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Wool Market Report — F19 — Thursday, 5 November, 2026

The Australian wool market has recorded more overall falls in this series, dropping for the fourth consecutive series. The sales were held on Wednesday and Thursday this week to accommodate a Melbourne Public Holiday on the Tuesday. There was a total of 25,022 bales available to the trade, this was 2,912 bales less than the previous week. Compared to the previous season the total amount of bales offered continues to track well below. There has been a total of 447,873 bales offered season to date, this is 67,325 less bales than the previous season, a drop of 13.1%. The largest falls were recorded on the first day of selling. In the Eastern centres the falls in the merino fleece Micron Price Guides (MPG) ranged between 2 and 32 cents. In Fremantle which sold last on the first day, the movements ranged between minus 11 and plus 10 cents, with 19.0 micron and finer recording gains. On the second day with only Melbourne and Sydney in operation, the market performed with mixed results. The merino fleece MPG movements ranged between plus 6 and minus 20 cents. 17.5 to 18.5 micron in the South enjoying the gains. The passed in rate dropped considerably as sellers had a better understanding of where market levels were. 13.6% of the total offering was passed in, this was 13.4% lower than in the previous series. The crossbred sector recorded large falls again in this series. In Melbourne the 26.0 MPG dropped 64 cents (-6.9%), the 28.0 MPG dropped 45 cents (-6.5%) and the 30.0 MPG fell by 52 cents (-8.0%). Although the market has fallen over the previous few series, the total dollar amount sold for the season is still well above the previous. 843 million dollars' worth of wool has sold season to date, this is 93 million more than the corresponding sale of last year.

	This Week		Last 12 Months High	Low	Avg
Wst Ind	1849	-15	2170	1566	1947
18	2368	+5	2614	1867	2333
18.5	2268	+4	2529	1795	2256
19	2136	+10	2411	1734	2165
19.5	2001	-9	2324	1688	2089
20	1848	-11	2229	1671	2018
21	1726	-10	2195	1658	1982
MC	1073	-10	1248	744	1039

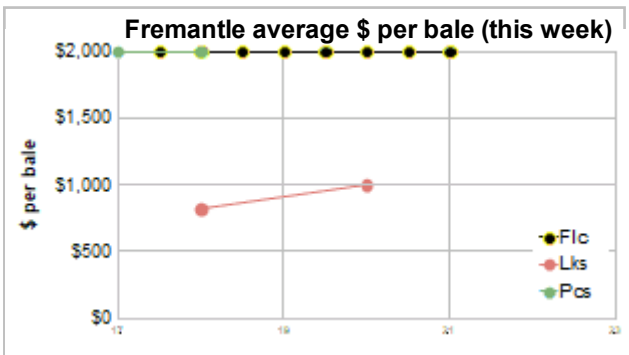
USD	70.15¢	▼ -0.22¢
EUR	62.28¢	▼ -0.96¢

Main Buyers (This Week)

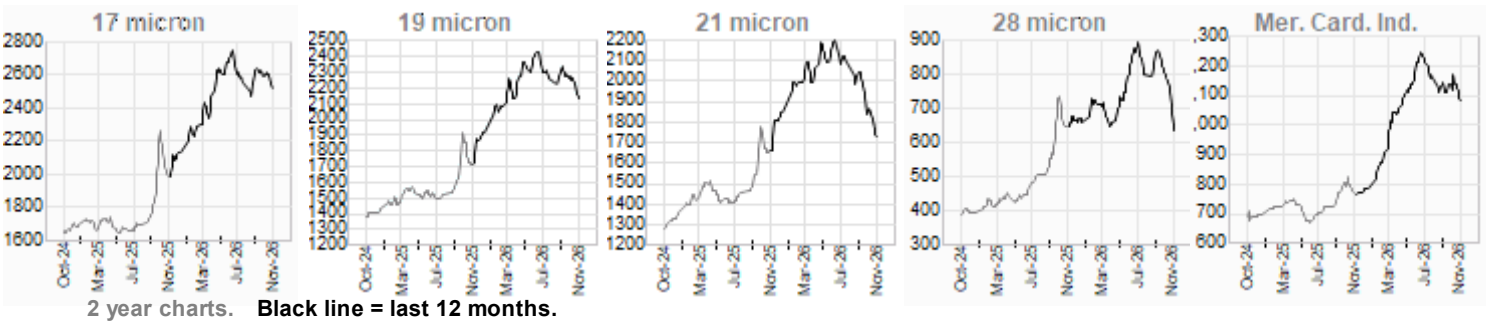
1	PJ Morris Wools	682	21.9%
2	Tianyu Wool	604	19.4%
3	Sequoia Materials	453	14.5%
4	United Wool Company	335	10.8%
5	Endeavour Wool Exports	333	10.7%
6	Techwool Trading	210	6.7%
7	Swan Wool Processors	167	5.4%
8	Fremantle Wool Trading	120	3.9%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
17.7	1,700	88	43	0.6	69.7	MF5E.
17.8	1,687	94	40	0.4	70.9	MF5E.
18.4	1,632	100	41	0.4	72.0	MF4E.
19.1	1,560	118	40	0.2	75.0	MF4E.
19.6	1,499	108	39	0.6	75.1	MF4E.
19.8	1,390	85	33	0.2	70.0	MF5E.
20.7	1,288	108	45	0.2	75.8	MF4E.



	Flc	Pcs	Lks
17		$2,204	
18	$2,873	$2,069	$824
19	$2,657		
20	$2,353		$1,004
21	$2,255		



2 year charts. **Black line = last 12 months.**