

Wool Market Report

M36

Wednesday, 5 March, 2025

The Australian wool market has performed strongly in this series, recording price increases across all sectors. The national offering reduced by 7,194 bales, there was 32,598 bales available nationally. From the opening lots in the Eastern centres on the first day of selling, there was strong buyer interest across all wool types and descriptions, resulting in immediate price increases. The market then slowly but consistently rose all the way to the final hammer in the Western region. By the end of the day the individual Micron Price Guides (MPGs) for merino fleece had risen by between 17 and 53 cents across the three selling centres. The crossbred, skirting and oddment sectors all recorded small increases. The benchmark AWEX Eastern Market Indicator (EMI) rose by 22 cents, pushing back through the 1,200-cent barrier, closing the day at 1,217 cents. This was the highest the EMI has been in the 2024/24 season and its highest point since January 2024 when the EMI hit 1,220 cents. The price rises were heavily influenced by currency, so much so, that when viewed in US dollar terms the market dipped slightly. The EMI lost one US cent for the day, finishing at 755 US cents. This ended the run of EMI rises in both currencies, however it extended the run in AUD terms to four consecutive selling days of rises. The second day the rises continued but at a much more subdued rate. The merino fleece MPG movements ranged between unchanged and plus 24 cents. The other three sectors again posted small gains. The EMI added a further 8 cents, closing the week at 1,225 cents. The EMI is now sitting at its highest point since May 2023. Next week the national offering is expected to rise, bolstered in part by the higher prices on offer in this series encouraging some sellers back to the market. There are currently 37,942 bales on offer nationally.

Sth Ind	This Week		Last 12 Months		
	High	Low	Avg		
1201	+30	1201	1061	1119	
17	+43	1710	1602	1681	
17.5	+50	1660	1530	1603	
18	+49	1607	1433	1521	
18.5	+59	1568	1370	1456	
19	+43	1522	1326	1410	
19.5	+43	1512	1282	1377	
20	+40	1488	1266	1351	
21	+28	1456	1232	1321	
28	+14	427	350	383	
MC	+5	733	652	706	

USD	62.44¢
▼	-0.82¢
EUR	58.88¢
▼	-1.39¢

Main Buyers (This Week)

Techwool Trading	3,144	17.0%
Endeavour Wool Exports	2,064	11.1%
United Wool Company	1,543	8.3%
Australian Merino Exports	1,514	8.2%
Pelican Australia	1,493	8.1%
Fox & Lillie	1,429	7.7%
Tianyu Wool	1,384	7.5%
Sequoia Materials	1,107	6.0%

Micron	Grsy	Clean	Yld	MM	NKT	VM	District	AWEX ID
13.4	3400	4576	74.3	61	33	1.2	MANGALORE	ASWF4S.M
14.4	2450	3338	73.4	62	51	0.2	ROSS	ASF4E.
15.1	1880	2438	77.1	77	32	0.5	LAUNCESTON	ASF4E.
15.8	1598	2078	76.9	85	45	0.9	MANGALORE	ASF4E.
16.1	1519	1957	77.6	81	44	0.1	TRIABUNNA	ASF3E.
16.5	1450	1886	76.9	86	54	0.8	MANGALORE	ASF4E.
17.2	1380	1745	79.1	88	42	0.1	TRIABUNNA	ASF3E.
17.9	1274	1619	78.7	94	35	0.3	BEAUFORT	MF4E.
18.0	1269	1610	78.8	98	30	0.1	BEAUFORT	MF4E.M
18.5	1239	1562	79.3	112	43	0.2	YORK PLAINS	MF3E.
19.0	1204	1530	78.7	111	36	0.2	YORK PLAINS	MF3E.
19.7	1189	1507	78.9	108	45	0.2	YORK PLAINS	MF3E.
20.2	1077	1517	71.0	96	39	0.7	BORDERTOWN	MF4E.
20.5	1070	1480	72.3	113	36	0.9	BURRUMBUTTOCK LANDSBOROUGH	MF5E.
21.4	1047	1487	70.4	98	37	0.3	WEST	MF5E.
22.5	946	1474	64.2	104	41	1.7	TIBOOBURRA	MF5N.
15.4	1220	1843	66.2	74	43	2.2	MANGALORE	ASP4S.
16.1	1200	1646	72.9	71	31	0.6	TRIABUNNA	ASP4E.
17.9	1010	1485	68.0	96	32	1.3	YORK PLAINS	MP4S.H1
18.4	970	1461	66.4	97	30	0.9	YORK PLAINS	MP4S.
19.3	810	1361	59.5	76	29	2.6	NARACOORTE LANDSBOROUGH	MP5B.H1
20.1	751	1365	55.0	83	22	3.1	WEST	MP5S.H1
20.3	1010	1317	76.7	0	0	0.5	CAMPBELL TOWN	XWF4E.80

AWN Forward Offers

MPG	Apr-25	Jun-25	Sep-25	Dec-25
19	1460	1460	1470	1450
21	1415	1415	1450	1400
28	415	415	415	410

