

Wool Market Report

F50

Thursday, 11 June, 2026

The Australian wool market has had another overall rise in this series, continuing to track on an upward trend. Fremantle returned to the roster, pushing the national total up to 25,662 bales, this was the smallest three centre offering since 2020. On the opening day the market opened strongly and by the end of the day the movements in the merino fleece Micron Price Guides (MPGs) ranged between unchanged and plus 65 cents. The largest gains were in the Western region, as Fremantle did not enjoy the price rises seen during the previous week's auctions. The benchmark Eastern Market Indicator (EMI) rose by 9 cents, closing the day at 1,973 cents. The news in US dollar terms was not as favourable, due to currency movements the EMI fell by 22 US cents, closing the day at 1,385 cents. On the second day just the Eastern centres were selling and this time the MPG movements ranged between minus 25 and plus 37 cents. Strength in the crossbred sector helping the EMI to add another 6 cents. The EMI closed the day and the week at 1,979 cents. The EMI is at its highest point since October 2018. The EMI is now just 22 cents away from the milestone 2,000 cent barrier and 138 cents from its all time high of 2,116 cents. The passed in rate was again low, just 3.3% failed to reach seller reserve, showing seller willingness to accept the prices on offer. With clearance rates consistently high, the amount of wool on hold continues to diminish. This is a contributing factor to the smaller sales we are seeing, as there is not a lot of wool on hold coming onto the market. Next week Fremantle is having a non-sale week and with just Sydney and Melbourne in operation the national quantity is expected to be just 21,720 bales nationally. This will be the smallest sale since Week 51 of the previous season.

	This Week		Last 12 Months		
			High	Low	Avg
Wst Ind	2170	+45	2170	1340	1741
18	2614	+51	2614	1548	2053
18.5	2529	+42	2529	1514	1993
19	2411	+50	2411	1485	1924
19.5	2324	+65	2324	1452	1870
20	2229	+61	2229	1413	1836
21	2176	+44	2195	1398	1823
MC	1248	+56	1248	726	905

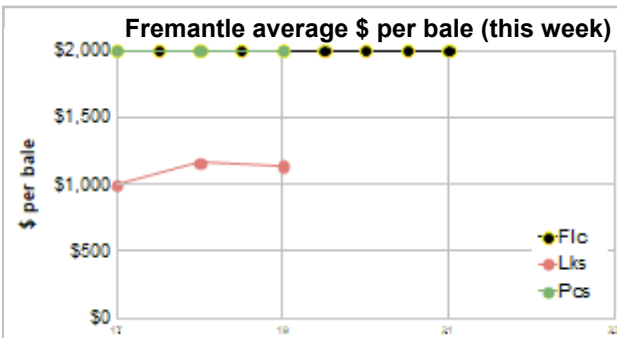
USD	70.00¢
▼	-1.65¢
EUR	60.63¢
▼	-1.02¢

Main Buyers (This Week)

1 PJ Morris Wools	1,037	22.1%
2 Swan Wool Processors	534	11.4%
3 Tianyu Wool	529	11.3%
4 Sequoia Materials	424	9.0%
5 Techwool Trading	392	8.4%
6 Endeavour Wool Exports	388	8.3%
7 Westcoast Wool	342	7.3%
8 Meliwa	270	5.8%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.7	1,911	85	31	1.1	71.5	MF5S.
17.2	1,858	94	39	0.6	69.6	MF5E.
17.7	1,897	83	37	0.4	71.9	MF4E.
18.2	1,883	96	42	0.9	72.9	MF5E.
18.3	1,826	96	36	0.6	69.5	MF4E.
18.9	1,725	75	43	1.7	71.4	MF5S.
19.4	1,675	102	45	0.4	71.3	MF4E.
20.1	1,596	96	42	0.5	71.7	MF5E.
20.3	1,570	108	31	0.2	72.6	MF4E.
20.9	1,500	101	28	0.9	70.5	MF4E.



	Flc	Pcs	Lks
17	\$3,200	\$2,521	\$1,001
18	\$3,071	\$2,215	\$1,166
19	\$2,816	\$2,237	\$1,140
20	\$2,621		
21	\$2,788		



2 year charts. Black line = last 12 months.