

Wool Market Report

F30

Wednesday, 21 January, 2026

The Australian wool market has continued to trend higher, adding further increases to the large rises on offer during the previous selling series. Last week's strong gains encouraged more sellers to the market. There was a total of 43,497 bales available to the trade, this was the largest national offering since the corresponding sale of the previous season (Week 30). Despite the larger than normal offering buyer sentiment was buoyant, with many predicting a solid market. On the opening day, the market defied expectations, recording further rises across all sectors. By the end of the day the daily report was a welcome sea of green, with all published Micron Price Guides (MPGs) posting rises. In the merino fleece types, these gains were between 16 and 42 cents. With all sectors positive, the EMI rose by 35 cents, over the previous three selling days the EMI gained 142 cents, a 9.2% lift. On the second day buyer activity was more cautious, with the market generally consolidating the rises of the previous day, with some small gains in the merino fleece sector on offer. With little movement in the other sectors, the EMI finished the day 6 cents higher. The EMI finished the week at 1,689 cents, a 41-cent lift. The crossbreds had a very strong week, recording the largest rises in percentage terms. This is best highlighted if we focus on the Southern MPGs. The gains were all recorded on the first day, with 28-micron rising by 43 cents, an increase of 6.3%. The 30.0-micron MPG added 37 cents, a 6.2% increase. The rise of these MPGs across the previous twelve months has also been impressive. Since the corresponding sale of last year, the 28- and 30-micron MPGs have increased by 77.6% and 78.4% respectively. Next week's sale days change to Wednesday/Thursday to accommodate the Monday Australia Day Public holiday.

	This Week	Last 12 Months		
		High	Low	Avg
Wst Ind	1878 +32	1878	1325	1478
17	2252 +25	2252	1819	2055
17.5	2227 +39	2227	1755	2007
18	2176 +34	2176	1518	1723
18.5	2121 +30	2121	1490	1678
19	2064 +20	2064	1450	1634
19.5	2035 +34	2035	1429	1600
20	2015 +32	2015	1413	1581
21	1993 +24	1993	1392	1557
MC	909 +20	909	716	770

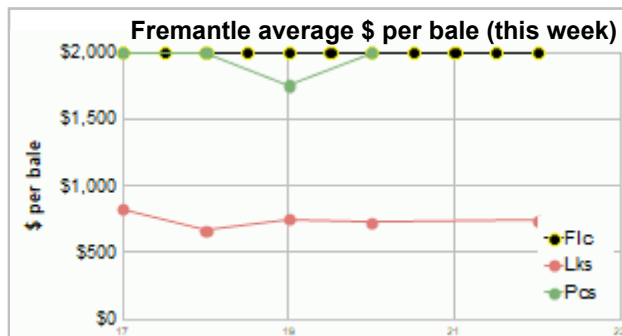
USD	67.30¢
▲	0.34¢
EUR	57.45¢
▼	-0.05¢

Main Buyers (This Week)

Techwool Trading	1,398	15.4%
Endeavour Wool Exports	1,223	13.5%
PJ Morris Wools	1,180	13.0%
Tianyu Wool	1,161	12.8%
Sequoia Materials	992	10.9%
Meliwa	788	8.7%
Swan Wool Processors	613	6.8%
United Wool Company	465	5.1%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
15.4		84	33	0.9	74.1	ASF4E.
15.8		89	28	1.6	68.7	MF5S.
17.1		94	40	1.1	73.7	MF4S.
17.4		86	39	0.5	73.2	MF4E.
17.8		97	27	0.8	75.0	MF4E.
18.3		100	28	0.8	75.3	MF4E.
18.9		99	29	1.0	72.9	MF5S.
19.4		101	36	0.3	77.6	MF4E.
20.1		101	37	0.5	73.9	MF4E.
20.7		103	43	0.3	73.8	MF4E.
21.1		84	45	0.3	71.7	MF5E.M



	Flc	Pcs	Lks
17	\$2,932.50	\$2,026.44	\$829.80
18	\$2,677.95	\$2,080.50	\$666.00
19	\$2,618.18	\$1,756.08	\$750.60
20	\$2,542.76	\$2,068.20	\$727.20
21	\$2,557.00		
22	\$2,543.40		\$743.40

