offer nationally.

Nth Ind	This Week		Last 12 Months		
	2005		High	Low	Avg
17	2662	-99	2061	1230	1642
17.5	2644	-39	2761	1658	2217
18	2553	-73	2708	1617	2173
18.5	2456	-74	2650	1575	2117
19	2335	-94	2534	1532	2047
19.5	2235	-105	2429	1482	1970
20	2155	-96	2340	1453	1908
28	880		2251	1432	1860
MC	1254	-10	880	460	658
			1264	704	921

USD	69.05¢
▼	-1.58¢
EUR	60.76¢
▼	-0.05¢

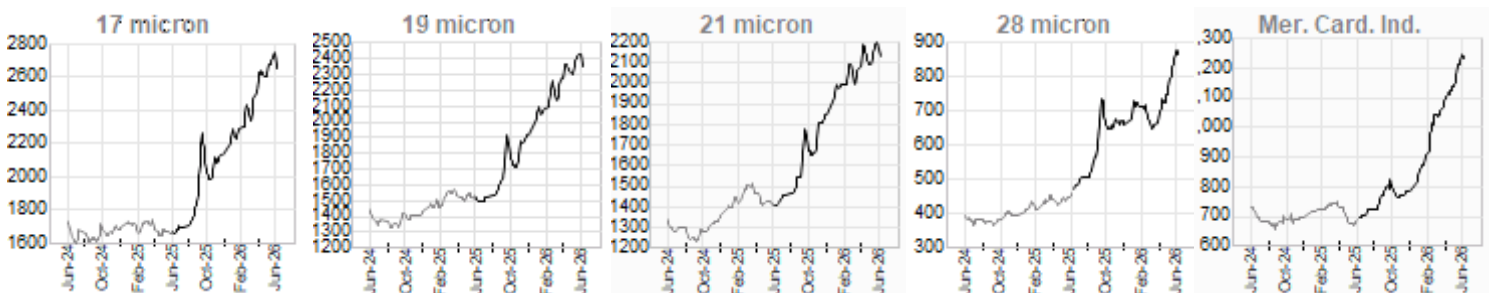
### Main Buyers (This Week)

1 Techwool Trading	1,092	16.2%
2 Tianyu Wool	1,082	16.1%
3 Endeavour Wool Exports	877	13.0%
4 Fox & Lillie	716	10.6%
5 Australian Merino Exports	641	9.5%
6 Sequoia Materials	525	7.8%
7 PJ Morris Wools	418	6.2%
8 G Schneider Australia	295	4.4%

Mic	Gsy	Cin	Yld	MM	NKT	VM	District	AWEXID
15.5	2170	2826	76.8	94	37	0.3	URALLA	ASWF4E.
16.2	2130	2810	75.8	88	38	0.5	URALLA	MWF4E.
16.6	2005	2709	74.0	84	39	0.4	BOOROWA	MF4E.
16.7	2100	2778	75.6	77	42	1.5	URALLA	MF4S.
17.0	1920	2670	71.9	84	39	1.1	BOOROWA	MF4T.
17.4	2140	2726	78.5	97	43	0.9	URALLA	MF4S.
17.9	1990	2693	73.9	82	44	1.2	YASS	MF5S.
18.0	2070	2775	74.6	79	50	0.9	THE GUMS	MF4E.
18.6	1980	2668	74.2	80	55	0.7	THE GUMS	MF4E.
18.9	1629	2357	69.1	109	39	1.3	DUNEDOO	MF5B.
19.5	1535	2221	69.1	87	34	1.0	DUNEDOO	MF5E.
20.0	1502	2140	70.2	99	34	0.8	DUNEDOO	MF5E.
20.6	1459	2018	72.3	60	52	1.6	YARAKA	MWF5F.
15.7	1811	2644	68.5	73	40	0.7	YASS	MP5E.
16.2	1641	2513	65.3	72	44	2.7	BOOROWA	MP5S.
17.2	1479	2405	61.5	88	32	3.1	DALTON	MP5S.
18.8	1262	2242	56.3	93	31	3.4	DUNEDOO	MP5B.
24.4	810	1233	65.7	90	0	2.3	GILGANDRA	XF5S.
26.8	729	1024	71.2	80	0	0.9	GOULBURNXF5S.	XF5E.
34.3	388	575	67.5	100	0	2.6	GILGANDRA	TF5S.

### Indicative Forward Pricing

MPG	Jul-26	Aug-26	Sep-26
19	2323	2293	2263
21	2102	2072	2042
28	842	812	782



2 year charts. Black line = last 12 months.