

Wool Market Report

F25

Wednesday, 17 December, 2025

The final sale week of 2025 has concluded in unspectacular fashion which can be considered a positive when all things are considered. The EMI started the week at 1542 and after two days of selling closed out the year at 1541. The West Australian Indicator also showed minimal change closing at 1715c increasing by 3c for their 1 day sale held on Tuesday. Generally speaking all microns and qualities throughout changed marginally, this particular sale week has a habit of being volatile as the 3 week recess interrupts sales and movement of wool and reduces liquidity for many participants. Premiums and discounts are continually changing along with the quality of available offerings and multiple factors decide the eventual price of wool. Merino fleece position of break or what some know as POBM (Position Of Break Middle) is one of many measurements that buyers and mills specify in their orders, at this time of the year the mid break starts to increase affecting CVH (Coefficient of Variation of Hauteur) which measures the variation in Hauteur length in wool once processed into top, staple strength or Nkt(Newtons per Kilotex) is also an important factor. Low CVH provides a strong and more even yarn, with a CVH less than 50% signifying are more even yarn, while over 50% provides more variability in yarn quality. Additional premiums remain available to clips accredited to animal welfare programs for those lots that are NM/CM (Non Mulesed/Ceased Muled) in both merino and crossbred wools with the correct measurements individual mills specify. On behalf of all of us at the Australian Wool Exchange we wish you and your friends and families a wonderful Christmas and prosperous new year.

	This Week		Last 12 Months		
			High	Low	Avg
Wst Ind	1715	+3	1715	1298	1453
17	2100	+3	2203	1819	2026
17.5	2064	-8	2135	1582	1956
18	2011	+11	2055	1496	1693
18.5	1956	+4	1956	1466	1649
19	1899	+13	1899	1431	1607
19.5	1864	+2	1864	1391	1572
20	1849	+5	1849	1380	1554
21	1839	+5	1839	1355	1529
MC	811	-1	841	712	762

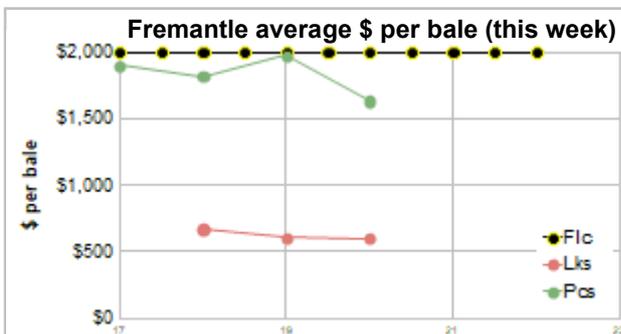
USD	66.25¢
▼	-0.12¢
EUR	56.43¢
▼	-0.66¢

Main Buyers (This Week)

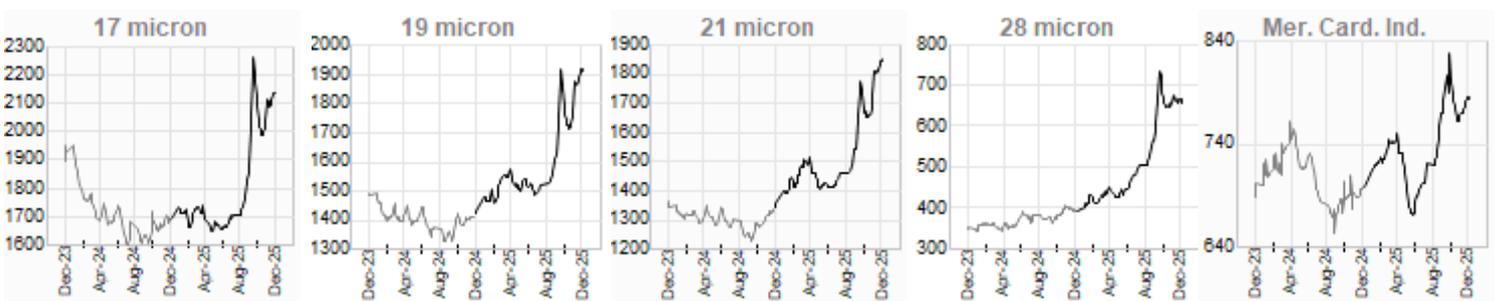
Techwool Trading	924	18.1%
PJ Morris Wools	824	16.2%
United Wool Company	737	14.5%
Tianyu Wool	586	11.5%
Sequoia Materials	551	10.8%
Endeavour Wool Exports	508	10.0%
Swan Wool Processors	332	6.5%
Fremantle Wool Trading	251	4.9%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.6		90	25	0.6	70.9	MF4E.
17.2		82	30	0.6	73.2	MF4E.
17.7		102	41	0.9	70.6	MF5E.
18.1		108	30	0.4	74.4	MF5E.
18.4		103	43	0.7	75.5	MF4E.
19.2		77	49	0.8	74.7	MF4E.
19.6		88	36	0.8	74.5	MF5E.
20.1		102	36	1.0	73.9	MF5E.F1
20.7		77	54	0.4	72.5	MF4E.
20.9		79	46	0.7	68.5	MF4E.
21.4		108	46	1.6	71.2	MF5S.



	Flc	Pcs	Lks
17	\$2,566.80	\$1,901.52	
18	\$2,473.48	\$1,819.26	\$673.20
19	\$2,420.25	\$1,980.00	\$608.40
20	\$2,311.77	\$1,636.20	\$603.00
21	\$2,262.30		
22	\$2,108.40		



2 year charts. Black line = last 12 months.