

## Wool Market Report

# M41

Wednesday, 9 April, 2025

The Australian wool has recorded an overall increase this week, the rise heavily influenced by a sharp reduction in the Australian dollar (AUD) against the US currency. On the opening day of selling the Australian dollar (AUD) was trading at 60.59 (down from 63.01 at the close of the previous series). With such a large fall in the AUD, industry observers were predicting a rise in the market, the only question was by how much. By the end of the day the individual Micron Price Guides (MPGs) for merino fleece had risen by between 10 and 42 cents. These rises combined with increases in the skirting, crossbred and oddment sectors, resulted in a 15 cent rise in the benchmark AWEX Eastern Market Indicator (EMI). Unfortunately, due to the weakened AUD, when viewed in US dollar (USD) terms the overall result was in stark contrast to rise to the physical market. The EMI fell by 21 US cents, this equated to a 2.7% reduction. This was the largest daily US cent drop in the EMI since January 2024. On the second day the AUD fell to 59.63 US cents. This was the first time the AUD fell below 60 US cents since the COVID-19 pandemic (April 2020). With this further drop in the AUD many predicted further rises in the physical market. There were some rises on the second day but they were outweighed by the falls. The EMI dropped by 2 cents, closing the series 13 cents higher at 1,262 cents. In USD the market retracted further, dropping another 13 US cents. The EMI closed the series on 753 US cents, a 34 US cent drop, a fall of 4.3%. Next week is the last sale before the annual one-week Easter recess. There are currently 43,678 bales on offer in Sydney, Melbourne and Fremantle. Sydney will be holding a feature sale at the Sydney Royal Easter Show.

	This Week	Last 12 Months		
		High	Low	Avg
<b>Sth Ind</b>	<b>1237 +14</b>	1237	1061	1130
<b>17</b>	<b>1731 +26</b>	1743	1602	1681
<b>17.5</b>	<b>1683 +18</b>	1696	1530	1608
<b>18</b>	<b>1643 +16</b>	1648	1433	1531
<b>18.5</b>	<b>1612 +28</b>	1612	1370	1469
<b>19</b>	<b>1570 +18</b>	1570	1326	1424
<b>19.5</b>	<b>1539 +15</b>	1539	1282	1393
<b>20</b>	<b>1519 +10</b>	1519	1266	1369
<b>21</b>	<b>1510 +19</b>	1510	1232	1340
<b>28</b>	<b>460 +15</b>	460	350	392
<b>MC</b>	<b>751 +6</b>	778	652	707

<b>USD</b>	<b>59.63¢</b>
<b>▼</b>	<b>-3.38¢</b>
<b>EUR</b>	<b>53.95¢</b>
<b>▼</b>	<b>-4.39¢</b>

### Main Buyers (This Week)

Techwool Trading	4,228	23.3%
Endeavour Wool Exports	2,345	12.9%
Fox & Lillie	1,604	8.8%
Pelican Australia	1,567	8.6%
Tianyu Wool	1,396	7.7%
Australian Merino Exports	1,325	7.3%
United Wool Company	1,188	6.5%
Sequoia Materials	1,088	6.0%

Micron	Grsy	Clean	Yld	MM	NKT	VM	District	AWEX ID
14.8	1100	1874	58.7	77	24	4.3	HYNAM	MWF5S.
16.5	1229	1748	70.3	73	35	2.4	OUSE	MF5S.
16.9	1269	1808	70.2	83	35	2.7	OUSE	MF4S.
17.6	1097	1628	67.4	100	31	1.1	GOROKE	MF5S.
18.0	1200	1702	70.5	71	38	1.7	OUSE	MF4S.
18.6	1202	1622	74.1	98	18	1.1	HAMILTON	MF4S.
19.1	1224	1577	77.6	95	33	0.1	TARRONE	MF4E.M
19.5	1061	1486	71.4	61	49	0.4	TOOLIGIE	MF5E.
20.1	960	1433	67.0	92	36	5.2	BALRANALD	MF5B.H1
20.7	967	1439	67.2	89	46	5.4	BALRANALD	MF5T.
22.0	939	1442	65.1	88	36	4.4	BALRANALD	MF5B.
15.6	740	1542	48.0	77	23	7.6	HYNAM	MP5S.J1
16.2	936	1524	61.4	52	0	3.1	OUSE	MLP4S.
17.2	920	1549	59.4	93	19	3.4	HAMILTON	MP5S.H1
17.8	770	1437	53.6	85	33	3.9	GLENORCHY	MP5S.
19.0	573	1110	51.6	75	35	13.4	BALRANALD	MP5B.H1J1
20.6	480	994	48.3	71	33	15.6	BALRANALD	MP5B.H1
22.7	840	1160	72.4	70	0	0.7	YORK PLAINS	XWF4E.
23.4	832	1129	73.7	70	0	0.5	YORK PLAINS	XWF4E.
24.0	780	1053	74.1	110	0	0.5	YORK PLAINS	XF4E.
25.8	445	592	75.2	110	0	0.2	DERGHOLM	XF4E.
26.9	418	542	77.1	110	0	0.3	DERGHOLM	XF4E.
27.4	376	505	74.4	110	0	0.4	YORK PLAINS	XF4E.
29.2	354	486	72.8	100	0	0.1	GRETNA	XF5E.

AWN Forward Offers				
MPG	May-25	Jul-25	Sep-25	Dec-25
<b>19</b>	1530	1520	1510	1500
<b>21</b>	1470	1460	1450	1465
<b>28</b>	440	430	430	420

