AWN Rural Pty Ltd | ABN 89 087 044 817
Gate 2 Dennistoun Avenue,
(PO Box 266) Guildford, NSW 2161
P (02) 9912 6222 W awn.net

Wool Market Report S13 Wednesday, 23 September, 2026

The Australian wool market has recorded a small overall loss in this series, marking the third consecutive week of an overall drop. There was a total of 27,667 bales on offer nationally, this was 725 bales less than the previous series. On day one in the East, the merino fleece Micron Price Guides (MPGs) movements ranged between minus 23 and plus 16 cents. The benchmark Eastern Market Indicator (EMI) dropped by 2 cents. In a very similar result to the previous week, in Fremantle the losses were generally more substantial, as Fremantle did not suffer the falls seen in the Eastern centres on the second day last week. Here the MPGs lost between 9 and 16 cents, the only exception was the 18.5 MPG which gained 5 cents, the Western Indicator dropped 6 cents, a larger fall prevented by a very strong carding market. On day two the market had varied results, which was reflected in the movements in the merino fleece MPGS, which ranged between plus 24 and minus 36 cents. The EMI dropped another 10 cents, closing the week at 1,845 cents. Although the EMI is trending lower for the season, it is still well above the start of the calendar year. The EMI opened this season at 1,909 cents and has since lost 64 cents, a drop of 3.4%. The EMI opened the calendar year at 1,541 cents and has added 304 cents across this year so far, an increase of 19.7%. Compared to the corresponding sale of the previous season, the EMI has risen by 392 cents, an increase of 27%. The carding market defied the trend of the other sectors recording healthy gains, driven by sharp increases on merino locks, which attracted strong demand. The three carding indicators rose by an average of 31 cents. Next week's offering is forecast to increase. There is currently expected to be 31,886 bales on offer nationally.

	This Week		Last 12 Months High	Low	Avg
Nth Ind	1924	-7	2061	1447	1788
17	2638	+16	2761	1992	2407
17.5	2580	+18	2708	1925	2361
18	2520	+4	2650	1850	2306
18.5	2417	+1	2534	1799	2227
19	2275	+2	2429	1713	2136
19.5	2165	-13	2340	1670	2061
20	2084		2251	1570	1995
28	820	-18	900	640	736
MC	1168	+21	1264	805	1019

USD	71.02¢	-0.22¢
EUR	62.13¢	0.41¢

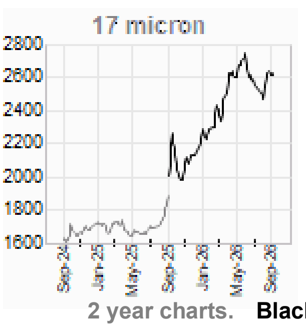
Main Buyers (This Week)

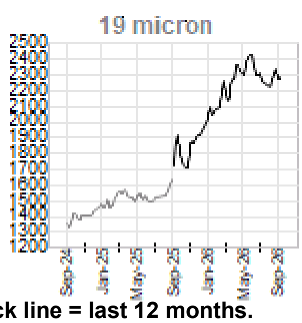
1	Endeavour Wool Exports	1,597	20.2%
2	Techwool Trading	1,564	19.7%
3	Sequoia Materials	828	10.5%
4	Tianyu Wool	766	9.7%
5	PJ Morris Wools	707	8.9%
6	Australian Merino Exports	480	6.1%
7	Aulin (Australia)	460	5.8%
8	VBC Wool	288	3.6%

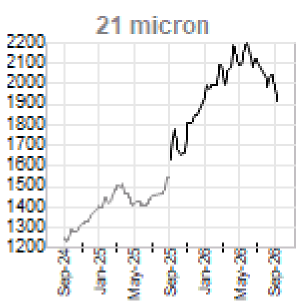
Indicative Forward Pricing

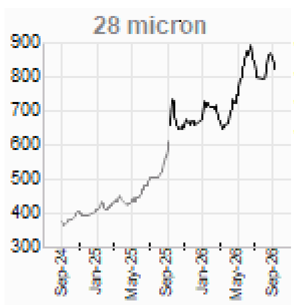
MPG	Oct-26	Nov-26	Dec-26
19	2251	2221	2191
21	1884	1854	1824
28	793	763	733

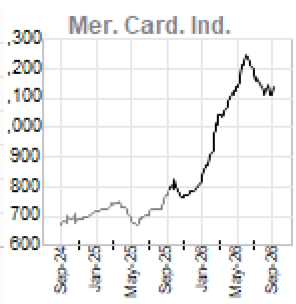
Mic	Gsy	Cln	Yld	MM	NKT	Vm	District	AWEXID
12.9	19500	26210	74.4	75	35	0.1	WALCHA	MWF4E.
13.7	5000	6720	74.4	77	44	0.5	WALCHA	MWF4E.
14.6	3088	3949	78.2	84	35	0.3	WALCHA	MF3E.
15.6	2128	2872	74.1	73	37	0.6	DALTON	MF4E.
16.0	2175	2935	74.1	86	41	1.5	TENTERFIELD	MF4S.
16.2	2440	3128	78.0	83	47	0.3	TENTERFIELD	MF4S.
16.7	2200	2839	77.5	92	41	0.8	GUNNING	MF4S.
17.0	1930	2601	74.2	105	41	0.5	TURONDALE	MF4E.
17.6	2250	3178	70.8	68	53	0.5	YASS	ASF4E.
17.8	1989	2515	79.1	103	43	0.3	GUNNING	MF4E.
18.0	1950	2546	76.6	81	51	0.1	TENTERFIELD.	MF5E.
18.4	2100	2679	78.4	93	43	0.3	RED RANGE	MF4E.
19.2	1750	2270	77.1	83	40	0.5	RED RANGE	MF4E.
19.8	1591	2127	74.8	111	49	0.2	GRENFELL	MF4E.
20.4	1444	1973	73.2	117	47	0.3	GRENFELL	MF5E.
13.1	3200	4848	66.0	74	30	1.2	WALCHA	MWP5S.
14.4	2600	3881	67.0	77	37	0.8	WALCHA	MP4S.
15.3	1700	2603	65.3	63	32	2.3	DALTON	MP5S.
15.6	1661	2524	65.8	64	39	1.5	TENTERFIELD	MP4S.
23.0	871	1328	65.6	50	0	2.2	WALLABADAH	XWF5S.
27.1	691	908	76.1	100	0	0.2	TENTERFIELD.	XF5S.
27.6	677	859	78.8	110	0	0.1	LIMERICK	XF4E.











2 year charts. **Black line = last 12 months.**