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Wool Market Report — F22 — Wednesday, 25 November, 2026

The Australian wool market continued its recovery this week, with the AWEX Eastern Market Indicator (EMI) rising 31 cents to 1769 cents. It was the fifth consecutive daily increase. The market was again assisted by the currency, with the Australian dollar falling 0.79 cents to a near 12-month low of 66.45 US cents. In US dollar terms, the EMI gained 7 cents to 1176 US cents, arresting a six-week decline on that basis. The market made a solid start on Tuesday, with most of the weekly gains recorded on the opening day. The Merino Micron Price Guides (16.5 to 21 microns) were 30 to 60 cents clean dearer on the east coast, and as much as 83 cents dearer at Fremantle's one-day sale. Results were mixed the following day; the small Sydney sale was again dearer by 20 to 40 cents, while Melbourne was only marginally higher, with gains capped at 8 cents and lesser specification types reported as easier to buy. Better types remained in favour, particularly stylish wool, types with good strength and those with test results showing low mid-breaks. Low mid-break types remain in short supply, and sharp premiums were recorded in all three selling centres for most microns. Merino Skirting types tracked a similar path to the fleece catalogue, finishing as much as 30 cents dearer, with best-style, low vegetable matter types attracting the most support. Crossbreds had a soft start to the week before steadying on the final day to close 10 to 20 cents cheaper. Merino Cardings maintained good support, finishing 10 cents higher. The national offering was in line with recent weeks at 28,440 bales. Next week's offering increases to 33,250 bales, with two-day sales scheduled in all selling centres.

	This Week		Last 12 Months High	Low	Avg
Wst Ind	1945	+43	2170	1665	1969
18	2485	+44	2614	1964	2371
18.5	2379	+75	2529	1914	2291
19	2264	+79	2411	1858	2195
19.5	2139	+83	2324	1817	2113
20	1981	+45	2229	1802	2034
21	1834	+39	2195	1726	1988
MC	1097	+9	1248	761	1063

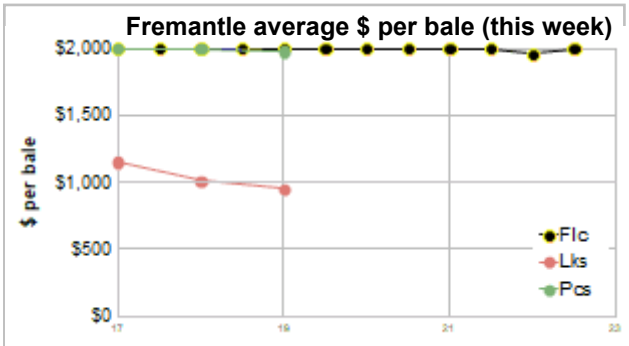
USD	66.45¢
▼	-0.79¢
EUR	60.65¢
▼	-0.55¢

Main Buyers (This Week)

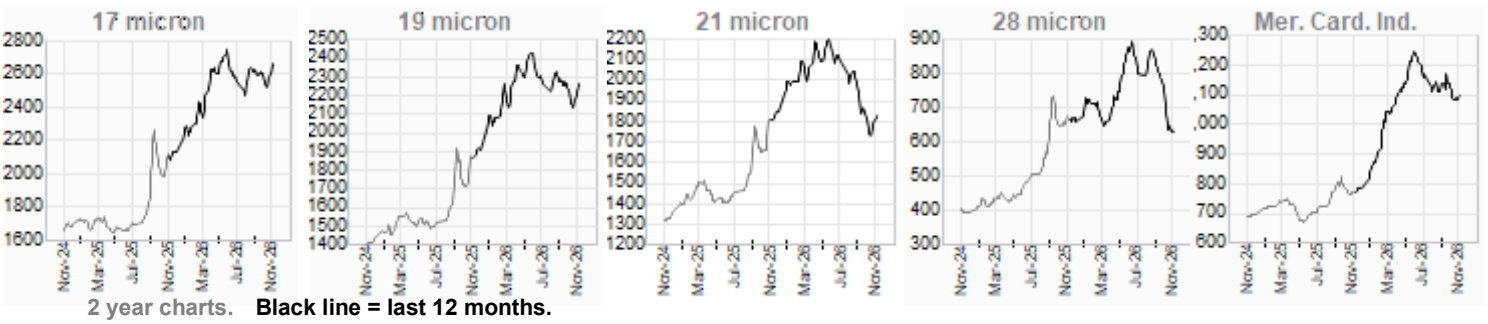
1	Techwool Trading	897	19.1%
2	Endeavour Wool Exports	827	17.6%
3	PJ Morris Wools	791	16.8%
4	Tianyu Wool	693	14.7%
5	Sequoia Materials	414	8.8%
6	Australian Merino Exports	244	5.2%
7	United Wool Company	227	4.8%
8	Westcoast Wool	156	3.3%

Indicative Prices

Mic.	Grsy ¢	MM	Nkt	Vmb	Yield	AWEX-ID
Merino Fleece						
17.2	1,823	74	34	1.2	70.2	MF5S.
17.6	1,774	86	30	0.4	71.0	MF4E.
17.9	1,754	103	28	0.9	72.0	MF5E.
18.4	1,765	89	25	0.8	74.2	MF4E.
19.1	1,686	93	43	1.2	75.0	MF4S.
19.3	1,566	104	35	0.7	75.3	MF4E.
19.8	1,460	96	34	0.7	71.2	MF5E.
20.7	1,325	106	35	0.2	72.5	MF5E.
21.0	1,271	102	36	0.6	69.4	MF5E.
21.3	1,190	70	48	0.4	65.6	MF5E.



	Flc	Pcs	Lks
17	$3,169	$2,228	$1,154
18	$2,997	$2,089	$1,012
19	$2,788	$1,981	$952
20	$2,503		
21	$2,307		
22	$1,962		



2 year charts. **Black line = last 12 months.**