

Wool Market Report

F40

Wednesday, 1 April, 2026

After two successive weeks of losses the Australian wool market has rebounded strongly in this selling series, recording large gains. There was a total of 36,252 bales available to the trade, this was 3,421 bales less than in the previous series. On the opening day the market was immediately on the rise. Higher yielding, low vegetable matter wool and wool with favourable additional measurement results were the most highly sought after lots, however all lots recorded increases as buyers fought for market share. The Micron Price Guides (MPGs) for merino fleece rose by between 3 and 88 cents for the day. The benchmark Eastern Market Indicator (EMI) added 20 cents after rises in the other three sectors. Currency played a large role again in this series, this time having a positive impact. The fall in the AUD was so large that when viewed in US dollar (USD) terms the market retracted. The EMI dropped by 7 US cents for the day. The second day of selling the market took off. This time currency played almost no part in the rises, the increases coming as a direct result of buyer demand and by the knowledge that this would be the last buying opportunity until after the upcoming Easter recess. The MPGs for merino fleece rose by between 31 and 99 cents, the EMI climbed by a healthy 42 cents for the day. This was the highest daily rise in the EMI since the beginning of January. The EMI closed the week 62 cents higher at 1,786 cents. After a small increase in the AUD overnight the rise in the USD EMI was larger (In percentage terms), the EMI added 39 US cents for the day, closing at 1,234 cents. Next week is the annual Easter recess, sales will resume in the week beginning Monday the 13th of April.

	This Week	Last 12 Months		
		High	Low	Avg
Wst Ind	2007 +114	2007	1340	1601
18	2384 +153	2384	1548	1873
18.5	2314 +144	2314	1514	1824
19	2194 +114	2212	1485	1772
19.5	2136 +130	2162	1452	1729
20	2099 +117	2110	1413	1706
21	2083 +105	2088	1398	1687
MC	1082 +69	1082	716	826

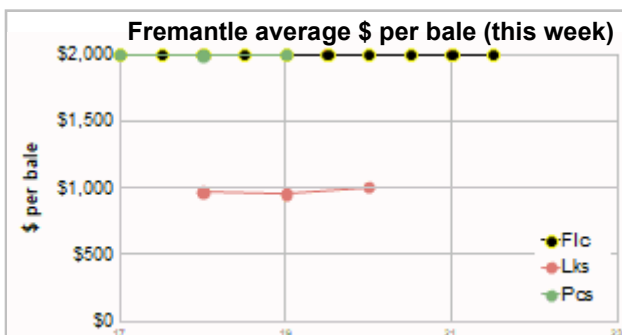
USD	69.08¢
▼	-0.67¢
EUR	59.72¢
▼	-0.42¢

Main Buyers (This Week)

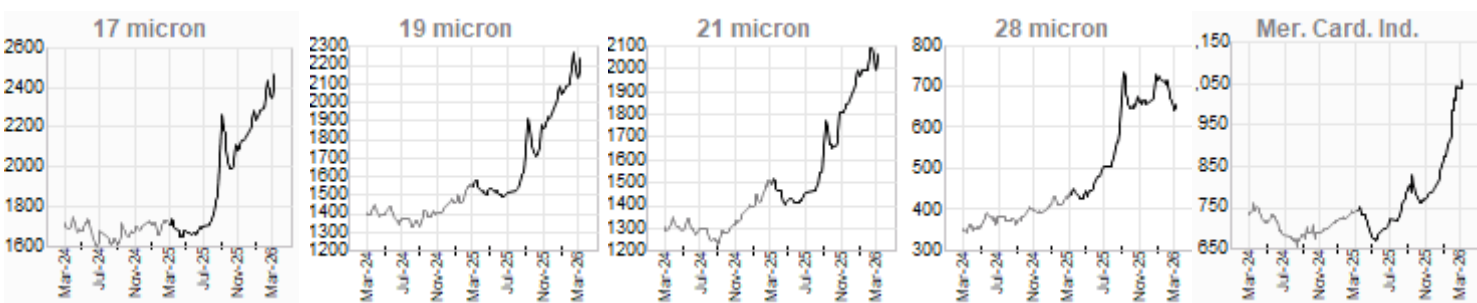
PJ Morris Wools	1,937	28.5%
Tianyu Wool	863	12.7%
Endeavour Wool Exports	794	11.7%
Sequoia Materials	714	10.5%
Meliwa	540	7.9%
Swan Wool Processors	419	6.2%
Techwool Trading	384	5.6%
United Wool Company	290	4.3%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
17.2		74	29	1.0	67.2	MF5S.H1
17.5		104	27	0.9	64.8	MF5E.
17.8		89	35	1.3	69.4	MF5S.
18.6		106	43	0.4	71.9	MF4E.
19.1		84	46	0.4	74.2	MF4E.
19.3		98	25	0.2	74.3	MF5E.M
20.2		103	33	0.2	71.6	MF4E.
20.4		70	44	0.3	71.4	MF5E.
21.0		100	32	0.4	73.6	MF4E.
21.6		69	54	0.1	73.7	MF4E.



	Flc	Pcs	Lks
17	\$2,632.80	\$2,209.50	
18	\$2,812.05	\$1,997.40	\$973.35
19	\$2,580.62	\$2,038.50	\$958.80
20	\$2,496.51		\$1,008.00
21	\$2,490.08		



2 year charts. Black line = last 12 months.