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Wool Market Report S22 Wednesday, 25 November, 2026

The Australian wool market continued its recovery this week, with the AWEX Eastern Market Indicator (EMI) rising 31 cents to 1769 cents. It was the fifth consecutive daily increase. The market was again assisted by the currency, with the Australian dollar falling 0.79 cents to a near 12-month low of 66.45 US cents. In US dollar terms, the EMI gained 7 cents to 1176 US cents, arresting a six-week decline on that basis. The market made a solid start on Tuesday, with most of the weekly gains recorded on the opening day. The Merino Micron Price Guides (16.5 to 21 microns) were 30 to 60 cents clean dearer on the east coast, and as much as 83 cents dearer at Fremantle's one-day sale. Results were mixed the following day; the small Sydney sale was again dearer by 20 to 40 cents, while Melbourne was only marginally higher, with gains capped at 8 cents and lesser specification types reported as easier to buy. Better types remained in favour, particularly stylish wool, types with good strength and those with test results showing low mid-breaks. Low mid-break types remain in short supply, and sharp premiums were recorded in all three selling centres for most microns. Merino Skirting types tracked a similar path to the fleece catalogue, finishing as much as 30 cents dearer, with best-style, low vegetable matter types attracting the most support. Crossbreds had a soft start to the week before steadying on the final day to close 10 to 20 cents cheaper. Merino Cardings maintained good support, finishing 10 cents higher. The national offering was in line with recent weeks at 28,440 bales. Next week's offering increases to 33,250 bales, with two-day sales scheduled in all selling centres.

	This Week		Last 12 Months High	Low	Avg
Nth Ind	1867	+43	2061	1541	1856
17	2708	+80	2761	2118	2509
17.5	2636	+92	2708	2058	2465
18	2553	+90	2650	2000	2406
18.5	2475	+85	2534	1942	2323
19	2280	+68	2429	1869	2221
19.5	2138	+53	2340	1842	2129
20	1999		2251	1812	2052
28	635	+5	900	620	743
MC	1134	+13	1264	805	1084

USD	66.45¢
▼	-0.79¢
EUR	60.65¢
▼	-0.55¢

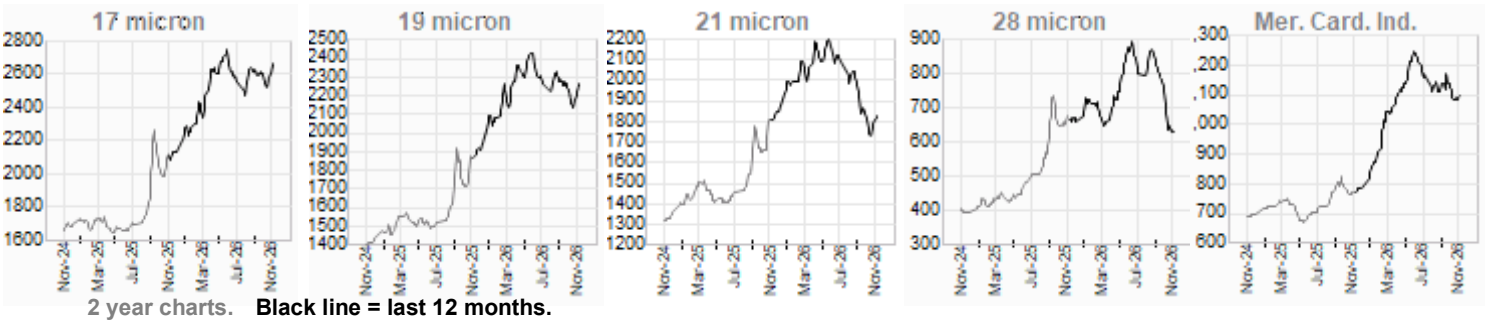
Main Buyers (This Week)

1	Endeavour Wool Exports	1,172	16.8%
2	Techwool Trading	1,035	14.8%
3	Australian Merino Exports	781	11.2%
4	Tianyu Wool	626	9.0%
5	Sequoia Materials	515	7.4%
6	PJ Morris Wools	503	7.2%
7	Aulin (Australia)	319	4.6%
8	G Schneider Australia	301	4.3%

Indicative Forward Pricing

MPG	Dec-26	Jan-27	Feb-27
19	2240	2210	2180
21	1798	1768	1738
28	598	568	538

Mic	Gsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.4	2400	3175	75.6	80	44	0.4	TENTERFIELD	ASF4S.
15.9	2400	3038	79.0	91	46	0.1	BENDEMEER	MF4E.
16.3	2520	3150	80.0	68	40	0.2	BENDEMEER	ASF4E.
16.7	2400	3019	79.5	86	41	0.2	BENDEMEER	MF4E.
17.1	2089	2804	74.5	93	46	0.5	MUDGEE	MF4E.
17.3	2100	2807	74.8	92	47	0.3	TARLO	MWF4E.
17.8	2200	2891	76.1	89	43	0.5	BLAKNEY CREEK	MF4E.
18.0	2088	2856	73.1	87	51	1.0	GUNNING	MF4S.
18.2	2150	2848	75.5	94	43	0.7	GUNNING	MF4E.
18.4	2280	2908	78.4	94	43	0.6	GUNNING	MF4E.
19.2	1833	2402	76.3	91	58	0.5	NARRAWA	MF4E.
19.4	1800	2323	77.5	97	44	0.3	CROOKWELL	MF4E.
20.2	1477	1961	75.3	84	50	0.6	GLENCOE	MF4E.
21.5	1320	1801	73.3	87	45	0.3	YASS	MF4E.
16.0	1798	2536	70.9	75	36	1.0	BENDEMEER	MP4S.
16.7	1469	2369	62.0	69	39	1.3	MUDGEE	MP5S.
16.8	1388	2287	60.7	101	33	2.0	GUNNING	MP5S.
17.3	1530	2237	68.4	84	24	2.5	WILLOW TREE	MP5S.
21.6	980	1480	66.2	93	35	2.5	STONEHENGE	XF5F.
22.5	850	1179	72.1	80	0	0.8	MUDGEE	XF5E.
26.2	629	794	79.2	80	0	1.1	GLENCOE	XF5E.



2 year charts. **Black line = last 12 months.**