

# Wool Market Report

# M31

Thursday, 30 January, 2025

The Australian wool market has recorded an overall movement in this series, quickly bouncing back from the losses experienced last week. The national quantity dropped by 16,256 bales compared to last week's offering, there was 33,436 bales available to the trade. Compared to the previous season, the total amount offered this season continues to trend lower. There have been 885,488 bales put through the auction system season to date, this is 179,321 fewer bales than the previous season, a fall of 16.8%. The first day of selling, results were mixed across microns and the three selling centres. The movements in the individual Micron Price Guides (MPGs) for merino fleece ranged between plus 11 and minus 29 cents. The benchmark AWEX Eastern Market Indicator (EMI) posted a two-cent rise. The second selling day was more positive, with no negative results in the merino fleece MPGs, the movements ranging between unchanged and plus 19. The EMI added another 4 cents. The EMI finished the week 6 cents higher, closing at 1,192 cents. The market has made a positive start to the 2025 calendar year. In the six selling days of this year, the EMI has only fallen on only one occasion (a 4 cent fall on the 21st of January) and is currently trading 38 cents higher than its 2025 opening level. In USD terms the EMI has also recorded just one negative result, rising four out of the six selling days, with one unchanged result. The EMI has added 12 US cents across these sales. The crossbred sector performed strongly this week, with all published MPGs recording rises of between 5 and 40 cents. These rises contributed to the overall rise in the EMI. Next week's national offering is expected to increase. There are currently 38,361 bales on offer in Sydney, Melbourne and Fremantle. Sales return to the normal Tuesday/Wednesday selling pattern.

Sth Ind	This Week		Last 12 Months		
	High	Low	High	Low	Avg
17	1169	+5	1169	1061	1114
17.5	1713	-4	1814	1602	1691
18	1637	-9	1715	1530	1609
18.5	1576	-4	1608	1433	1522
19	1522	+10	1529	1370	1452
19.5	1466	+4	1481	1326	1402
20	1437	+1	1459	1282	1365
21	1426	+5	1426	1266	1337
21	1404	+10	1404	1232	1308
28	415	+5	415	350	377
MC	721	+4	778	652	706

USD	62.25¢
▼	-0.42¢
EUR	59.75¢
▼	-0.40¢

### Main Buyers (This Week)

Techwool Trading	3,659	20.4%
Fox & Lillie	2,295	12.8%
Endeavour Wool Exports	2,031	11.3%
Pelican Australia	1,596	8.9%
United Wool Company	1,554	8.6%
Australian Merino Exports	1,537	8.6%
Modiano Australia	1,278	7.1%
Tianyu Wool	998	5.6%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
15.7	1689	2160	78.2	88	41	0.4	YORK PLAINS	ASF3E.
16.7	1365	1743	78.3	93	33	0.3	YORK PLAINS	MF3E.
17.1	1305	1701	76.7	89	36	0.3	YORK PLAINS	MF3E.
17.6	1190	1580	75.3	108	29	0.3	ANTILL PONDS	MF4E.
18.0	1169	1610	72.6	81	28	0.3	MOORALLA	MF4E.
18.7	1152	1451	79.4	120	31	0.3	ANTILL PONDS	MF4E.
19.0	1142	1453	78.6	90	41	0.2	YORK PLAINS	MF3E.
19.4	1106	1413	78.3	118	41	0.4	ANTILL PONDS	MF4E.
19.7	1098	1420	77.3	112	45	0.5	ANTILL PONDS	MF4E.
20.7	1034	1401	73.8	76	28	0.1	APSLEY	MF4E.
21.8	981	1386	70.8	75	30	0.4	APSLEY	MF4E.
16.6	1068	1641	65.1	85	31	0.8	YORK PLAINS	MP4E.
17.1	925	1544	59.9	93	25	1.6	ANTILL PONDS	MP4S.
18.1	932	1410	66.1	109	31	3.3	ANTILL PONDS	MP4S.
19.4	730	1272	57.4	57	0	1.3	MARNOO	MP5S.
21.9	740	1036	71.4	100	0	0.3	MOORALLA	XF4E.
24.5	622	853	72.9	110	0	0.2	MORTLAKE BOWMANS FOREST	XF4E.
26.2	406	526	77.2	100	0	0.3		XF4E.
28.7	281	413	68.0	110	0	1.6	CAVENDISH	XF5S.
31.6	238	340	69.9	100	0	0.1	BOMBALA	XF5E.
33.6	234	333	70.2	100	0	0.1	BOMBALA	XF5E.

AWN Forward Offers				
MPG	Feb-25	Apr-25	Jul-25	Oct-25
19	1440	1470	1460	1450
21	1360	1380	1380	1370
28	400	400	400	400

