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Wool Market Report S19 Thursday, 5 November, 2026

The Australian wool market has recorded more overall falls in this series, dropping for the fourth consecutive series. The sales were held on Wednesday and Thursday this week to accommodate a Melbourne Public Holiday on the Tuesday. There was a total of 25,022 bales available to the trade, this was 2,912 bales less than the previous week. Compared to the previous season the total amount of bales offered continues to track well below. There has been a total of 447,873 bales offered season to date, this is 67,325 less bales than the previous season, a drop of 13.1%. The largest falls were recorded on the first day of selling. In the Eastern centres the falls in the merino fleece Micron Price Guides (MPG) ranged between 2 and 32 cents. In Fremantle which sold last on the first day, the movements ranged between minus 11 and plus 10 cents, with 19.0 micron and finer recording gains. On the second day with only Melbourne and Sydney in operation, the market performed with mixed results. The merino fleece MPG movements ranged between plus 6 and minus 20 cents. 17.5 to 18.5 micron in the South enjoying the gains. The passed in rate dropped considerably as sellers had a better understanding of where market levels were. 13.6% of the total offering was passed in, this was 13.4% lower than in the previous series. The crossbred sector recorded large falls again in this series. In Melbourne the 26.0 MPG dropped 64 cents (-6.9%), the 28.0 MPG dropped 45 cents (-6.5%) and the 30.0 MPG fell by 52 cents (-8.0%). Although the market has fallen over the previous few series, the total dollar amount sold for the season is still well above the previous. 843 million dollars' worth of wool has sold season to date, this is 93 million more than the corresponding sale of last year.

	This Week		Last 12 Months		
			High	Low	Avg
Nth Ind	1787	-24	2061	1460	1834
17	2543	-17	2761	2020	2471
17.5	2508	-17	2708	1950	2429
18	2378	-20	2650	1887	2371
18.5	2271	-14	2534	1830	2288
19	2135	-29	2429	1732	2193
19.5	1995	-20	2340	1696	2108
20	1865	0	2251	1664	2039
28	620	-50	900	620	745
MC	1111	0	1264	805	1063

USD	70.15¢
▼	-0.22¢
EUR	62.28¢
▼	-0.96¢

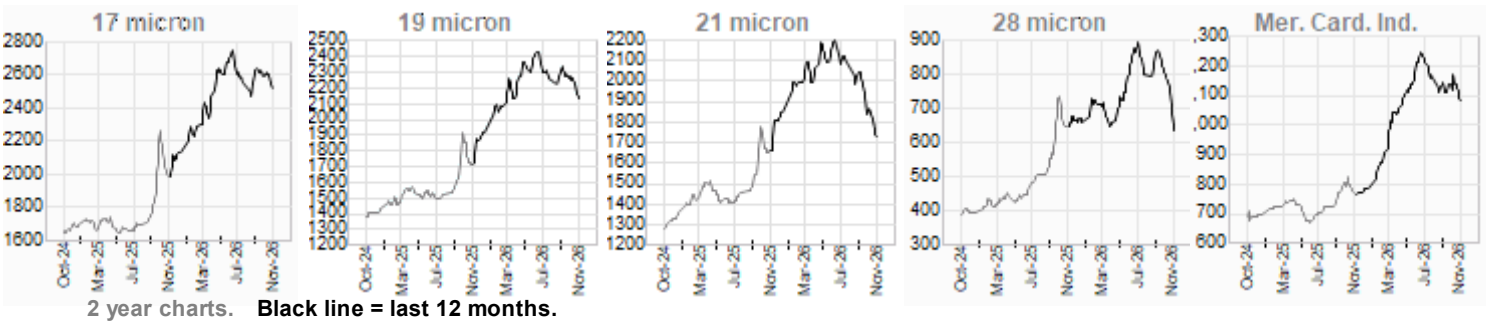
Main Buyers (This Week)

1	Techwool Trading	1,156	18.3%
2	Endeavour Wool Exports	973	15.4%
3	Sequoia Materials	668	10.6%
4	PJ Morris Wools	606	9.6%
5	Tianyu Wool	569	9.0%
6	Australian Merino Exports	499	7.9%
7	G Schneider Australia	278	4.4%
8	United Wool Company	236	3.7%

Indicative Forward Pricing

MPG	Dec-26	Jan-27	Feb-27
19	2102	2072	2042
21	1699	1669	1639
28	605	575	545

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
13.7	3650	5214	70.0	74	39	0.1	KENTUCKY	ASF4E.
14.3	2300	3117	73.8	78	33	0.5	GUYRA	MWF4E.
14.7	2400	3046	78.8	81	39	0.4	WALCHA	MF4E.
15.1	2110	2769	76.2	92	37	0.5	WALCHA	MF4E.
15.6	2288	3075	74.4	76	43	0.5	CRUDINE	ASF4E.
16.1	2350	3142	74.8	88	44	0.2	WALCHA	MF4E.
16.2	2548	3326	76.6	83	51	0.1	GUYRA	MF4E.
16.6	2200	2821	78.0	82	47	0.4	WALCHA	MF4E.
17.2	2180	2827	77.1	76	44	0.7	EUCHAREENA	MF4E.
17.4	1946	2595	75.0	99	42	0.4	EUCHAREENA	MF4E.
17.6	2000	2614	76.5	103	43	0.5	EUCHAREENA	MF4E.
18.2	2000	2628	76.1	76	49	0.3	HARDEN	MF4E.
18.4	1810	2417	74.9	89	47	0.3	EUCHAREENA	MF4E.
20.2	1250	1804	69.3	99	38	0.4	NARROMINE	MF5B.
14.1	2000	2853	70.1	73	36	2.9	WALCHA	MP5S.
14.5	1930	2734	70.6	61	43	1.0	WALCHA	MWP5S.
14.9	1820	2596	70.1	69	33	1.4	ASHFORD	MP4S.
15.4	1795	2500	71.8	67	37	1.4	ARMIDALE	MP4S.
20.8	1129	1564	72.2	70	0	0.2	EUCHAREENA	XWF5E.
23.7	960	1242	77.3	80	0	0.8	GLEN INNES	XF5E.
26.0	632	809	78.1	100	0	0.1	CROOKWELL	XF5E.



2 year charts. **Black line = last 12 months.**