

Wool Market Report

F16

Wednesday, 15 October, 2025

The Australian wool market lost ground again this week with majority of merino fleece MPG's losing 60 to 100c. Finer microns were again most affected, while 19 microns and broader suffered the least. Fleece wools at this time of the year are presenting with improved style, which is aiding in narrowing overall discounts, wools are similar in average vegetable matter, with slightly lower Newton per Kilotex (NKT). Mid breaks are at their seasonal low also. The largest daily fall occurred on the first day of sale with the EMI losing 43c while the second and final day the overall market while down resulted in an 18c drop overall in the EMI. Of note today within the N.Z offering a line of wool measuring 12.7 micron returned 40,000 cents greasy. Sale prices between 3,000 to 4,700 cents greasy were regularly achieved for lots within 13 to 14 microns. Today's closing EMI is 27.9% ahead of the same time last season and a total \$88 million dollars higher in total value. The retreating wool price has seen less wool eventually being sold to overseas mills as sellers remain bullish and setting reserves that see a quarter of all wool offered this week failing to sell. Of the 41,000 bales originally rostered this week, which included 2,569 bales ex New Zealand, 28,589 bales eventually sold to export markets. Season to date the number of bales offered for auction is 3.3% less for than the same time last year, however AWTA (Australian Wool Testing Authority) figures are showing 16% less bales being tested when compared to the same period. Next weeks (week 17) sale is rostered at 40,124 bales, very similar to the last 2 weeks and will be held over Tuesday & Wednesday in its standard format.

	This Week	Last 12 Months		
		High	Low	Avg
Wst Ind	1588 -68	1681	1254	1377
17	2035 -92	2203	1819	2003
17.5	1985 -87	2135	1543	1741
18	1920 -95	2055	1461	1599
18.5	1839 -85	1945	1407	1556
19	1760 -88	1879	1376	1520
19.5	1705 -75	1818	1340	1487
20	1674 -68	1785	1308	1467
21	1661 -64	1742	1278	1443
MC	789 -29	841	676	746

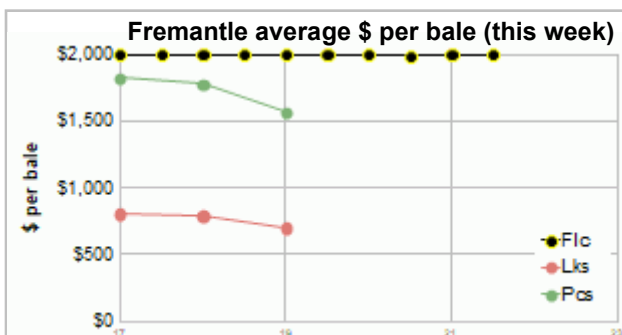
USD	65.15¢
▼	-0.85¢
EUR	56.07¢
▼	-0.60¢

Main Buyers (This Week)

PJ Morris Wools	741	18.4%
Techwool Trading	611	15.2%
Sequoia Materials	593	14.8%
Tianyu Wool	378	9.4%
Endeavour Wool Exports	345	8.6%
Swan Wool Processors	324	8.1%
Westcoast Wool	297	7.4%
United Wool Company	181	4.5%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.7		93	31	0.6	72.3	MF5E.
17.2		89	32	0.7	68.1	MF5E.
17.5		95	25	0.6	72.7	MF5E.
18.2		78	38	0.3	74.6	MF4E.
18.6		82	42	0.4	73.6	MF5E.
19.1		113	32	0.6	74.7	MF4E.
19.3		77	39	1.0	74.0	MF4S.
19.9		68	60	0.4	73.4	MF4E.
20.5		85	40	0.3	73.9	MF5E.
21.1		98	40	0.2	70.9	MF4E.
21.4		105	27	0.5	72.3	MF4E.



	Flc	Pcs	Lks
17	\$2,450.70	\$1,824.48	\$809.10
18	\$2,452.50	\$1,783.80	\$793.80
19	\$2,195.85	\$1,569.15	\$702.00
20	\$2,161.40		
21	\$2,087.20		

