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Wool Market Report

S04

Wednesday, 22 July, 2026

The Australian wool market has suffered falls this week, with all sectors recording losses. Fremantle returned to the roster, pushing the national total up to 31,751 bales, this was 10,521 more than the previous week. The overall falls were driven by losses in the merino fleece sector. On the first day, the Micron Price Guides (MPGs) for merino fleece dropped by between 12 and 50 cents. Only the 19.5-and 20.0-micron MPGs in the North resisting the losses and were unchanged. On the second day, the MPG movements for merino fleece ranged between plus 15 and minus 33 cents. The benchmark Eastern Market Indicator (EMI) lost 28 cents for the series, closing at 1,873 cents. After getting within 11 cents of the 2,000-cent barrier last month, the EMI has now dropped on 8 of the last 10 selling days, losing a total of 116 cents across this run. Understandably, the passed in rate climbed this week as sellers were either unwilling or unprepared to accept the lower prices on offer. 15.3% of the offering failed to reach seller reserve. The skirting market followed a similar path to the fleece. Good style, low vegetable matter skirtings (less than 3.0%) attracted good competition and were less affected by the falling market, but still 20 to 30 cents easier. Lesser style, higher vegetable matter types were highly irregular. After weeks of rises the crossbred sector recorded large losses in this series. In the South the MPGs for 26 to 28 microns dropped by between 42 and 50 cents. The oddment market also dropped, general losses in the stains, crutchings and locks of between 10 and 30 cents were reflected in the Merino Carding Indicators (MC) which fell by an average of 18 cents. The market now heads into the three-week mid-year recess. Sales will resume in the week beginning Monday the 17th of August.

	This Week		Last 12 Months High	Last 12 Months Low	Last 12 Months Avg
Nth Ind	1933	-29	2061	1268	1707
17	2563	-20	2761	1700	2298
17.5	2500	-57	2708	1664	2254
18	2493	-29	2650	1629	2199
18.5	2381	-47	2534	1568	2125
19	2265	-44	2429	1512	2041
19.5	2175	-44	2340	1482	1974
20	2121	-27	2251	1475	1926
28	805	-45	900	503	694
MC	1200	+5	1264	747	966

USD	69.99¢	▲ 0.11¢
EUR	61.34¢	▲ 0.25¢

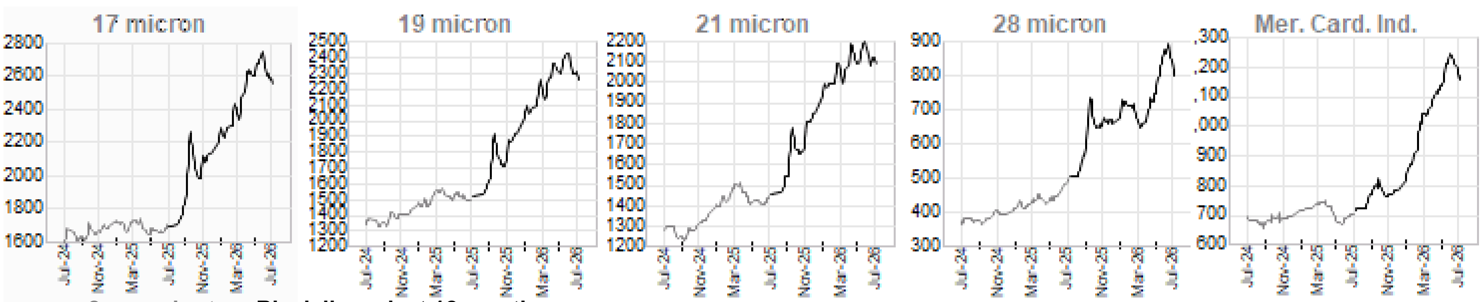
Main Buyers (This Week)

	Buyer	Bales	%
1	Australian Merino Exports	1,296	14.5%
2	Tianyu Wool	1,273	14.2%
3	Techwool Trading	1,074	12.0%
4	Endeavour Wool Exports	1,060	11.9%
5	G Schneider Australia	786	8.8%
6	Sequoia Materials	784	8.8%
7	PJ Morris Wools	550	6.2%
8	VBC Wool	359	4.0%

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.5	2310	3438	67.2	67	45	0.1	HILLGROVE	ASF5E.
15.1	2200	2914	75.5	88	38	0.5	ARMIDALE	MF4E.
15.9	2150	2886	74.5	74	50	0.7	KENTUCKY	MF4E.
16.0	2115	3000	70.5	70	54	0.3	HILLGROVE	MF4E.
16.3	2200	2747	80.1	73	57	0.4	KENTUCKY	MF4E.
16.7	2131	2750	77.5	74	48	0.9	ARMIDALE	MWF4S.
17.1	2230	2870	77.7	85	43	0.8	ARMIDALE	MF4E.
17.6	2275	2876	79.1	86	48	0.5	KENTUCKY	MF4E.
18.0	2161	2749	78.6	90	52	1.0	ARMIDALE	MF4S.
18.1	1980	2636	75.1	91	46	0.4	COLLECTOR	MF4E.
18.9	1750	2327	75.2	67	52	0.1	GOULBURN	MF4E.
19.2	1534	2188	70.1	93	43	2.7	WARREN	MF5S.
19.3	1624	2225	73.0	97	42	1.5	LONGREACH	MF5S.
19.7	1609	2134	75.4	100	38	1.1	LONGREACH	MF5S.
14.9	1938	2662	72.8	69	44	1.4	URALLA	MWP4S.
15.2	1991	2655	75.0	71	39	1.3	URALLA	MWP4S.
15.7	1839	2586	71.1	78	40	1.5	URALLA	MP4S.
15.9	1845	2487	74.2	71	49	2.6	ARMIDALE	MWP4S.
17.2	1612	2535	63.6	85	39	1.6	COLLECTOR	MP5S.
24.3	1081	1430	75.6	90	0	0.4	TARALGA	XF4E.
26.8	799	1009	79.2	100	0	0.3	ARMIDALE	XF4E.
28.1	542	780	69.5	70	0	0.7	GRENFELL	XF5E.

Indicative Forward Pricing

MPG	Aug-26	Sep-26	Oct-26
19	2237	2207	2177
21	2067	2037	2007
28	767	737	707



2 year charts. **Black line = last 12 months.**