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Wool Market Report S02 *Wednesday, 8 July, 2026*

The Australian wool market has recorded a small overall rise this week, after two successive weeks of large losses. The increase was driven by rises in the merino fleece sector. There was a total of 28,960 bales available to the trade, this was 3,299 bales less than the previous series. When compared to the previous season, the national quantity is tracking higher. There have been 4,228 more bales offered so far in the new season, an increase of 7.4%. On the opening day of selling, the merino fleece Micron Price Guides (MPGs) in the Eastern centres, posted movements ranging between minus 9 and plus 34 cents. As the market got progressively dearer as the day wore on, the largest gains were seen in the West, which sold last. In Fremantle the MPGs added between 15 and 44 cents. The benchmark Eastern Market Indicator (EMI) added 4 cents for the day. Due to currency fluctuations when viewed in US dollar terms the increase in the EMI was larger, the EMI rose by 13 US cents. On the second day of the series, the merino fleece market recorded little change. The merino fleece MPG movements ranged between minus 29 to plus 15 cents. The EMI rose by the barest of margins. In a reverse trend of the previous few series, weakness in the crossbred sector prevented the EMI from recording a larger rise than it did. In Melbourne the crossbred MPGs lost between 5 and 35 cents for the week. The oddment market has also performed weakly, the three Merino Carding (MC) indicators fell by an average of 9 cents. Next week only Sydney and Melbourne are in operation, Fremantle does not hold a sale in Week 3 due to the very limited amount of shearing that happens in Western Australia in June. There is currently 21,646 bales expected to be offered nationally.

	This Week		*Last 12 Months*		
			High	*Low*	*Avg*
Nth Ind	1968	*-3*	2061	1238	1675
17	2588	*-29*	2761	1688	2259
17.5	2567	*+12*	2708	1626	2214
18	2498	*+1*	2650	1575	2158
18.5	2413	*-9*	2534	1532	2086
19	2302	*-12*	2429	1498	2006
19.5	2226	*+26*	2340	1466	1941
20	2162	*+42*	2251	1451	1894
28	850	*-50*	900	475	678
MC	1231	*0*	1264	712	945

USD	69.41¢
▲	0.52¢
EUR	60.81¢
▲	0.27¢

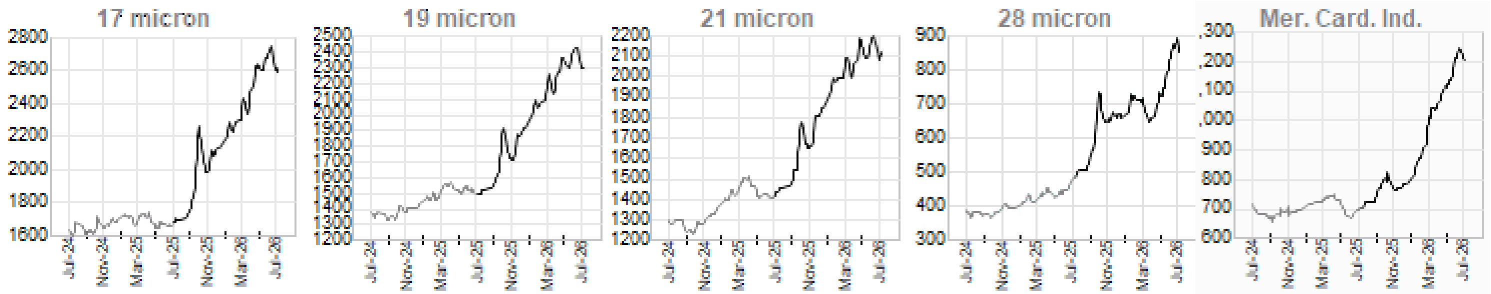
Main Buyers (This Week)

1	Techwool Trading	2,036	19.9%
2	Australian Merino Exports	1,387	13.6%
3	Endeavour Wool Exports	1,221	11.9%
4	Tianyu Wool	1,146	11.2%
5	Sequoia Materials	831	8.1%
6	PJ Morris Wools	728	7.1%
7	Fox & Lillie	531	5.2%
8	G Schneider Australia	399	3.9%

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.4	2150	2807	76.6	77	43	2.4	SCONE	MWF4S.
16.1	1977	2640	74.9	71	42	0.8	ARMIDALE	MWF5S.
16.4	2050	2673	76.7	93	40	1.6	SCONE	MF4S.
16.5	2100	2842	73.9	85	50	0.8	ARMIDALE	MF4E.
17.1	2160	2791	77.4	90	51	1.4	SCONE	MF4S.
17.3	2196	2886	76.1	90	48	0.8	ARMIDALE	MF4E.
17.6	2285	2881	79.3	87	45	1.2	ARMIDALE	MF4S.
18.2	1689	2423	69.7	65	45	0.8	THUDDUNGRA	MF5S.
18.3	1866	2455	76.0	66	58	0.8	GOULBURN	MF4E.
18.5	2068	2686	77.0	78	45	0.7	GUNNING	MF4E.
19.0	1680	2380	70.6	77	50	0.5	BRIBBAREE	MF5E.
19.6	1620	2256	71.8	82	59	0.5	BRIBBAREE	MF5E.
20.6	1499	2151	69.7	90	33	0.8	BARCALDINE	MF5E.
21.2	1558	2134	73.0	97	43	0.7	BARCALDINE	MF5E.
21.6	1567	2155	72.7	95	48	0.7	BARCALDINE	MF5E.
16.0	1418	2466	57.5	78	32	6.0	GUNNING	MP5S.
17.0	1566	2498	62.7	85	23	0.6	BREADALBANE	MP5E.
17.2	1400	2426	57.7	87	37	2.5	DUNEDOO	MP5S.
18.0	1388	2317	59.9	78	29	2.1	DUBBO	MP5S.
21.7	950	1319	72.0	50	0	1.1	POMEROY	XWF5S.
26.6	785	1121	70.0	90	0	1.6	COOTAMUNDRA	XF5S.
26.9	734	1058	69.4	90	0	1.3	COOTAMUNDRA	XF5S.

Indicative Forward Pricing

MPG	Aug-26	Sep-26	Oct-26
19	2271	2241	2211
21	2092	2062	2032
28	822	792	762



2 year charts. **Black line = last 12 months.**