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Wool Market Report

F13

Wednesday, 23 September, 2026

The Australian wool market has recorded a small overall loss in this series, marking the third consecutive week of an overall drop. There was a total of 27,667 bales on offer nationally, this was 725 bales less than the previous series. On day one in the East, the merino fleece Micron Price Guides (MPGs) movements ranged between minus 23 and plus 16 cents. The benchmark Eastern Market Indicator (EMI) dropped by 2 cents. In a very similar result to the previous week, in Fremantle the losses were generally more substantial, as Fremantle did not suffer the falls seen in the Eastern centres on the second day last week. Here the MPGs lost between 9 and 16 cents, the only exception was the 18.5 MPG which gained 5 cents, the Western Indicator dropped 6 cents, a larger fall prevented by a very strong carding market. On day two the market had varied results, which was reflected in the movements in the merino fleece MPGS, which ranged between plus 24 and minus 36 cents. The EMI dropped another 10 cents, closing the week at 1,845 cents. Although the EMI is trending lower for the season, it is still well above the start of the calendar year. The EMI opened this season at 1,909 cents and has since lost 64 cents, a drop of 3.4%. The EMI opened the calendar year at 1,541 cents and has added 304 cents across this year so far, an increase of 19.7%. Compared to the corresponding sale of the previous season, the EMI has risen by 392 cents, an increase of 27%. The carding market defied the trend of the other sectors recording healthy gains, driven by sharp increases on merino locks, which attracted strong demand. The three carding indicators rose by an average of 31 cents. Next week's offering is forecast to increase. There is currently expected to be 31,886 bales on offer nationally.

	This Week		Last 12 Months High	Low	Avg
Wst Ind	2033	-6	2170	1560	1900
18	2499	-9	2614	1855	2259
18.5	2399	+5	2529	1794	2187
19	2293	-19	2411	1724	2106
19.5	2170	-15	2324	1663	2037
20	2050	-14	2229	1651	1985
21	1982	-16	2195	1634	1970
MC	1138	+49	1248	744	996

USD	71.02¢	-0.22¢
EUR	62.13¢	0.41¢

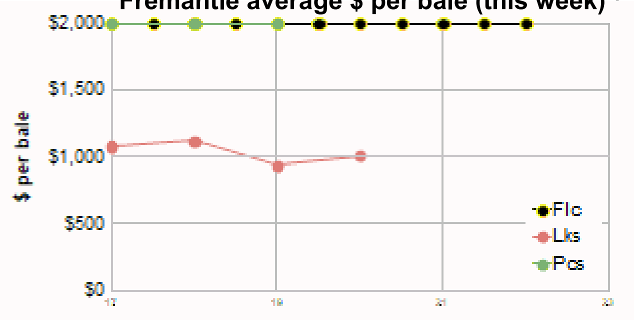
Main Buyers (This Week)

1	Endeavour Wool Exports	630	17.7%
2	PJ Morris Wools	619	17.4%
3	Techwool Trading	606	17.0%
4	Westcoast Wool	353	9.9%
5	Aulin (Australia)	344	9.7%
6	Sequoia Materials	229	6.4%
7	Swan Wool Processors	193	5.4%
8	Tianyu Wool	143	4.0%

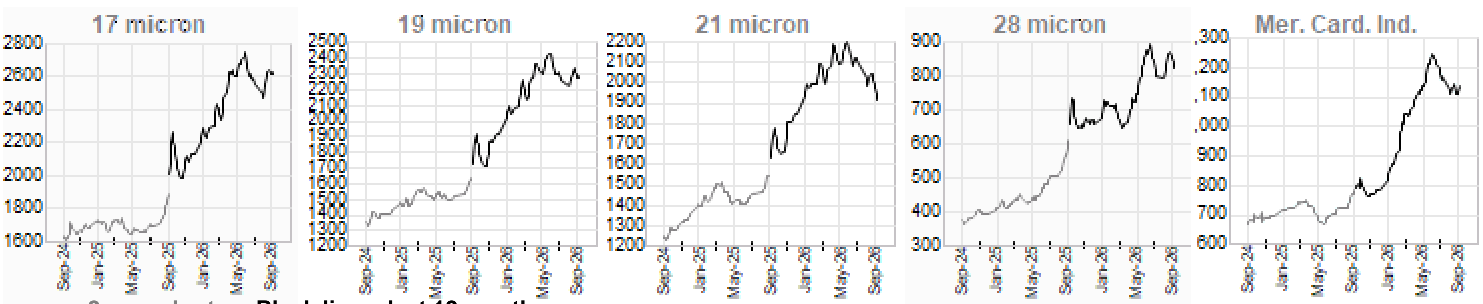
Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
16.8	1,791	90	31	0.9	69.8	MF5E.
17.7	1,748	82	29	0.4	70.0	MF5E.
17.9	1,780	69	59	0.5	71.7	MF5E.
18.3	1,707	86	42	0.3	70.6	MF5E.
18.9	1,626	77	46	0.7	68.8	MF5E.
19.6	1,545	69	44	0.4	71.9	MF5E.
19.8	1,500	93	38	0.8	71.4	MF5E.
20.4	1,407	102	38	0.3	71.2	MF5E.
20.8	1,340	102	47	0.8	68.7	MF5S.H1

Fremantle average $ per bale (this week)



	Flc	Pcs	Lks
17	$3,180	$2,487	$1,080
18	$3,001	$2,276	$1,117
19	$2,745	$2,181	$936
20	$2,513		$1,010
21	$2,288		
22	$2,403		



2 year charts. **Black line = last 12 months.**