

Wool Market Report

F52

Wednesday, 24 June, 2026

The Australian wool market has closed out the 2025/26 wool selling season weakly, with large overall losses recorded. There was a total of 26,179 bales available to the trade. For the season there has been a total of 1,512,940 bales offered through the auction system, this was 52,869 bales lower than the previous season, a reduction of just 3.4%. The overall drop was driven by large falls in the merino fleece sector. These losses were reflected in the merino fleece Micron Price Guides (MPGs) which dropped by between 15 and 105 cents for the week. The crossbred sector again recorded gains, here the MPGs gained between 2 and 55 cents. The stronger crossbred market prevented the benchmark Eastern Market Indicator (EMI) from recording a larger fall. The EMI lost 46 cents for the week, closing the season at 1,943 cents. Although the market had a negative finish to the season, the season has been one of spectacular gains. The EMI opened the season at 1,207 cents, over the course of the season the EMI added 736 cents, an increase of 61%. In USD terms the EMI added 557 US cents for the season, an increase of 71%. Despite the overall smaller national seasonal offering, the total dollar amount of wool sold has well exceeded the previous season. There has been a total of 2,614 million dollars worth of wool sold through the auction system, this is 675 million dollars more than was sold in the previous season. Next week is the first sale of the 2026/27 wool selling season. Normally one of the larger sales of the season as some sellers wait to sell in the new financial year. This year that is not the case, as a lot of wool has been sold already, by sellers taking advantage of the higher prices on offer. There is currently expected to be 33,489 bales on offer nationally.

	This Week		Last 12 Months		
			High	Low	Avg
Wst Ind	2129	-41	2170	1352	1759
18	2553	-61	2614	1548	2077
18.5	2461	-68	2529	1514	2016
19	2351	-60	2411	1487	1945
19.5	2273	-51	2324	1452	1890
20	2174	-55	2229	1436	1855
21	2161	-15	2195	1412	1841
MC	1220	-28	1248	732	917

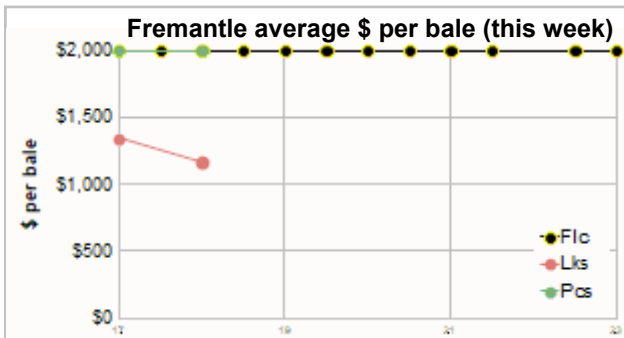
USD	69.05¢
▼	-1.58¢
EUR	60.76¢
▼	-0.05¢

Main Buyers (This Week)

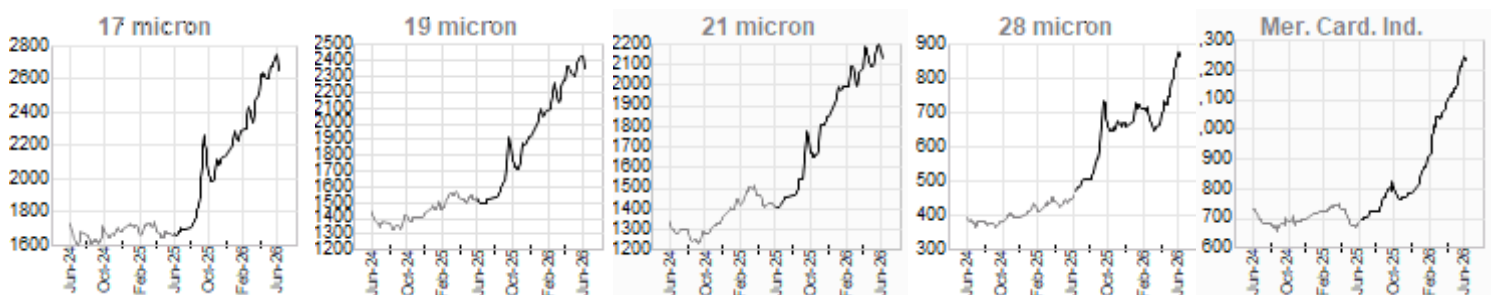
1 PJ Morris Wools	705	18.7%
2 Techwool Trading	588	15.6%
3 Swan Wool Processors	516	13.7%
4 Endeavour Wool Exports	390	10.3%
5 Tianyu Wool	349	9.3%
6 Sequoia Materials	337	8.9%
7 Aulin (Australia)	181	4.8%
8 Meliwa	133	3.5%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.6	1,636	80	28	0.8	63.5	MF5E.
17.0	1,880	69	41	0.7	71.2	MF5E.
17.6	1,658	80	30	0.9	63.8	MF5E.
18.2	1,680	93	27	1.1	66.6	MF5S.
18.3	1,731	94	34	0.5	68.5	MF5E.
19.1	1,716	95	36	0.3	72.0	MF4E.M
19.6	1,631	72	50	0.6	71.7	MF4E.
20.1	1,590	87	34	0.4	73.0	MF4E.
20.4	1,500	84	35	0.9	71.5	MNF5E.
20.9	1,509	105	31	0.4	70.1	MF4E.



	F1c	P1s	L1s
17	\$3,258	\$2,469	\$1,343
18	\$2,978	\$2,306	\$1,170
19	\$2,835		
20	\$2,649		
21	\$2,595		



2 year charts. Black line = last 12 months.