

# Wool Market Report

## F47

Wednesday, 20 May, 2026

The Australian wool market has recorded an overall positive movement this week. There was a total of 29,844 bales on offer nationally. With the stronger market over the previous few months bolstering the offering with wool coming from hold, the total amount of wool offered this season is tracking above the forecast figure. Season to date there has been 1,390,723 bales offered, this is 46,516 below the previous season, a drop of just 3.2%. On the opening day of the series, all three centres were in operation, and the market behaved erratically. Across the three regions the movement in the merino fleece Micron Price Guides (MPGs) ranged between plus 19 cents (18.0 micron MPG in Fremantle) and minus 17 cents (18.5 micron MPG in Sydney) but the movements were predominantly negative. In a similar pattern to the previous week, strength in the crossbred and carding sectors softened the blow to the benchmark Eastern Market Indicator (EMI) which fell by just 2 cents. Due to currency movement the drop was larger in US dollars (USD), the EMI dropped by 21 US cents. On the second day of selling just Sydney and Melbourne were selling and the market adopted a much more positive tone. By days end, the movements in the merino fleece MPGs were between unchanged to plus 28 cents. The EMI climbed by 6 cents, closing the week 4 cents higher at 1,880 cents. The crossbred sector was by far the best performing of the series, this is best highlighted viewing the crossbred MPGs in the South, which added between 20 and 34 cents. The carding sector also had a positive week. General rises in the locks, stains and crutchings helped to push the three Merino Carding Indicators (MC) up by an average of 17 cents. Next week's offering is expected to fall to 27,344 bales nationally.

|                | This Week   |            | Last 12 Months |      |      |
|----------------|-------------|------------|----------------|------|------|
|                |             |            | High           | Low  | Avg  |
| <b>Wst Ind</b> | <b>2086</b> | <b>-3</b>  | 2125           | 1340 | 1703 |
| <b>18</b>      | <b>2521</b> | <b>+19</b> | 2533           | 1548 | 2006 |
| <b>18.5</b>    | <b>2408</b> | <b>-10</b> | 2449           | 1514 | 1948 |
| <b>19</b>      | <b>2310</b> | <b>-6</b>  | 2352           | 1485 | 1883 |
| <b>19.5</b>    | <b>2209</b> | <b>-5</b>  | 2272           | 1452 | 1832 |
| <b>20</b>      | <b>2126</b> | <b>-5</b>  | 2198           | 1413 | 1801 |
| <b>21</b>      | <b>2097</b> | <b>-15</b> | 2195           | 1398 | 1787 |
| <b>MC</b>      | <b>1164</b> | <b>+27</b> | 1164           | 716  | 881  |

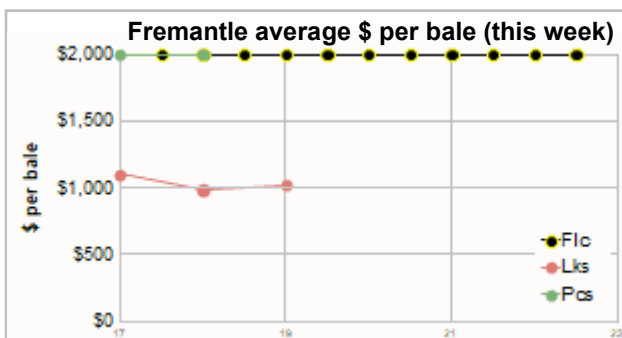
|            |        |
|------------|--------|
| <b>USD</b> | 71.08¢ |
| ▼          | -1.29¢ |
| <b>EUR</b> | 61.24¢ |
| ▼          | -0.42¢ |

### Main Buyers (This Week)

|                        |     |       |
|------------------------|-----|-------|
| PJ Morris Wools        | 872 | 21.7% |
| Tianyu Wool            | 478 | 11.9% |
| Endeavour Wool Exports | 455 | 11.3% |
| Techwool Trading       | 397 | 9.9%  |
| Swan Wool Processors   | 389 | 9.7%  |
| Sequoia Materials      | 351 | 8.7%  |
| Meliwa                 | 337 | 8.4%  |
| Westcoast Wool         | 247 | 6.1%  |

### Indicative Prices

| Mic.                 | Grsy ¢ | MM  | Nkt | Vmb | Yield | AWEX-ID |
|----------------------|--------|-----|-----|-----|-------|---------|
| <b>Merino Fleece</b> |        |     |     |     |       |         |
| 17.5                 |        | 90  | 39  | 1.8 | 58.9  | MF5S.   |
| 18.2                 |        | 95  | 28  | 0.8 | 69.6  | MF5E.M  |
| 18.5                 |        | 66  | 49  | 0.7 | 67.4  | MF5E.   |
| 19.0                 |        | 89  | 27  | 1.0 | 73.4  | MF5S.   |
| 19.7                 |        | 82  | 40  | 0.3 | 71.5  | MF5E.M  |
| 19.8                 |        | 96  | 27  | 0.8 | 69.5  | MF5E.   |
| 20.3                 |        | 88  | 30  | 0.8 | 73.1  | MF4E.   |
| 21.2                 |        | 103 | 32  | 0.9 | 71.0  | MF5E.   |



|           | Fic        | Pcs        | Lks        |
|-----------|------------|------------|------------|
| <b>17</b> |            | \$2,268.00 | \$1,106.40 |
| <b>18</b> | \$2,928.60 | \$2,383.80 | \$990.00   |
| <b>19</b> | \$2,664.34 |            | \$1,023.30 |
| <b>20</b> | \$2,572.76 |            |            |
| <b>21</b> | \$2,574.60 |            |            |
| <b>22</b> | \$2,302.20 |            |            |

