

# Wool Market Report

# M45

Wednesday, 7 May, 2025

The Australian wool market was again heavily influenced by currency fluctuations this week, with a strengthening Australian dollar making purchases more expensive for exporters when converted to US dollars. This shift in exchange rates was quickly reflected in market behaviour and buyer sentiment. Typically, a quieter time of year, the national offering dropped to 28,508 bales, the second smallest sale of the current season. Difficult seasonal conditions continue to affect large areas across the country. Ongoing dry weather and a lack of rainfall have contributed to dusty growing environments, which in turn are reducing fleece yields and negatively impacting wool style and quality. AWEX classifies wool into seven style categories, ranging from 1 (choice) to 7 (inferior). Most Australian wool is usually graded within style categories 3 and 5. However, over the past 4 to 6 weeks, there has been a clear increase in the number of sale lots assessed as style 6 and 7. This decline in style quality has been particularly noticeable in the Southern and Western selling centres. In the Southern region, only 1% of fleece offerings were classified as style 6 or 7 in the final sale of 2024. That figure has now grown to 15%. In the Western region, the proportion has risen sharply from 2% in December to 23% this week. Traders are finding it increasingly difficult to integrate these lower-style wools into existing orders, which is placing further downward pressure on the market. AWEX Micron Price Guides (MPGs), which are calculated using only wool of style 5 and above, showed mixed results. Movements ranged from a 43-cent fall for 17.5-micron MPG in the South to a 15-cent gain for 18.0-micron MPG in the West. The Western market also saw firm demand for 19.0-micron and finer wools, offering some much-needed stability.

Sth Ind	This Week		Last 12 Months		
	High	Low	High	Low	Avg
17	1628	-35	1735	1602	1677
17.5	1574	-43	1696	1530	1606
18	1562	-23	1648	1433	1534
18.5	1529	-35	1612	1370	1475
19	1496	-19	1570	1326	1430
19.5	1473	-23	1539	1282	1399
20	1440	-29	1519	1266	1376
21	1417	-31	1510	1232	1348
28	427	-3	460	350	398
MC	709	-15	751	652	703

USD	64.82¢
▲	0.82¢
EUR	57.16¢
▲	0.56¢

### Main Buyers (This Week)

Techwool Trading	2,494	16.5%
Endeavour Wool Exports	1,678	11.1%
Pelican Australia	1,393	9.2%
Fox & Lillie	1,321	8.7%
Sequoia Materials	1,196	7.9%
Tianyu Wool	1,127	7.4%
Segard Masurel	1,056	7.0%
United Wool Company	1,051	6.9%

### AWN Forward Offers

MPG	Jun-25	Aug-25	Oct-25	Dec-25
19	1470	1460	1460	1470
21	1400	1400	1390	1410
28	420	420	410	410

Mic	GrSy	ClN	Yld	MM	NKT	VM	District	AWEXID
14.7	2250	2827	79.6	80	44	0.1	LONGFORD	ASF3E.
15.5	1070	1599	66.9	89	16	1.2	PARNDANA	MF5S.C2
16	1180	1723	68.5	66	37	2.2	OUSE	MWF4S.
16.4	1160	1664	69.7	60	58	0.3	BENAMBRA	MWF4E.
17	1240	1720	72.1	81	37	2	OUSE	MF4S.
17.3	800	1581	50.6	81	45	1.5	WHARMINDA	MF6B.
18	1189	1567	75.9	100	30	1	GLENRA	MF4S.
18.2	1019	1519	67.1	103	35	1.3	BRIMPAEN	MF5S.
19	1082	1499	72.2	99	42	1	WANNON	MF4S.M
19.7	825	1492	55.3	84	46	0.9	WHARMINDA	MF6B.
20	983	1435	68.5	92	27	0.8	YORKETOWN	MF5S.
20.6	882	1402	62.9	91	46	1.6	CALLAWADDA	MF5S.
16.3	746	1408	53	65	38	3.9	BORDERTOWN	MWP5S.
16.6	950	1515	62.7	59	60	1.3	BENAMBRA	MWP5S.
17.5	702	1453	48.3	70	40	3.8	WHARMINDA	MP5S.H1
17.8	657	1333	49.3	76	24	3.3	MARNOO WEST	MP5S.
18	734	1315	55.8	90	25	3.9	BORDERTOWN	MP5S.
21.2	710	997	71.2	60	0	0.4	TARRONE	XWF5E.
22.5	590	874	67.5	60	0	1.8	WATERLOO	XWF5S.
26.3	412	565	72.9	110	0	1.4	GLENRA	XF4S.
26.8	406	549	73.9	100	0	0.3	AVOCA	XF4E.
27.6	334	458	73	110	0	0.6	EVANSFORD	XF4E.
28.3	312	427	73.1	110	0	0.3	AVOCA	XF4E.
29.7	275	379	72.6	110	0	0.8	WANNON	XF5B.
31.1	234	325	72.1	80	0	1.3	GLENRA	XF5S.

