

Wool Market Report

F13

Wednesday, 24 September, 2025

The AWEX Eastern Market Indicator (AWEX-EMI) surged 109 cents higher this week as the wool market's momentum continued to build. The EMI broke through the 1400-cent mark to close at 1453 cents, its highest point since June 2022. The weekly rise was the largest in six years and extended the rally to 10 straight weeks, equalling the longest unbeaten run (weekly) since 1987. National offerings remained steady with 29,773 bales put to auction. Prices lifted sharply from the opening lot on Tuesday and continued to climb as buyers chased quantity. By the close of the day, the market was generally 100 cents stronger than the previous week, driving the EMI 72 cents higher in its biggest single-day gain since January 2021. Wednesday's sale followed the same pattern, beginning firmly and strengthening further as the day wore on. By the end of trade it marked the 18th consecutive day of increases, with Merino fleece adding another 50 cents. The results of the week now have Fine Merino types (19 microns and finer) sitting at 2-year highs, while broader Merinos are at 5-year highs. Skirtings followed suit, lifting between 100 and 150 cents clean for the series. Crossbreds also enjoyed a strong week, closing 60 to 80 cents higher across both days to reach 5-year highs. Merino Cardings were more subdued, edging 10 cents higher. Sellers were keen to meet the rally, pushing the clearance rate to its strongest level in seven years.

Looking ahead, offerings are forecast to lift to 35,260 bales across Sydney, Melbourne and Fremantle next week.

	This Week	Last 12 Months		
		High	Low	Avg
Wst Ind	1577 +97	1577	1228	1350
17.5	1970 +176	1970	1543	1645
18	1901 +156	1901	1419	1561
18.5	1827 +153	1827	1367	1521
19	1781 +150	1781	1341	1488
19.5	1698 +116	1698	1311	1457
20	1656 +84	1656	1273	1436
21	1634 +92	1634	1247	1411
MC	834 +10	834	676	739

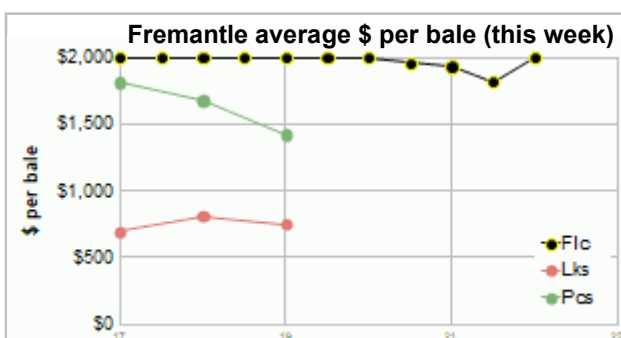
USD	66.17¢
▼	-0.59¢
EUR	56.08¢
▼	-0.23¢

Main Buyers (This Week)

Techwool Trading	998	20.7%
PJ Morris Wools	959	19.9%
Endeavour Wool Exports	837	17.3%
Meliwa	585	12.1%
Tianyu Wool	388	8.0%
Sequoia Materials	293	6.1%
Swan Wool Processors	194	4.0%
Westcoast Wool	191	4.0%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.4		70	29	0.8	68.5	MF4E.
17.0		91	28	0.9	66.8	MF4E.
17.7		91	27	0.8	70.0	MF5E.MF1
17.8		66	39	0.5	72.1	MF4E.
18.6		85	40	0.9	72.4	MF4E.
18.9		72	54	1.0	71.5	MF4E.
19.3		111	42	0.6	74.5	MF4E.
20.2		120	39	0.2	77.0	MF4E.
20.4		95	43	0.3	69.8	MF5E.U1
21.0		98	31	0.4	69.0	MF5E.



	Flc	Pcs	Lks
17	\$2,567.25	\$1,816.50	\$700.20
18	\$2,361.03	\$1,682.10	\$809.74
19	\$2,115.55	\$1,426.50	\$752.40
20	\$2,032.03		
21	\$1,936.08		
22	\$2,026.80		

