

## Wool Market Report

# F50

Thursday, 12 June, 2025

The Australian wool market has fallen this week, although only by the barest of margins on each day. The series was held in an unusual Wednesday/Thursday pattern, this was to accommodate Monday Public Holidays in Sydney and Melbourne, while Fremantle also moved to avoid selling in isolation. With Fremantle returning to the selling program the national offering rose by 6,076 bales compared to the previous week, there was 28,882 bales available to the trade nationally. Although the smaller than normal offering received good buyer support, particularly higher yielding types which continued to be highly sought after, from the opening lot it was apparent that the prices on offer for many types were not reaching the levels available at the previous sale. By the end of the first day the movements in the individual AWEX Micron Price Guides (MPGs) for merino fleece were mixed. There were pockets of positive movements, a 10 cent rise in the 20.0-micron MPG in the North the highlight. As Fremantle was yet to realise the losses felt in the East in the previous series, the largest falls were recorded in the West, the MPGs dropping by between 18 and 26 cents. The benchmark Eastern Market Indicator (EMI) dropped by one cent, a buoyant crossbred market preventing a larger fall. The second day was very similar to the first. General weakness in the merinos countered by strength in the crossbreds resulted in another one cent fall in the EMI. The EMI closed the week 2 cents lower at 1,197 cents. When viewed in USD terms the market movements were positive. The EMI added 3 US cents for the series, closing the week at 778 US cents. Only Melbourne and Sydney will be in operation in the following series, with Fremantle absent the national offering falls. There is currently expected to 21,766 bales on offer nationally.

	This Week	Last 12 Months		
		High	Low	Avg
Wst Ind	1340 -26	1425	1222	1311
18	1548 -50	1628	1402	1514
18.5	1517 -45	1602	1359	1474
19	1485 -41	1574	1321	1440
19.5	1456 -37	1552	1305	1413
20	1413 -40	1537	1273	1389
21	1398 -34	1504	1247	1362
MC	726 +10	770	665	719

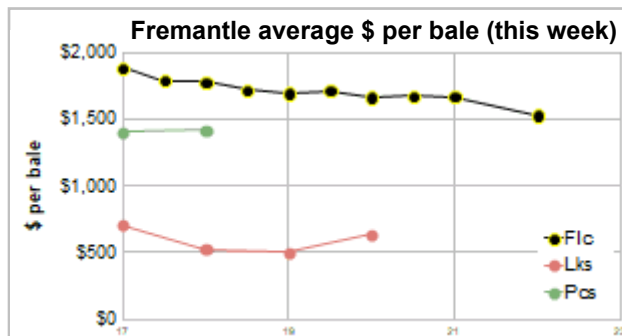
USD	64.96¢
▲	0.34¢
EUR	56.41¢
▼	-0.44¢

### Main Buyers (This Week)

Tianyu Wool	1,167	21.7%
PJ Morris Wools	792	14.7%
Swan Wool Processors	629	11.7%
Endeavour Wool Exports	599	11.1%
Sequoia Materials	552	10.3%
Techwool Trading	516	9.6%
Meliwa	320	5.9%
Fremantle Wool Trading	278	5.2%

### Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
15.9		80	29	1.1	65.6	MF5S.
16.4		91	31	1.4	63.4	MF5S.
17.2		95	29	0.2	73.0	MF4E.
17.4		99	36	0.9	70.1	MF4E.M
18.1		96	28	1.0	71.2	MF5E.H1
18.6		93	30	1.4	71.0	MF5S.
18.8		95	42	0.6	70.1	MF5E.
19.3		88	41	0.9	68.4	MF5E.
20.2	990.00	93	48	1.3	70.9	MF5B.
20.5		109	26	0.2	74.2	MF4E.
20.9	976.00	89	39	0.5	69.7	MF5E.M



	Flc	Pcs	Lks
17	\$1,884.60	\$1,402.56	\$706.95
18	\$1,782.42	\$1,422.00	\$527.76
19	\$1,695.17		\$500.85
20	\$1,664.25		\$639.00
21	\$1,672.80		
22	\$1,528.65		

