

Wool Market Report

M44

Thursday, 1 May, 2025

The Australian wool market has returned from the annual one-week Easter recess to another overall loss in this series. There were 40,295 bales available to the trade, this was 1,919 bales less than the previous series (Week 42). The bulk of the losses were experienced on the opening day. Across the country the individual Micron Price Guides (MPGs) movements for merino fleece ranged between unchanged and negative 25 cents. The other sectors recorded small overall losses. The benchmark AWEX Eastern Market Indicator (EMI) lost 14 cents for the day. The second day the market again recorded an overall loss, although there were pockets of positive movements within sectors and within the MPGs. Of note was the 19.0-micron MPG which recorded increases of between 11 and 15 cents in Sydney and Fremantle, on the back of noticeably increased competition on these lots. The EMI fell by a further 8 cents, closing the week 22 cents lower at 1,210 cents. The EMI has now fallen across the last five selling days, losing a total of 54 cents across these sales. The last time the EMI fell by more than this across five selling days, was back in June 2023, when the EMI dropped 80 cents across five selling days. Again, currency played its usual role in the market. A strengthening of the Australian dollar compared to the US since the close of the previous series, meant that when viewed in US dollar terms the market news was more positive. The EMI lost just 7 US cents for the series. Shearing has been completed for the season in many parts of the country and in selected areas yearly cropping programs have begun. This has contributed to a reduction in the national quantity for next week. There is expected to be 31,546 bales on offer in Sydney, Melbourne and Fremantle.

	This Week	Last 12 Months		
		High	Low	Avg
Sth Ind	1188 -17	1237	1061	1132
17	1663 -15	1735	1602	1678
17.5	1617 -18	1696	1530	1607
18	1585 -28	1648	1433	1533
18.5	1564 -8	1612	1370	1473
19	1515 -25	1570	1326	1429
19.5	1496 -14	1539	1282	1397
20	1469 -15	1519	1266	1374
21	1448 -17	1510	1232	1347
28	430 -10	460	350	396
MC	724 -8	756	652	704

USD	64.00¢
▲	0.63¢
EUR	56.60¢
▲	0.64¢

Main Buyers (This Week)

Techwool Trading	2,869	15.3%
United Wool Company	1,999	10.7%
Endeavour Wool Exports	1,726	9.2%
Fox & Lillie	1,562	8.3%
Pelican Australia	1,556	8.3%
Tianyu Wool	1,425	7.6%
Sequoia Materials	1,415	7.5%
Segard Masurel	1,053	5.6%

Mic	Grsy	Cln	Yld	MM	NKT	VM	District	AWEXID
14.9	1090	1854	58.8	85	18	3	KINGSTON SE	MF5S.F1
15.6	1480	2014	73.5	94	36	1.1	JERICHO	MF4S.
16.2	1249	1764	70.8	80	40	0.9	LURG	MF5E.
16.5	1380	1811	76.2	89	39	0.2	BREADALBANE	MF3E.
17	1221	1668	73.2	100	41	0.7	JERICHO	MF4E.
17.2	1100	1682	65.4	73	38	0.3	MOYSTON	MF5E.F1
18.2	1122	1694	67.3	91	35	0.4	MOYSTON	MF5E.
18.5	1021	1657	61.6	70	53	1.3	WINJALLOK	MF5S.
19	1137	1606	70.8	66	42	1	WANGANELLA	MF4S.
20.2	990	1554	63.7	75	35	3	HARROW	MF5S.H1
21	829	1454	57	102	45	1.5	MURTOA	MF5S.
21.7	750	1361	55.1	89	30	1.3	GEORGETOWN	MF6B.H1
16.2	880	1549	56.8	88	29	3.4	JERICHO	MP5S.H1
16.6	856	1531	55.9	75	22	1.7	CLUNES	MP5S.
17.1	900	1611	57.1	86	24	1.8	MOYSTON	MP5S.
18.2	877	1467	59.8	65	48	2.2	WANGANELLA	MP5B.
19.1	629	1253	50.2	88	23	6.6	BURRA	MP5S.
21.6	820	1229	66.7	100	0	1	DEREEL	XF5S.
22.6	680	1083	62.8	100	0	2	DEREEL	XF5S.
23.4	560	822	68.1	100	0	1.9	BOTHWELL	XF5E.
24.8	552	738	74.8	60	0	0.1	BOTHWELL	XWF4E.
25.2	380	688	55.2	100	0	3.9	HARROW	XF5S.
26.1	408	575	70.9	100	0	1.1	MURTOA	XF5E.
31.3	310	474	66.4	110	0	0.6	MOYSTON	XF4E.

AWN Forward Offers				
MPG	Jun-25	Aug-25	Oct-25	Dec-25
19	1470	1460	1460	1470
21	1400	1400	1390	1410
28	420	420	410	410



