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Wool Market Report

F04

Wednesday, 22 July, 2026

The Australian wool market has suffered falls this week, with all sectors recording losses. Fremantle returned to the roster, pushing the national total up to 31,751 bales, this was 10,521 more than the previous week. The overall falls were driven by losses in the merino fleece sector. On the first day, the Micron Price Guides (MPGs) for merino fleece dropped by between 12 and 50 cents. Only the 19.5-and 20.0-micron MPGs in the North resisting the losses and were unchanged. On the second day, the MPG movements for merino fleece ranged between plus 15 and minus 33 cents. The benchmark Eastern Market Indicator (EMI) lost 28 cents for the series, closing at 1,873 cents. After getting within 11 cents of the 2,000-cent barrier last month, the EMI has now dropped on 8 of the last 10 selling days, losing a total of 116 cents across this run. Understandably, the passed in rate climbed this week as sellers were either unwilling or unprepared to accept the lower prices on offer. 15.3% of the offering failed to reach seller reserve. The skirting market followed a similar path to the fleece. Good style, low vegetable matter skirtings (less than 3.0%) attracted good competition and were less affected by the falling market, but still 20 to 30 cents easier. Lesser style, higher vegetable matter types were highly irregular. After weeks of rises the crossbred sector recorded large losses in this series. In the South the MPGs for 26 to 28 microns dropped by between 42 and 50 cents. The oddment market also dropped, general losses in the stains, crutchings and locks of between 10 and 30 cents were reflected in the Merino Carding Indicators (MC) which fell by an average of 18 cents. The market now heads into the three-week mid-year recess. Sales will resume in the week beginning Monday the 17th of August.

	This Week		Last 12 Months High	Low	Avg
Wst Ind	2062	-32	2170	1373	1811
18	2460	-44	2614	1578	2143
18.5	2362	-45	2529	1545	2077
19	2273	-49	2411	1507	2002
19.5	2198	-25	2324	1473	1943
20	2119	-21	2229	1467	1904
21	2106	-20	2195	1450	1892
MC	1148	-34	1248	744	947

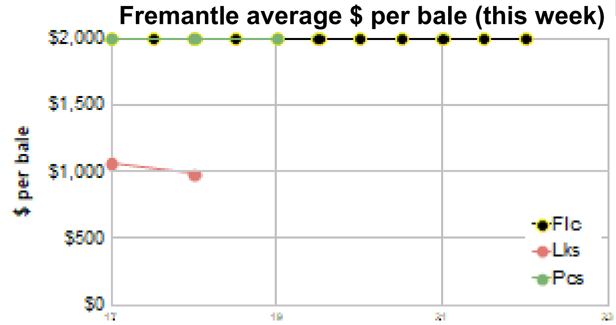
USD	69.99¢	▲ 0.11¢
EUR	61.34¢	▲ 0.25¢

Main Buyers (This Week)

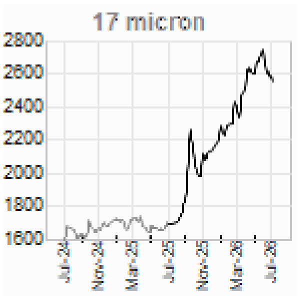
1	PJ Morris Wools	613	18.1%
2	Tianyu Wool	441	13.0%
3	Sequoia Materials	348	10.3%
4	Westcoast Wool	335	9.9%
5	Endeavour Wool Exports	306	9.0%
6	Swan Wool Processors	255	7.5%
7	Techwool Trading	243	7.2%
8	Aulin (Australia)	195	5.7%

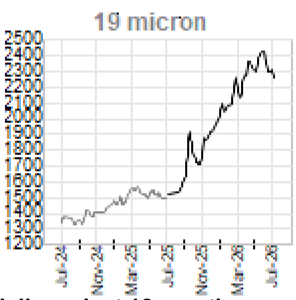
Indicative Prices

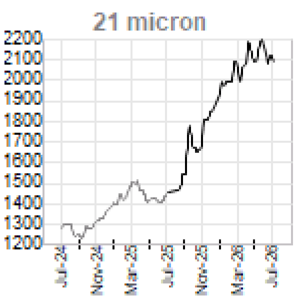
Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.4	1,749	74	33	0.9	68.0	MF5S.
16.8	1,790	93	38	1.4	71.3	MF5S.
17.3	1,710	98	27	0.6	69.0	MF4E.
18.2	1,721	88	35	0.6	71.1	MF5E.
18.3	1,684	91	36	0.6	70.1	MF5E.
18.9	1,599	110	39	0.5	70.2	MF4E.
19.4	1,543	71	35	1.2	70.1	MF5S.
20.1	1,489	99	35	0.5	71.0	MF5E.
20.5	1,477	94	43	0.5	69.8	MF5E.
20.8	1,395	94	34	0.7	67.3	MF5E.H1
21.3	1,280	87	39	0.7	62.4	MF5E.

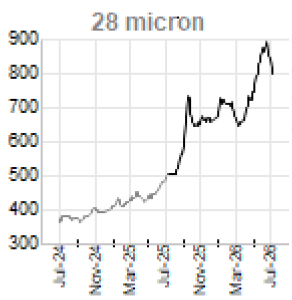


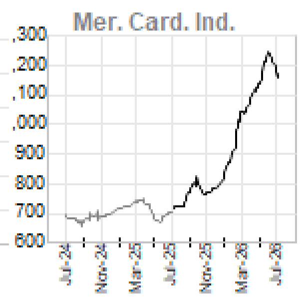
	Flc	Pcs	Lks
17	$3,093	$2,485	$1,062
18	$2,838	$2,309	$985
19	$2,582	$2,273	
20	$2,472		
21	$2,447		
22	$2,718		











2 year charts. **Black line = last 12 months.**