

Wool Market Report
M34

Wednesday, 19 February, 2025

The Australian wool market has recorded another overall fall in this series, adding to the large losses experienced during last week's sales. The bulk of the reductions were felt on the first day. The movements in the merino fleece Micron Price Guides (MPGs) ranged between plus 11 cents (18 micron in the West) to minus 31 cents (17.5 micron in the South). The benchmark AWEX Eastern Market Indicator (EMI) dropped 12 cents for the day. This was the third successive daily double-digit fall in the EMI, losing 35 cents across these three sales. The last time this occurred was back in June 2023, when the EMI had five successive double-digit falls. In a positive sign, Fremantle selling last in the day, posted a 3 cent rise in the Western Indicator, driven by increases in the finer microns. This positive tone carried into the second selling day, resulting in price increases across all regional indicators. The EMI rose by 4 cents for the day. The EMI finished the series 8 cents lower, closing at 1,184 cents. A recent trend has seen a reduction in the price differentials between microns. This has been a result of larger price increases in the medium/broad microns in positive series compared to the finer microns, combined with smaller losses in the same microns when the market has retracted. This is best highlighted by comparing the difference between the 18.5 and 20.0 MPGs in the South. These two MPGs currently sit at 1,484 and 1,428 respectively, a difference of just 56 cents. At the start of the calendar year the MPGs were 1,529 and 1,426 a difference of 103 cents. At the start of the 2024/24 season (July 10th, 2024) the MPGs were 1,502 and 1,325 a difference of 177 cents. Next week there are currently 41,029 bales rostered nationally, with Sydney a designated Superfine sale.

	This Week		Last 12 Months		
	Price	Change	High	Low	Avg
Sth Ind	1160	-10	1195	1061	1117
17	1648	-30	1777	1602	1684
17.5	1590	-27	1675	1530	1604
18	1533	-4	1590	1433	1520
18.5	1484	-3	1545	1370	1453
19	1455	+1	1506	1326	1406
19.5	1441	0	1484	1282	1371
20	1428	-8	1482	1266	1345
21	1417	-16	1449	1232	1316
28	410	-5	432	350	381
MC	724	-10	778	652	706

USD	63.64¢
▲	0.74¢
EUR	60.90¢
▲	0.16¢

Main Buyers (This Week)

Techwool Trading	3,500	15.7%
Endeavour Wool Exports	2,581	11.6%
Tianyu Wool	2,064	9.3%
Australian Merino Exports	1,999	9.0%
Pelican Australia	1,984	8.9%
Fox & Lillie	1,820	8.2%
Sequoia Materials	1,195	5.4%
United Wool Company	1,183	5.3%

Micron	Grsy	Clean	Yld	MM	NKT	VM	District	AWEX ID
14.5	1960	3020	64.9	91	39	1.0	STAWELL	MWF5S.
15.7	1411	2024	69.7	77	24	0.1	SHELFORD FLINDERS ISLAND	MF4E.
15.9	1396	1849	75.5	69	30	0.2	FLINDERS ISLAND	MF4E.
16.7	1325	1701	77.9	73	38	0.1	FLINDERS ISLAND	MF4E.
17.2	1300	1852	70.2	78	39	1.5	VIOLET TOWN	MWF5S.
17.4	1250	1776	70.4	81	48	1.3	VIOLET TOWN	MWF5S.
18.2	1173	1485	79.0	112	36	0.2	ANTILL PONDS	MF4E.
18.5	1138	1452	78.4	122	40	0.2	ANTILL PONDS	MF4E.
19.2	1125	1433	78.5	109	36	0.2	ANTILL PONDS	MF4E.
19.5	1024	1360	75.3	112	25	0.5	HAMILTON	MF4E.M
20.4	1030	1405	73.3	105	26	0.9	PENOLA	MF4E.
23.5	1050	1380	76.1	107	58	0.6	DENILIQVIN	MF4E.
15.4	1180	1838	64.2	70	21	0.3	SHELFORD	MWP4E.
16.4	1000	1608	62.2	63	29	1.2	SHELFORD	MWP5B.
17.1	1010	1621	62.3	82	30	1.4	SHELFORD	MP5S.
18.2	740	1305	56.7	80	43	4.4	NARACOOORTE	MP5B.
19.2	784	1333	58.8	77	23	2.7	NARACOOORTE	MP5S.
21.6	825	1090	75.7	40	0	0.3	JERICHO	XLF4E.
22.8	689	956	72.1	110	0	0.6	HAMILTON	XF4E.
23.8	650	859	75.7	97	26	0.4	NARACOOORTE	XF4E.
26.1	431	559	77.1	110	0	0.1	STREATHAM	XF4E.
27.4	340	443	76.8	110	0	0.1	STREATHAM	XF4E.
28.0	305	408	74.7	110	0	0.2	NARACOOORTE	XF4E.
33.2	230	337	68.3	110	0	0.2	MORTLAKE	XF5E.
34.7	232	337	68.9	120	0	0.3	MORTLAKE	XF5E.

AWN Forward Offers				
MPG	Mar-25	May-25	Aug-25	Nov-25
19	1450	1450	1440	1430
21	1410	1405	1400	1390
28	410	410	410	410

