AWN Rural Pty Ltd | ABN 89 087 044 817
Gate 2 Dennistoun Avenue,
(PO Box 266) Guildford, NSW 2161
P (02) 9912 6222 W awn.net

Wool Market Report S10 *Wednesday, 2 September, 2026*

The Australian wool market has recorded a solid overall rise in this selling series, adding further gains to those seen last week. Last week's price rises encouraged more sellers to the market, bolstering the national offering. There was a total of 25,021 bales available to the trade, this was 1,370 more than the previous week. The total amount of bales offered this season is below the previous, due in part to the lower prices on offer at the beginning of the season. There has been a total of 200,574 bales offered season to date, this is 18,187 fewer bales, a reduction of 8.3%. The market opened on day one in the East with price levels noticeably higher than those on offer at the previous sale. There was widespread demand and spirited bidding, helping to maintain the upward trajectory of the market. By the end of the first day the Micron Price Guides (MPGs) for merino fleece in the East rose by between 13 and 59 cents. Fremantle sold last and the market continued to rise, the Western MPGs rose by between 36 and 60 cents. The rises meant that the MPGs in Fremantle for 19.0 micron and coarser all finished above the Eastern levels, setting the market up for a positive start for the second day. The benchmark Eastern Market Indicator (EMI) added 26 cents for the day, a 1.4% increase. Currency played little part in the rises, the EMI added 17 US cents for the day, a 1.3% increase. The second day the market continued to rise, albeit at a slower pace than on the previous day. The Eastern MPGs ranged between minus 4 and plus 38 cents. The EMI climbed by a further 11 cents, closing the week 37 cents higher at 1,890 cents. Next week's offering is forecast to reduce. There is currently expected to be 23,851 bales on offer in Sydney, Melbourne and Fremantle.

	This Week		*Last 12 Months* High	Low	Avg
Nth Ind	1961	+43	2061	1323	1749
17	2638	+80	2761	1778	2353
17.5	2563	+44	2708	1752	2309
18	2542	+75	2650	1695	2254
18.5	2442	+65	2534	1641	2177
19	2322	+57	2429	1574	2091
19.5	2240	+29	2340	1533	2020
20	2142	+50	2251	1517	1969
28	863	+28	900	550	717
MC	1194	+10	1264	776	994

USD	71.35¢	-0.41¢
EUR	61.63¢	0.09¢

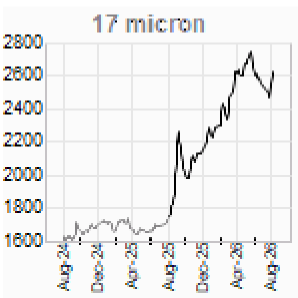
Main Buyers (This Week)

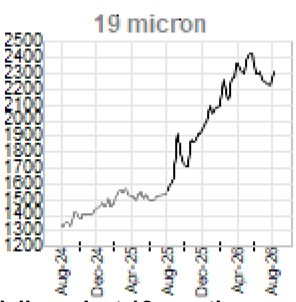
1	Techwool Trading	1,140	17.2%
2	Endeavour Wool Exports	1,135	17.1%
3	Australian Merino Exports	722	10.9%
4	PJ Morris Wools	681	10.2%
5	Sequoia Materials	564	8.5%
6	Tianyu Wool	465	7.0%
7	Fox & Lillie	441	6.6%
8	Meliwa	307	4.6%

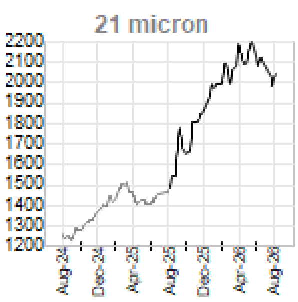
Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.8	2120	2869	73.9	76	33	0.7	YASS	MWF4E.
15.7	2100	2819	74.5	80	43	1.5	RYE PARK	ASF4S.
15.9	2140	2956	72.4	80	44	0.8	RYE PARK	ASF4E.
16.2	2100	2889	72.7	78	50	0.7	YASS	MF4E.
16.3	2050	2726	75.2	88	45	0.6	YASS	MF4E.
16.4	2059	2779	74.1	94	56	1.0	RYE PARK	ASF5E.
17.2	2000	2740	73.0	97	40	0.4	YASS	MF4E.
17.5	1919	2593	74.0	85	39	0.3	HARGRAVES	MF4E.
17.8	1979	2590	76.4	89	45	0.4	HARGRAVES	MF4E.
18.1	2049	2693	76.1	91	44	0.3	GOLSPIE	MF4E.
18.6	1977	2554	77.4	91	51	0.1	HARGRAVES	MF4E.
19.1	1635	2326	70.3	100	37	0.4	YASS	MF4E.
19.4	1634	2269	72.0	88	42	1.5	LONGREACH	MF5S.
20.7	1560	2058	75.8	96	50	1.0	ARAMAC	MF4S.
21.0	1463	1996	73.3	99	37	1.0	ARAMAC	MF4S.
15.0	1601	2595	61.7	70	36	3.0	RYE PARK	MWP5S.
15.3	1699	2618	64.9	74	38	1.8	RYE PARK	MP5S.
15.8	1870	2590	72.2	81	42	1.4	YASS	MP4S.
15.9	1719	2593	66.3	91	33	0.7	NIMMITABEL	MP5E.
16.4	1729	2535	68.2	86	39	0.8	HARGRAVES	MP4E.
21.7	1255	1662	75.5	100	0	0.3	GOLSPIE	XF4E.
22.5	1300	1831	71.0	93	33	0.5	YASS	XF4E.
25.1	920	1269	72.5	92	42	0.2	YASS	XF5E.

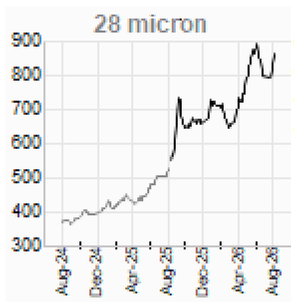
Indicative Forward Pricing

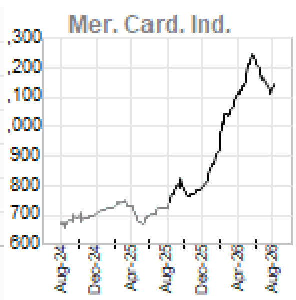
MPG	Oct-26	Nov-26	Dec-26
19	2287	2257	2227
21	2011	1981	1951
28	831	801	771











2 year charts. **Black line = last 12 months.**